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## COMPLETED TRANSACTIONS

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### EXPERIENCE YOU CAN TRUST

The following pages hold a small sampling of  
Generational Group's completed transactions.



GENERATIONAL  
GROUP



## COMPLETED TRANSACTIONS



Boise, Idaho  
HAS BEEN ACQUIRED BY



Westboro, Massachusetts



**A&F Networking**

Wethersfield, Connecticut

HAS BEEN ACQUIRED BY



Boston, Massachusetts



**Absolute Manufacturing**

Pepperell, Massachusetts

HAS BEEN ACQUIRED BY



Bronx, New York



Merriam, Kansas  
HAS BEEN ACQUIRED BY



Des Moines, Iowa



Aiea, Hawaii  
HAS BEEN ACQUIRED BY



Honolulu, Hawaii



Mississauga, Ontario

HAS BEEN ACQUIRED BY

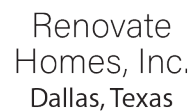


Toronto, Ontario



Dallas, Texas

HAS BEEN ACQUIRED BY



**ACTIUM CONSULTING**

Sacramento, California

HAS BEEN ACQUIRED BY



A Groupe CRIT Company  
Paris, France



Hammonton, New Jersey

HAS BEEN ACQUIRED BY



New York, New York



Taylor, Michigan

HAS BEEN ACQUIRED BY



Geneva, Switzerland



SWX: SGSN



Londonderry, New Hampshire

HAS BEEN ACQUIRED BY



Cleveland, Ohio



San Jose, California

HAS BEEN ACQUIRED BY

Hurtiga International  
Holding Company

Singapore



Jackson, Michigan

HAS BEEN ACQUIRED BY



Germany



Chemical Division of



Fort Meyers, Florida

HAS BEEN ACQUIRED BY



St. Paul, Minnesota



Winslow, Maine

HAS RECEIVED AN INVESTMENT FROM



New York City, New York



Plano, Texas

HAS BEEN ACQUIRED BY

Proviso Capital



New York City, New York





## COMPLETED TRANSACTIONS



Kansas City, Missouri

HAS BEEN ACQUIRED BY



Camanche, Iowa



Allwaste Services  
Lexington, South Carolina

HAS BEEN ACQUIRED BY



Houston, Texas



Oklahoma City, Oklahoma

HAS BEEN ACQUIRED BY



McLean, Virginia



American Claim Services  
Destrehan, Louisiana

HAS BEEN ACQUIRED BY



Parsippany, New Jersey



Seattle, Washington

HAS BEEN ACQUIRED BY

MARLA ELECTRIC, INC

Beaverton, Oregon



Fort Worth, Texas

HAS BEEN ACQUIRED BY



New York City, New York



North Canton, Ohio

HAS BEEN ACQUIRED BY



Montreal, Quebec



AMMEX PLASTICS

Monroe, Michigan

HAS BEEN ACQUIRED BY



Indianapolis, Indiana



Scotts Valley, California

HAS BEEN ACQUIRED BY



Los Angeles, California



Aqua Regia  
Redding, California

HAS BEEN ACQUIRED BY



Louisville, Kentucky



Austin, Texas

HAS BEEN ACQUIRED BY



North Richland Hills, Texas



Las Vegas, Nevada

HAS BEEN ACQUIRED BY



Los Angeles, California



Calgary, Alberta

HAS BEEN ACQUIRED BY

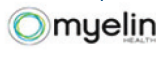


Burnaby, British Columbia



Norcross, Georgia

HAS BEEN ACQUIRED BY



A PORTFOLIO  
COMPANY OF  
BAIRD



Houston, Texas

HAS BEEN ACQUIRED BY



St. Louis, Missouri



Renton, Washington

HAS BEEN ACQUIRED BY



Murfreesboro, Tennessee






## COMPLETED TRANSACTIONS



Englewood, Colorado

HAS BEEN ACQUIRED BY



A Public Company  
A subsidiary of  
Wolseley PLC   
London, United Kingdom



Gormley, Ontario

HAS BEEN ACQUIRED BY



Brampton, Ontario



Salt Lake City, Utah

HAS BEEN ACQUIRED BY



New York City, New York



Denison, Texas

HAS BEEN ACQUIRED BY



Vista, California



Houston, Texas

HAS BEEN ACQUIRED BY



Houston, Texas



New Hamburg, Ontario



HAS BEEN ACQUIRED BY

Private Investor  
Ontario



Bob's Farm  
Center

Conrad, Iowa

HAS BEEN ACQUIRED BY



Calgary, Alberta



Las Vegas, Nevada

HAS BEEN ACQUIRED BY



Capital Partners  
Los Angeles, California



Sacramento, California

HAS BEEN ACQUIRED BY

SKYLIGHT CAPITAL, LLC

Seattle, Washington



Calgary, Alberta

HAS BEEN ACQUIRED BY



Mississauga, Ontario



Hawthorne Woods, Illinois

HAS BEEN ACQUIRED BY



Phoenix, Arizona



Cordova, Tennessee

HAS BEEN ACQUIRED BY



Montgomery, Alabama



Alachua, Florida

HAS BEEN ACQUIRED BY

Private  
Investor



Comstock Park, Michigan

HAS BEEN ACQUIRED BY



Chicago, Illinois



Carriers Inc.  
Yorkton, Saskatchewan



HAS BEEN ACQUIRED BY



Calgary, Alberta



Kentwood, Michigan

HAS BEEN ACQUIRED BY



Paris, France





## COMPLETED TRANSACTIONS

**CARPATHIA**  
HOSTING, INC.

Ashburn, Virginia

HAS BEEN ACQUIRED BY

**SpireCapital**

New York City, New York



**carter**

Hamilton, Ontario



HAS BEEN ACQUIRED BY

**CALMONT GROUP**

Edmonton, Alberta



**Cavell Drugs**

Jasper, Alberta



HAS BEEN ACQUIRED BY

**Rexall**



Mississauga, Ontario



**CB Deliveries**

Windsor, Ontario



HAS BEEN ACQUIRED BY

**LYNX** equi+ty  
limited

Toronto, Ontario



Greenville, South Carolina

HAS BEEN ACQUIRED BY

**DECIDE**  
**ACTION**

Lake Mary, Florida



Warren, Michigan

HAS BEEN ACQUIRED BY

**WOOD GROUP**



A Public Company



Loves Park, Illinois

HAS BEEN ACQUIRED BY



McKinney, Texas



Cincinnati, Ohio

HAS BEEN ACQUIRED BY



Louisville, Kentucky



**CETECH, Inc.**

Fairfax, Virginia

HAS BEEN ACQUIRED BY

**TRIUMPH**

Fairfax, Virginia



**C-E-XCHANGE™**

Carrollton, Texas

HAS RECEIVED AN  
INVESTMENT FROM

**FIH** 富智康 FIH Mobile Limited

Hong Kong, China



A Public Company



**chalk & wire**

Ridgeway, Ontario



HAS BEEN ACQUIRED BY

**campuslabs**  
EdTech Green Innovation

A PORTFOLIO COMPANY OF

**LEEDS** Equity Partners

Buffalo, New York



**chempace**  
corporation

Toledo, Ohio

HAS BEEN ACQUIRED BY

**FGL Group LLC**

Grapevine, Texas



*Classic Pharmaceuticals, LLC*

Sherburne, New York

HAS BEEN ACQUIRED BY

**R**  
**RELIANT STAR CAPITAL**

New York, New York



Beaumont, Texas

HAS BEEN ACQUIRED BY

**PSC**  
Primoris Services Corporation

Dallas, Texas

A Public Company



Delray Beach, Florida

HAS BEEN ACQUIRED BY

**BAYMARK PARTNERS**

Dallas, Texas



**COLUMBIA**  
**NUTRITIONAL**

QUALITY HEALTH SOLUTIONS

Vancouver, Washington

HAS BEEN ACQUIRED BY

**FLUKE**  
VENTURE PARTNERS

Bellevue, Washington





## COMPLETED TRANSACTIONS



Somerset, New Jersey

HAS BEEN ACQUIRED BY



Philadelphia, Pennsylvania



Concise Data  
Management

Dallas, Texas

HAS BEEN ACQUIRED BY



Washington, D.C.



Lexington, Kentucky

HAS BEEN ACQUIRED BY



Westport, Connecticut



New York, New York

HAS BEEN ACQUIRED BY



Wilton, Connecticut



Valparaiso, Indiana

HAS BEEN ACQUIRED BY



North Richland Hills, Texas



Country Signs  
Tottenham, Ontario

HAS BEEN ACQUIRED BY



Toronto, Ontario



Medford, Wisconsin

HAS BEEN ACQUIRED BY



Greeley, Colorado



Scottsdale, Arizona

HAS BEEN ACQUIRED BY



Milwaukee, Wisconsin



Crystal Farms  
Mills Inc.

Oakwood, Georgia

HAS BEEN ACQUIRED BY



Medley, Florida



Lake Wylie, South Carolina

HAS BEEN ACQUIRED BY

DDP Investments  
West Palm Beach, Florida



Crystal Lake, Illinois

HAS BEEN ACQUIRED BY



St. Paul, Minnesota



CUBED GROUP INC.  
Coral Gables, Florida

HAS BEEN ACQUIRED BY



Portfolio company of  
Bilgola Capital  
Washington, D.C.



San Antonio, Texas

HAS BEEN ACQUIRED BY



New York, New York



Webster, South Dakota

HAS BEEN ACQUIRED BY



Mapleton, North Dakota



Montevallo, Alabama

HAS BEEN ACQUIRED BY



Vero Beach, Florida



St. Petersburg, Florida

HAS BEEN ACQUIRED BY



Coral Gables, Florida





## COMPLETED TRANSACTIONS

**DB Ricks Inc.**  
Rochester, New York

HAS BEEN ACQUIRED BY



Boucherville, Quebec



Alpharetta, Georgia

HAS BEEN ACQUIRED BY



New York City, New York



Washington, Pennsylvania

HAS BEEN ACQUIRED BY



Dallas, Texas



**Deerfoot Equipment  
Rental Inc.**

Calgary, Alberta

HAS BEEN ACQUIRED BY



Vancouver, British Columbia



**DHA | Deluca-Hoffman Associates, Inc.**

South Portland, Maine

HAS BEEN ACQUIRED BY

FAY, SPOFFORD & THORNDIKE



Burlington, Massachusetts



**Digital Solutions Inc.**

Sterling, Virginia

HAS BEEN ACQUIRED BY



McLean, Virginia



Akron, Ohio

HAS BEEN ACQUIRED BY

**Foundation  
Investment Partners**

Chagrin Falls, Ohio



El Segundo, California

HAS BEEN ACQUIRED BY



Tonawanda, New York



**DLL SOLUTIONS, INC.**

Londonderry, New Hampshire

HAS MERGED WITH

**Engement  
Company**

Topsfield, Massachusetts



Bonneyville, Alberta

HAS BEEN ACQUIRED BY

**Westerd Partners**  
Seattle, Washington



**DOCK EDGE**

Your Dock • Your Way

Woodbridge, Ontario



HAS BEEN ACQUIRED BY



Backed by Branford Castle Partners  
New York City, New York



Garland, Texas

HAS BEEN ACQUIRED BY



Boston, Massachusetts



Woodstock, Georgia

HAS BEEN ACQUIRED BY



Portfolio company of  
The Riverside Group  
Morristown, Tennessee



San Diego, California

HAS BEEN ACQUIRED BY



Los Angeles, California



Fort Worth, Texas

HAS BEEN ACQUIRED BY



Calgary, Alberta



Tallahassee, Florida

HAS BEEN ACQUIRED BY






Mechanicsburg,  
Pennsylvania





## COMPLETED TRANSACTIONS

 **EAST TENNESSEE**  
Personal Care Service  
Knoxville, Tennessee  
HAS BEEN ACQUIRED BY  
 **amedisys**  
A Public Company  
Baton Rouge, Louisiana  
 **GENERATIONAL  
EQUITY**



 **ETI**  
EASTERN TECHNOLOGIES, INC.  
DBA  
**OREX**  
Ashford, Alabama  
HAS BEEN ACQUIRED BY  
 **gri**  
Flower Branch, Georgia  
 **GENERATIONAL  
CAPITAL MARKETS**

**EdgeCore Ltd.**  
Cedar Falls, Iowa  
HAS BEEN ACQUIRED BY  
 **EASTPORT**  
HOLDINGS  
Memphis, Tennessee  
 **GENERATIONAL  
CAPITAL MARKETS**

 **Egger's**  
Direct Service, Inc.  
Milaca, Minnesota  
HAS BEEN ACQUIRED BY  
 **MOLO**  
COMPANIES  
Dubuque, Iowa  
 **GENERATIONAL  
EQUITY**

 **EHDtech**  
Brentwood, Tennessee  
HAS BEEN ACQUIRED BY  
 **SUSTAINED  
QUALITY Peoplelink**  
A Public Company  
Groupe CRIT Companies  
Paris, France  
 **GENERATIONAL  
CAPITAL MARKETS**

**EIL Environmental  
Services**  
Edmonton, Alberta  
  
HAS BEEN ACQUIRED BY  
 A holding of  
Whitecastle Private  
Equity Fund  
Toronto, Ontario   
 **GENERATIONAL  
CAPITAL MARKETS**

 **E.K.G.**  
SECURITY  
Gainesville, Georgia  
HAS BEEN ACQUIRED BY  
**Trinity Services  
Corporation**  
Vidalia, Georgia  
 **GENERATIONAL  
EQUITY**

 **epi**  
ELECTROMEDICAL  
Products International, Inc.  
Mineral Wells, Texas  
HAS BEEN ACQUIRED BY  
**TILLERY CAPITAL**  
Charlotte, North Carolina  
 **GENERATIONAL  
EQUITY**

**Elite Treating  
Solutions**  
Midland, Texas  
HAS BEEN ACQUIRED BY  
 **WadeCo**  
Specialists  
Division of  
Hastings Equity Partners  
Needham, Massachusetts  
 **GENERATIONAL  
EQUITY**

 **ELLISON**  
BAKERY  
Fort Wayne, Indiana  
HAS BEEN ACQUIRED BY  
 **BLACKFORD**  
CAPITAL  
Grand Rapids, Michigan  
 **GENERATIONAL  
CAPITAL MARKETS**

 **EMCO**  
Charlotte, North Carolina  
HAS BEEN ACQUIRED BY  
 **MOTOR CITY**  
INDUSTRIAL  
A portfolio company of  
OAKLAND STANDARD CO  
Birmingham, Michigan  
 **GENERATIONAL  
EQUITY**

 **Emineo Group**  
Waverly, Nebraska  
HAS BEEN ACQUIRED BY  
 **Alliance**  
TECHNOLOGIES  
Des Moines, Iowa  
 **GENERATIONAL  
EQUITY**

 **THE EMPLOYMENT STORE**  
Matching Great People With Great Companies  
Rochester, New York  
HAS BEEN ACQUIRED BY  
 **CORE**  
Atlanta, Georgia  
 **GENERATIONAL  
EQUITY**

 **ENDEAVOR**  
clinical trials  
San Antonio, Texas  
HAS BEEN ACQUIRED BY  
 **ERG**  
Watchung, New Jersey  
 **GENERATIONAL  
CAPITAL MARKETS**

 **ENOSERV**  
Tulsa, Oklahoma  
HAS BEEN ACQUIRED BY  
 **doble**  
A Public Company  
Watertown, Massachusetts  
 **GENERATIONAL  
CAPITAL MARKETS**

 **EAS**  
ENVIRONMENTAL  
ASSESSMENT  
SERVICES  
RICHLAND, WASHINGTON  
Richland, Washington  
HAS BEEN ACQUIRED BY  
 **KOMAN**  
KOMAN Holdings, LLC  
Anchorage, Alaska  
 **GENERATIONAL  
EQUITY**



## COMPLETED TRANSACTIONS



Londonderry, New Hampshire

HAS BEEN ACQUIRED BY



Memphis, Tennessee



Ergonomic and  
Safety Service

New Stanton, Pennsylvania

HAS BEEN ACQUIRED BY



Aurora, Illinois



Essential Energy  
Services, Inc.

Vienna, Virginia

HAS BEEN ACQUIRED BY

SJSD Holdings

Dallas, Texas



Sterling, Illinois

HAS BEEN ACQUIRED BY



Belvidere, Illinois



European Design  
Glasgow, Kentucky

HAS BEEN ACQUIRED BY



Versailles, Ohio



exammatrix

Littleton, Colorado

HAS BEEN ACQUIRED BY A



Tokyo, Japan



Springfield, New Jersey

HAS BEEN ACQUIRED BY



Owned by  
Ta Chen International



Salt Lake City, Utah

HAS BEEN ACQUIRED BY



Northfield, Illinois



*Fabri-Tech, Inc.*

Mulberry, Florida

HAS BEEN ACQUIRED BY



Edison, New Jersey



Financial  
Supply Inc.

Sainte Genevieve, Missouri

HAS BEEN ACQUIRED BY



Alexandria, Minnesota



Columbus, Indiana

HAS BEEN ACQUIRED BY



Wichita, Kansas



Selma, Texas

HAS BEEN ACQUIRED BY



Division of  
Elmore Companies



Indianapolis, Indiana

HAS BEEN ACQUIRED BY



Gaithersburg, Maryland



Saskatoon, Saskatchewan



HAS BEEN ACQUIRED BY

TORQUEST

Beyond Capital

Toronto, Ontario



Atlanta, Georgia

HAS BEEN ACQUIRED BY



Asheville, North Carolina



Chandler, Arizona

HAS BEEN ACQUIRED BY



Scottsdale, Arizona





## COMPLETED TRANSACTIONS



Clearwater, Florida

HAS BEEN ACQUIRED BY

**BAUER SOFTWARE GROUP**  
Ashburn, Virginia



Williston, North Dakota

HAS BEEN ACQUIRED BY



Aurora, Colorado



Gallup, New Mexico

HAS BEEN ACQUIRED BY

**Air Medical  
Resource Group**  
Jordan, Utah



Brevard, North Carolina

HAS BEEN ACQUIRED BY

**PRAXAIR**  
*Making our planet more productive*  
Danbury, Connecticut



San Diego, California

HAS BEEN ACQUIRED BY



Chickasha, Oklahoma



Decatur, Alabama

HAS BEEN ACQUIRED BY

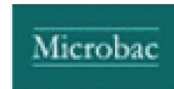


Birmingham, Alabama



Johnson City, Tennessee

HAS BEEN ACQUIRED BY



Pittsburgh, Pennsylvania



Concord, Michigan

HAS BEEN ACQUIRED BY



Auburn Hills, Michigan



Houston, Texas

HAS BEEN ACQUIRED BY



Newport Beach, California



**Group Purchasing  
Systems**

Boca Raton, Florida

HAS BEEN ACQUIRED BY

**EbidRX**  
Frisco, Texas



Gulf Coast Supply & Manufacturing

Horseshoe Beach, Florida

HAS BEEN ACQUIRED BY

**Cove Point  
Holdings, LLC**  
New York City, New York



Reno, Nevada

HAS BEEN ACQUIRED BY

**Rowmark**  
A Windjammer Capital  
portfolio company  
Findlay, Ohio



Georgetown, Ontario

HAS BEEN ACQUIRED BY

**Nutech Systems**

Gurnee, Illinois



CALL • CLICK • TEXT



Newton, Iowa

HAS BEEN ACQUIRED BY

**DirecTech, LLC**  
Chicago, Illinois



**Harbour Bay Inc.  
dba The Big Easy  
Tobacco Co.**

Suffern, New York

HAS BEEN ACQUIRED BY



Weston, Florida



Monroe, Washington

HAS BEEN ACQUIRED BY

**FREMONT-WRIGHT**

Memphis, Tennessee





## COMPLETED TRANSACTIONS



Waipahu, Hawaii  
HAS BEEN ACQUIRED BY  
Private Investor  
Victoria, British Columbia



West Bend, Wisconsin  
HAS BEEN ACQUIRED BY



Chicago, Illinois



Gainesville, Florida  
HAS BEEN ACQUIRED BY



Omaha, Nebraska



*Serving Siren & Spooner since 1956*

Spooner, Wisconsin  
HAS BEEN ACQUIRED BY



Superior, Wisconsin



Watertown, South Dakota  
HAS MERGED WITH



HH Horizon Holdings, LLC

San Francisco, California



Jaffrey, New Hampshire  
HAS BEEN ACQUIRED BY



Springfield, Illinois



Salt Lake City, Utah  
HAS BEEN ACQUIRED BY

Hightech Image, Inc.

South Jordan, Utah



Anchorage, Alaska  
HAS BEEN ACQUIRED BY



Buckinghamshire, United Kingdom



Sarasota, Florida  
HAS BEEN ACQUIRED BY



Hamilton, New Jersey

HAS BEEN ACQUIRED BY



Ashdod, Israel



TLV: HAMAT



Pinehurst, Texas  
HAS BEEN ACQUIRED BY



Edmonton, Alberta



Abingdon, Maryland

HAS BEEN ACQUIRED BY

Blackstreet Capital Holdings

Chevy Chase, Maryland



Tukwila, Washington  
HAS BEEN ACQUIRED BY  
Pacific Northwest Capital Group, LLC  
Seattle, Washington



Dallas, Texas

HAS BEEN ACQUIRED BY



Detroit, Michigan



Pawtucket, Rhode Island

HAS BEEN ACQUIRED BY



Portfolio company  
of Charter Oak  
Westminster, Massachusetts



Grayling, Minnesota

HAS BEEN ACQUIRED BY



Chicago, Illinois





## COMPLETED TRANSACTIONS

**IST** | INSTALLATION  
SERVICE  
TECHNOLOGY

Kansas City, Missouri

HAS BEEN ACQUIRED BY



Frisco, Texas



**ITI** | INSTRUMENT  
TECHNOLOGY, INC.

Westfield, Massachusetts

HAS BEEN ACQUIRED BY

**Transom Shields  
Group**

Wilmington, Delaware



**Integrated  
Data Services**

Greenwich, Connecticut

HAS BEEN ACQUIRED BY

**All Covered** 

IT SERVICES FROM KONICA MINOLTA

Tokyo, Japan



A Public Company



**Interprovincial  
Meat Sales Ltd.** 

Dartmouth, Nova Scotia

HAS BEEN ACQUIRED BY

A Public Company **B** 

**Premium Brands**  
Richmond, British Columbia



THE IRWIN BROWN COMPANY

New Orleans, Louisiana

HAS BEEN ACQUIRED BY



Boston, Massachusetts



Isbell Engineering Group

Fort Worth, Texas

HAS BEEN ACQUIRED BY



Albany, New York



Uniontown, Pennsylvania

HAS BEEN ACQUIRED BY



Farmington Hills, Michigan



Oldsmar, Florida

HAS BEEN ACQUIRED BY



Portfolio company  
of Comvest Partners  
Boca Raton, Florida



**JewelPop**  
exceptional jewelry brands

Dartmouth, Nova Scotia



HAS BEEN ACQUIRED BY

**LYNX**  **equity limited**

Toronto, Ontario



**JOHNSTON**  
W.B. JOHNSTON GRAIN COMPANY

Enid, Oklahoma

HAS BEEN ACQUIRED BY A



A division of Zen-Noh  
Tokyo, Japan



Santa Clara, California

HAS BEEN ACQUIRED BY



Portfolio company of  
Gladstone Investment Corp.  
Santa Clara, California



Plantsville, Connecticut

HAS BEEN ACQUIRED BY



A subsidiary of Api Group  
New Brighton, Minnesota



Otterbein, Indiana

HAS BEEN ACQUIRED BY



CALVERTON  
HOLDINGS

Cleveland, Ohio



KATKO LTD

St. Clairsville, Ohio

HAS BEEN ACQUIRED BY



an affiliate of

TURNING BASIN CAPITAL

Richmond, Virginia



Whitewater, Wisconsin

HAS BEEN ACQUIRED BY



Wheeling, Illinois



Jacksonville, Florida

HAS BEEN ACQUIRED BY



A portfolio company of

**GHJ&M** 

Minneapolis, Minnesota





## COMPLETED TRANSACTIONS



The Woodlands, Texas  
HAS BEEN ACQUIRED BY

**PROVISO CAPITAL**  
New York City, New York



Tampa, Florida

HAS BEEN ACQUIRED BY

**I.D. Systems®**  
Transforming Mobile  
Asset Management  
A Public Company  
Woodcliff Lake, New Jersey



Tampa, Florida

HAS BEEN ACQUIRED BY

**KAIN CAPITAL**  
New York City, New York



Fredericton, New Brunswick

HAS BEEN ACQUIRED BY

**LYNX** equi+ty  
limited  
Toronto, Ontario



Reading, Pennsylvania  
HAS BEEN ACQUIRED BY



McKinney, Texas



Round Rock, Texas

HAS BEEN ACQUIRED BY



Herndon, Virginia



New Berlin, Wisconsin

HAS BEEN ACQUIRED BY



Chicago, Illinois



Neenah, Wisconsin

HAS BEEN ACQUIRED BY



Charlotte, North Carolina



Westsayville, New York

HAS BEEN ACQUIRED BY



Dallas, Texas



Certain Assets of



Atalla, Alabama

HAS BEEN ACQUIRED BY



Birmingham, Alabama



Weston, Connecticut

HAS BEEN ACQUIRED BY A



Deerfield, Illinois



Oklahoma City, Oklahoma

HAS BEEN ACQUIRED BY AN



Lincolnshire, Illinois



Boca Raton, Florida

HAS BEEN ACQUIRED BY A



Chicago, Illinois



WINE & SPIRITS

Aurora, Colorado

HAS BEEN ACQUIRED BY

**John A. Hunter  
Management Corp.**  
Centennial, Ohio



Morton Grove, Illinois

HAS BEEN ACQUIRED BY



Plainfield, Illinois



Tampa, Florida

HAS BEEN ACQUIRED BY



Portfolio company of  
Trivest Partners  
Kansas City, Kansas





## COMPLETED TRANSACTIONS



Houma, Louisiana  
HAS BEEN ACQUIRED BY



Germantown, Tennessee



West Nyack, New York  
HAS BEEN ACQUIRED BY



New York City, New York



Major Contracting  
Services  
Colorado Springs, Colorado  
HAS BEEN ACQUIRED BY



Westboro, Massachusetts



MSA | MARES-SHREVE & ASSOCIATES

Monroe, Michigan

HAS BEEN ACQUIRED BY



Hong Kong, China



Cheyenne, Wyoming

HAS BEEN ACQUIRED BY



Mount Lake Terrace,  
Washington



Blufton, Indiana

HAS BEEN ACQUIRED BY



Albany, New York



MCS Door and  
Hardware  
Bryan, Texas

HAS BEEN ACQUIRED BY



Foundation Building Materials  
Tustin, California



Hornell, New York

HAS BEEN ACQUIRED BY



Bloomington, Minnesota



Memphis, Tennessee

HAS BEEN ACQUIRED BY



Anderson, Indiana



Calgary, Alberta

HAS BEEN ACQUIRED BY



Mississauga, Ontario



Colorado Springs, Colorado

HAS BEEN ACQUIRED BY



Portfolio company  
of Kinderhook Industries  
Germantown, Tennessee



Minneapolis, Minnesota

HAS BEEN ACQUIRED BY



Illinois



Minneapolis, Minnesota

HAS BEEN ACQUIRED BY



Westport, Connecticut



Morris and  
Eckels

Marietta, Georgia

HAS BEEN ACQUIRED BY

A-1 Products  
Birmingham, Alabama



San Luis Obispo, California

HAS BEEN ACQUIRED BY



Phoenix, Arizona



Edmonton, Alberta

HAS BEEN ACQUIRED BY



DANE CREEK CAPITAL CORP.  
Mississauga, Ontario





## COMPLETED TRANSACTIONS



Clinton, Arkansas  
HAS BEEN ACQUIRED BY



Taylor, Mississippi



Soda Springs, Indiana  
HAS BEEN ACQUIRED BY



Edmonton, Alberta



Warman, Saskatchewan



HAS BEEN ACQUIRED BY



Edmonton, Alberta



Dieppe, New Brunswick  
HAS BEEN ACQUIRED BY



Osaka, Japan



Austin, Texas  
HAS BEEN ACQUIRED BY



Denver, Colorado



St. Petersburg, Florida  
HAS BEEN ACQUIRED BY



The power to heal  
Jacksonville, Florida



Conklin, Alberta  
HAS BEEN ACQUIRED BY



Calgary, Alberta



Sales - Service - Rentals  
Grand Junction, Iowa  
HAS BEEN ACQUIRED BY



A Public Company

New York City, New York



Neill Supply  
Company Inc.

Lyndhurst, New Jersey

HAS BEEN ACQUIRED BY



Garden City, New York



Brantford, Ontario



HAS BEEN ACQUIRED BY



Norval, Ontario



TSX: SOY



St. Catharines, Ontario



HAS BEEN ACQUIRED BY



Sparks, Maryland



Tempe, Arizona

HAS BEEN ACQUIRED BY



Arlington, Virginia



Kenosha, Wisconsin  
HAS BEEN ACQUIRED BY



Waukegan, Illinois



North Texas Locomotive Service  
Burlison, Texas

HAS BEEN ACQUIRED BY



Wheat Ridge, Colorado



Tualatin, Oregon

HAS BEEN ACQUIRED BY



Auburn Hills, Michigan



Portland, Oregon

HAS BEEN ACQUIRED BY



Los Angeles, California





## COMPLETED TRANSACTIONS

**Old Mill  
General Store**  
Elk Point, South Dakota

HAS BEEN ACQUIRED BY

 A Public Company

Ankeny, Iowa

 **GENERATIONAL  
EQUITY**

  
**ONE LIFE  
DIGITAL**

San Clemente, California

HAS BEEN ACQUIRED BY

 **LEXY Pacific  
CORPORATION**

Sunnyvale, California

 **GENERATIONAL  
EQUITY**

  
**Orbis  
LOGISTICS**

Lakeland, Florida

HAS BEEN ACQUIRED BY

 **Dicom** 

A portfolio company of  
Wind Point Partners  
Montreal, Quebec

 **GENERATIONAL  
EQUITY**

  
**osborn**

Glen Dale, California

HAS BEEN ACQUIRED BY

 **NAC | ARCHITECTURE**

Spokane, Washington

 **GENERATIONAL  
EQUITY**

**Ottawa Trailer  
Repair Inc.**  
Ottawa, Ontario



HAS BEEN ACQUIRED BY

**Benson  
Group Inc.** 

Cornwall, Ontario

 **GENERATIONAL  
EQUITY**

**OWENSBY &  
KRITIKOS INC.**

Gretna, Louisiana

HAS BEEN ACQUIRED BY

 **Dorilton Capital**

New York City, New York

 **GENERATIONAL  
EQUITY**

 **Pacific**   
ENVIRONMENTAL CONSULTING

Vancouver, British Columbia

HAS BEEN ACQUIRED BY

A Public Company  **TOTAL  
SAFETY** 

Portfolio company of  
DLJ Merchant Banking Partners,  
a unit of Credit Suisse  
Zurich, Switzerland

 **GENERATIONAL  
CAPITAL MARKETS**

**PACIFIC  
POWER &  
SYSTEMS  
INC.**

Fairfield, California

HAS BEEN ACQUIRED BY

 **RBI**   
RESEARCH & BUSINESS INNOVATION  
TECHNOLOGY COMMUNICATIONS SOLUTIONS

Toronto, Ontario

 **GENERATIONAL  
EQUITY**

  
**PACKAGING SOLUTIONS INC.**

Johnsonville, South Carolina

HAS BEEN ACQUIRED BY

 **SunBelt  
Packaging, LLC**

Portfolio company of  
SouthPointe Ventures LLC  
Atlanta, Georgia

 **GENERATIONAL  
EQUITY**

 **Paradise**   
PET CENTRE


St. Albert, Alberta

HAS BEEN ACQUIRED BY

 **MR. PET'S**  
EVERYTHING FOR YOUR PET


Port Coquitlam, British Columbia 

 **GENERATIONAL  
EQUITY**


 **Park-N-Pawn**  
Lorain Ohio's Pawn Stars

Elyria, Ohio

HAS BEEN ACQUIRED BY

 **1847** A Public Company

New York City, New York

 **GENERATIONAL  
EQUITY**

**PAT RIHA  
PRODUCTIONS**


Kansas City, Missouri

HAS BEEN ACQUIRED BY

 **MARKETPLACE  
EVENTS**


Solon, Ohio

 **GENERATIONAL  
EQUITY**


 **paw  
MARKETING**

Brooklyn, Iowa

HAS BEEN ACQUIRED BY

 **The  
Straub  
Corporation**

Des Moines, Iowa

 **GENERATIONAL  
EQUITY**

 **PEAKSPLAINS**

Spokane, Washington

HAS BEEN ACQUIRED BY

 **Mi-Med  
SUPPLY COMPANY**

Vista, California

 **GENERATIONAL  
EQUITY**

 **P**  
PENINSULAR  
CYLINDER CO.

Washington Township, MI

HAS BEEN ACQUIRED BY

 **Avis**  
Industrial Corporation

Upland, Indiana

 **GENERATIONAL  
EQUITY**

 **PERENNIAL  
ENERGY**

West Plains, Missouri

HAS BEEN ACQUIRED BY

 **KVCI**  **CFB**  
Kanza Valley Capital, Inc. CAPITAL FOR BUSINESS

Leawood, Kansas

 **GENERATIONAL  
EQUITY**



## COMPLETED TRANSACTIONS



Parker, Colorado

HAS BEEN ACQUIRED BY  
T&H Global Holdings  
Subsidiary of



Arlington, Texas



Bartlesville, Oklahoma

HAS BEEN ACQUIRED BY



A Public Company

Avoka, Pennsylvania



Moore, Oklahoma

HAS BEEN ACQUIRED BY

Cliffside Funds  
New York City, New York



Harlingen, Texas

HAS BEEN ACQUIRED BY



Southern Fulfillment Services  
Vero Beach, Florida



Winnipeg, Manitoba

HAS BEEN ACQUIRED BY



Cleveland, Ohio



Christiansburg, Virginia

HAS BEEN ACQUIRED BY



A Public Company

Fairfield, New Jersey



Wrentham, Massachusetts

HAS BEEN ACQUIRED BY



A Public Company

Subsidiary of  
Berkshire Hathaway  
Middleborough, Massachusetts



Portland, Oregon

HAS BEEN ACQUIRED BY

Bauer Software  
Group, Inc.

Ashburn, Virginia



Preferred Care  
Pharmaceutical  
Services

Hollywood, South Carolina

HAS BEEN ACQUIRED BY



Atlanta, Georgia



Tampa, Florida

HAS BEEN ACQUIRED BY



Stockholm, Sweden

A Public Company



Davie, Florida

HAS BEEN ACQUIRED BY



Portfolio company  
of ZS Fund  
Ft. Meyers, Florida



Spokane, Washington

HAS BEEN ACQUIRED BY



West Spokane, Washington



San Antonio, Texas

HAS BEEN ACQUIRED BY



New York City, New York



Bellingham, Massachusetts

HAS BEEN ACQUIRED BY



Livonia, Michigan



Professional Touch  
Cleaning Services

Davenport, Iowa

HAS BEEN ACQUIRED BY

Ammesa  
Bettendorf, Iowa



Public Safety Services Inc.

Rosemont, Illinois

HAS BEEN ACQUIRED BY



Shiller Park, Illinois





## COMPLETED TRANSACTIONS



Rhome, Texas  
HAS BEEN ACQUIRED BY



Mesa, Arizona  
HAS BEEN ACQUIRED BY



Tampa, Florida  
HAS BEEN ACQUIRED BY



Pinellas Park, Florida



Quality Pipe  
Services  
Englewood, Colorado

HAS BEEN ACQUIRED BY



Phoenix, Arizona  
HAS BEEN ACQUIRED BY



Bowling Green, Ohio



Vancouver, Washington  
HAS BEEN ACQUIRED BY



Records Consultants, Inc.

San Antonio, Texas

HAS BEEN ACQUIRED BY



New York City, New York



Sanford, North Carolina  
HAS BEEN ACQUIRED BY



Cicero, Illinois



Murray, Utah

HAS BEEN ACQUIRED BY

OIP Holdings, LLC

New York City, New York



Brookhaven, Mississippi

HAS BEEN ACQUIRED BY



Fayetteville, North Carolina  
Evanston, Illinois



Milford, Connecticut

HAS BEEN ACQUIRED BY



San Diego, California



Carrollton, Missouri

HAS BEEN ACQUIRED BY

REMEDIES INC.

Bronx, New York



Repromatic  
Systems Inc.  
Concord, Ontario

HAS BEEN ACQUIRED BY



Newmarket, Ontario



Cuero, Texas  
HAS BEEN ACQUIRED BY

Lifecare  
Pharmacy  
San Antonio, Texas



Reynoldsville, Pennsylvania

HAS BEEN ACQUIRED BY



Pittsburgh, Pennsylvania



Rhodes Manufacturing Inc



Somerset, Ohio  
HAS BEEN ACQUIRED BY

3 | RIVERS CAPITAL  
Pittsburgh, Pennsylvania





## COMPLETED TRANSACTIONS



Mechanicsville, Virginia  
HAS BEEN ACQUIRED BY



Portfolio company of Investcorp  
South Plainfield, New Jersey



Ridge Runner Fast Foods



Boone, North Carolina  
HAS BEEN ACQUIRED BY

Carolina Quality LLC  
Henderson, North Carolina



Washington, Missouri  
HAS BEEN ACQUIRED BY



St. Louis, Missouri



Monroe, Michigan

HAS BEEN ACQUIRED BY



Indianapolis, Indiana



Hanford, California  
HAS BEEN ACQUIRED BY



Portfolio company  
of Brick Investment Partners  
Houston, Texas



Knoxville, Tennessee

HAS BEEN ACQUIRED BY



West Des Moines, Iowa



Tappan, New York

HAS BEEN ACQUIRED BY



New Brighton, Minnesota



Theodore, Alabama  
HAS BEEN ACQUIRED BY



Safe Products | Sound Advice | Delivered

Dayton, Ohio



Indianapolis, Indiana  
HAS BEEN ACQUIRED BY A



Frankfurt, Germany



Marietta, Georgia  
HAS BEEN ACQUIRED BY



Cartersville, Georgia



SCREW PRODUCTS

Dallas, Texas

HAS BEEN ACQUIRED BY



Chicago, Illinois



NASDAQ: LAWS



Portland, Maine

HAS BEEN ACQUIRED BY



Portland, Maine



Carrollton, Texas

HAS BEEN ACQUIRED BY



Charlotte, North Carolina



Fort Worth, Texas

HAS BEEN ACQUIRED BY AN

Old Git  
Holdings

Highland Park, New Jersey



Self's Inc.

Wichita, Kansas

HAS BEEN ACQUIRED BY



Elk Grove Village, Illinois



SEM Construction  
Grand Junction, Colorado

HAS BEEN ACQUIRED BY



NEWPARK

Woodlands, Texas





## COMPLETED TRANSACTIONS



Scottsdale, Arizona  
HAS BEEN ACQUIRED BY



Subsidiary of  
New Capital Partners  
Englewood, California



Service Furniture &  
Bedding dba



Fairdale, Kentucky  
HAS BEEN ACQUIRED BY



Affiliate of Sun Capital Partners  
Fort Smith, Arkansas



Sandy Springs, Georgia  
HAS BEEN ACQUIRED BY



Norcross, Georgia



Houston, Texas  
HAS BEEN ACQUIRED BY

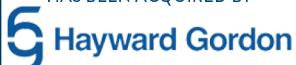
**RYERSON**

Chicago, Illinois



Seattle, Washington

HAS BEEN ACQUIRED BY



Halton Hills, Ontario



Sherwood Consulting dba



Saco, Maine  
HAS BEEN ACQUIRED BY



Plainsboro, New Jersey



Burlington, Ontario

HAS BEEN ACQUIRED BY



Integrated Construction Services

Sudbury, Ontario



Colorado Springs, Colorado

HAS BEEN ACQUIRED BY

Lionhead  
Enterprises Corp.

Reston, Virginia



WEBSITES THE WAY GOD INTENDED.

Ashburn, Virginia

HAS BEEN ACQUIRED BY



Lenoir City, Tennessee



Whitewright, Texas

HAS BEEN ACQUIRED BY



Houston, Texas



Slaughter & Stanley  
Construction, Inc.

Big Spring, Texas

HAS BEEN ACQUIRED BY



BLUEPOINT  
Capital Partners

Charlotte, North Carolina



Wilmington, Delaware

HAS BEEN ACQUIRED BY



A Public Company

Edinburgh, Scotland



Smith Environmental  
Laboratory Inc.

Hyde Park, New York

HAS BEEN ACQUIRED BY

Smith Environmental  
Acquisition LLC

New York City, New York



Murrysville, Pennsylvania

HAS BEEN ACQUIRED BY



Long Island, New York



**SOFTWARE  
UNLIMITED, INC.**

Baltimore, Maryland

HAS BEEN ACQUIRED BY



Wakefield, Massachusetts



Brazil, Indiana

HAS BEEN ACQUIRED BY



Ames, Iowa





## COMPLETED TRANSACTIONS



Denison, Iowa

HAS BEEN ACQUIRED BY



Dubuque, Iowa



Charlotte, North Carolina

HAS BEEN ACQUIRED BY



Walterboro, South Carolina

HAS BEEN ACQUIRED BY

Private Investment  
Company  
Rockville, Maryland



Phoenix, Arizona

HAS BEEN ACQUIRED BY



Florham Park, New Jersey



Southwest  
Waterworks  
Contractors

Phoenix, Arizona

HAS BEEN ACQUIRED BY



Portfolio company  
of Soundcore Capital  
Saddle Brook, New Jersey



Boynton Beach, Florida

HAS BEEN ACQUIRED BY



Lakewood, New Jersey



Paxinos, Pennsylvania

HAS BEEN ACQUIRED BY



Rochester, New York



Commerce City, Colorado

HAS BEEN ACQUIRED BY



Wilmington, Ohio



Staples, Minnesota

HAS BEEN ACQUIRED BY



Maumelle, Arkansas

HAS BEEN ACQUIRED BY



Dallas, Texas



Carol Stream, Illinois

HAS BEEN ACQUIRED BY



Kenosha, Wisconsin



Richmond, British Columbia

HAS BEEN ACQUIRED BY



Barrie, Ontario



Roseville, California

HAS BEEN ACQUIRED BY



Goleta, California



Huntington, New York

HAS BEEN ACQUIRED BY



Park City, Utah



Frisco, Texas

HAS BEEN ACQUIRED BY



Pleasanton, California



SURGEON RIFLES

Prague, Oklahoma

HAS BEEN ACQUIRED BY



Houston, Texas





## COMPLETED TRANSACTIONS



Burlington, Vermont

HAS BEEN ACQUIRED BY

**JMI**

EQUITY

San Diego, California



**sys-tek**

Blue Springs, Missouri

HAS BEEN ACQUIRED BY



**TWINING**

Long Beach, California



**Systems  
Design Inc.**

Omaha, Nebraska

HAS BEEN ACQUIRED BY



**HARRIS**

Ottawa, Ontario



Red Deer, Alberta



HAS BEEN ACQUIRED BY

**GLS Holdings Corp.**

Vancouver, British Columbia



Nelson, British Columbia



HAS BEEN ACQUIRED BY

A Public  
Company



**CoreLogic**

Santa Ana, California



South Heart, North Dakota

HAS MERGED  
WITH AN AFFILIATE OF



**RockPile**

ENERGY SERVICES

Denver, Colorado



Peterborough, Ontario

HAS BEEN ACQUIRED BY

**LYNX** equity  
limited

Toronto, Ontario



Technology Assessment  
& Transfer Inc.

Annapolis, Maryland

HAS BEEN ACQUIRED BY

**Defense Venture  
Group**

Charlotte, North Carolina



Tustin, California

HAS BEEN ACQUIRED BY



**CORPORATE  
RESOURCE  
SERVICES**

A Public  
Company

New York City, New York



Lapeer, Michigan

HAS BEEN ACQUIRED BY

A Public  
Company



Geneva, Switzerland



Greensboro, North Carolina

HAS BEEN ACQUIRED BY



HR CONSULTING

New York City, New York



**The  
SeedHouse**

O'Neill, Nebraska

HAS BEEN ACQUIRED BY



**WILBUR-ELLIS**  
San Joaquin, California



**TIEDEMANN-BEVS  
INDUSTRIES**

Richmond, Indiana

HAS BEEN ACQUIRED BY

**SC**

**STRENGTH CAPITAL**

Birmingham, Michigan



Vacaville, California

HAS BEEN ACQUIRED BY



a wholly owned subsidiary of

**SKYLIGHT CAPITAL, LLC**

Seattle, Washington



Washington, D.C.

HAS BEEN ACQUIRED BY



West Babylon, New York



**TOWN&COUNTRY  
SURVEYORS, L.L.C.**

The Woodlands, Texas

HAS BEEN ACQUIRED BY



**LANDPOINT**

Bossier City, Louisiana





## COMPLETED TRANSACTIONS

TPH Industries  
Baltimore, Maryland

HAS BEEN ACQUIRED BY

Clean Venture Inc  
Elizabeth, New Jersey



Lockport, Illinois

HAS BEEN ACQUIRED BY



Farmington Hills, Michigan



Eagle, Idaho

HAS BEEN ACQUIRED BY



Los Angeles, California



Evergreen, Colorado

HAS BEEN ACQUIRED BY

Water Technology  
Group

Apex, North Carolina



Tempe, Arizona

HAS BEEN ACQUIRED BY



Chicago, Illinois



Garden Grove, California

HAS BEEN ACQUIRED BY



Toulouse, France



Tampa, Florida

HAS BEEN ACQUIRED BY



Chicago, Illinois



Layton, Utah

HAS BEEN ACQUIRED BY

TREGARON  
CAPITAL

Palo Alto, California



Salem, Oregon

HAS BEEN ACQUIRED BY



Hayward, California



Randleman, North Carolina

HAS BEEN ACQUIRED BY

Bradford Equities  
Management LLC

White Plains, New York



Fayetteville, North Carolina

HAS BEEN ACQUIRED BY



Greenville, South Carolina



Sturgis, Michigan

HAS BEEN ACQUIRED BY

BASIN  
HOLDINGS

New York City, New York



Mooresville, North Carolina

HAS BEEN ACQUIRED BY



Morganville, New Jersey



Veterinary  
Ventures, Inc.

Reno, Nevada

HAS BEEN ACQUIRED BY

Radio Systems  
Corp.

Knoxville, Tennessee



Lincoln, Nebraska

HAS BEEN ACQUIRED BY



Omaha, Nebraska



Columbus, Ohio

HAS BEEN ACQUIRED BY



Columbus, Ohio





## COMPLETED TRANSACTIONS

  
Waipahu, Hawaii  
HAS BEEN ACQUIRED BY  
  
Deerfield, Illinois  




  
Claremore, Oklahoma  
HAS BEEN ACQUIRED BY  
  
Portfolio company of Bain Capital  
Waco, Texas  


Waupaca Woods  
Pharmacy, Inc.  
Waupaca, Wisconsin  
HAS BEEN ACQUIRED BY  
  
my life. my style. my store.  
Green Bay, Wisconsin  


  
Irving, Texas  
HAS BEEN ACQUIRED BY  
  
IT SERVICES FROM KONICA MINOLTA  
Tokyo, Japan  


  
Morgan, Minnesota  
HAS SOLD CONTROLLING INTEREST  
OF THE COMPANY TO  
  
Manufacturing Firm Profitability™  
A subsidiary of  
  
Lake Zurich, Illinois  


  
Davenport, Iowa  
HAS BEEN ACQUIRED BY  
  
Houston, Texas  


West University  
Travel & Journeys  
Unlimited  
Houston, Texas  
HAS BEEN ACQUIRED BY  
  
Plantation, Florida  


  
Lawrence, Kansas  
HAS BEEN ACQUIRED BY  
  
A portfolio company of  
  
Greenwich, Connecticut  


  
Waterloo, Iowa  
HAS BEEN ACQUIRED BY  
  
Chicago, Illinois  


  
Mercer, Pennsylvania  
HAS BEEN ACQUIRED BY  
  
Mason, Ohio  


White House  
Design Company  
North Vancouver, British Columbia  
HAS BEEN ACQUIRED BY  
  
Vancouver, British Columbia  


Whiteford Pharmacy, Inc.  
Darlington Pharmacy  
Whiteford, Maryland  
HAS BEEN ACQUIRED BY  
Whiteford  
Darlington LLC  
New York City, New York  


  
Silver Bay, Minnesota  
HAS BEEN ACQUIRED BY  
Individual  
Investor  


  
Bothell, Washington  
HAS BEEN ACQUIRED BY  
  
Toronto, Ontario  


  
Oyama, British Columbia  
HAS BEEN ACQUIRED BY  
  
Toronto, Ontario  


  
Montfort, Wisconsin  
HAS BEEN ACQUIRED BY  
  
Fairfield, New Jersey  


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CLIENT  
TESTIMONIALS

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EXPLORE MANY OF OUR  
SUCCESSFULLY CLOSED DEALS

[www.generationai.com/transactions](http://www.generationai.com/transactions)

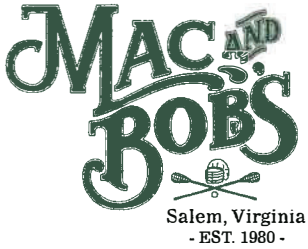


## TESTIMONIAL

November 22, 2025

Working with Mike Meredith and his team at Generational was instrumental in successfully selling my business. From valuation to closing, he guided me through every step of the M & A process with clarity, professionalism, and a steady hand. His industry insight, negotiation skills, and commitment to my goals ensured we achieved a very favorable outcome. I'm incredibly grateful for his support and would highly recommend him to any business owner considering a sale.

Jay Waterman, President  
Duro-Sense Corporation  
Carson, CA



316 E. Main St.  
Salem, VA 24153  
(540) 389-5999  
www.macandbobs.com

September 26, 2025

Nick Arnheim,

I want to thank your team, Tony and Stephanie at Generational Equity for your help and guidance in finding a buyer for our restaurant. As you know we tried to sell our business on our own and that didn't end well. We had a private equity group sign contracts to buy our building and property as well as our business. At the last minute they wanted to change the deal. This cost us over \$60,000 in legal fees. Next, we had some local food service executives that wanted to buy us. In short, we decided that a tentative deal that we discussed had too much financial expense for me and my partners. At this point we felt we needed a good broker so we re-engaged with Generational Equity.

Our contact was Tony Blair who was amazing. A former restaurateur and restaurant consultant with over 20 years' experience, Tony had invaluable expertise in buying and selling restaurants. He had sold a restaurant in Greensboro, NC to two gentlemen that owned over a dozen restaurants. Tony contacted them about our restaurant in Salem, VA which is less than two hours away. As you know, they wound up buying our restaurant.

So far, the transition has been wonderful. The new owners kept our entire staff and have retained me as a consultant. I couldn't be happier. Our customers feel comfortable with the new ownership and sales have stayed strong.

I highly recommend Generational Equity, and Nick and his team to anyone who is wanting to sell their restaurant.

Co-owner Mac and Bob's Restaurant

Robert E. Rotanz

**Reet Corporation**  
850 Four Rod Road  
Berlin Ct 06037  
Ph 860-828-3700  
Fx 860-828-3800

November 7, 2025

Generational Equity, LLC  
Bill Shipman  
83 Kenmore Road  
Bloomfield, CT 060002

Dear Bill.

I am writing to express my appreciation for the exceptional work that you and your team at Generational Equity provided in the sale of my business, Reet Corp.

From the very beginning—when Mr. Stephens guided me through the initial presentation and helped me make the decision to move forward with Generational Equity—the experience was handled with professionalism and care. Throughout the valuation and marketing process, I was impressed by the thoroughness and attention to detail demonstrated by your entire team.

Your ability to manage multiple buyers, navigate complex negotiations, and provide clear, steady guidance through the ups and downs of the process was truly invaluable. What stood out most was your tireless effort, professionalism, and commitment to achieving the best outcome for my company.

Although the sale process was at times stressful and lengthy due to both buyer and company related circumstances, your perseverance, patience, and respect toward everyone involved were remarkable. I am grateful for your dedication and expertise in representing and marketing Reet Corp. Generational Equity's efforts exceeded my expectations, and I could not have asked for a more capable and committed team.

Thank you again for your outstanding work and support throughout this journey.



Jay Smith  
President Reet Corp.

**From:** Brandon De Yager <ufsbrandon@gmail.com>  
**Sent:** Monday, November 10, 2025 10:25 AM  
**To:** Lori Galloway <lgalloway@generational.com>  
**Cc:** Amy Wall <awall@generational.com>  
**Subject:** Testimonial-feed back

Hi Lori, I hope this finds you well.

I want to start off saying our deal maker Amy Wall is rockstar at her job and a great human. You guys are blessed to have her on your team.

If it wasn't for her guidance and knowledge I don't know if this deal would of happened if it wasn't for her, she fought for us all the way through this process, and stood by our side through every step of the way and I can't express enough how much that meant going through a process this big and life- changing.

I would definitely recommend using Generational Equity if you are going to be selling your business, their guidance and knowledge is top tier

***Thanks,***

***Brandon De Yager  
United Fire Solutions, Inc.  
Murrieta, CA  
(951) 795-8802 cell  
(951) 225-4666 office***

## PBTS – IP INCORPORATED

PO BOX 4832 | SEASIDE, FL 32459

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Dear Brenen,

I am writing to express my gratitude for the work that Generational performed with the successful sale of my multiple location restaurant chain, Pizza by the Sea. As you are aware, I myself have significant M&A experience; however, I believed it important to retain Generational to achieve the optimal personal and financial results in the sale.

I was very pleased with my lead advisor, Julio Dominguez. He prepared a well written CIM and buyer prospect list. Prospecting for our best acquiror was a delicate art, and I am confident that he exhausted the universe of strategic and PEG buyers to find our best option. Julio and the Generational Buyer Marketing group had all the necessary industry experience, plus brought buyers that were outside our industry, as well as buyers from outside the United States. Perhaps most importantly, Generational allowed me to focus on my business performance during the process, and acted as an even-keeled middleman during some spirited negotiations.

In closing, I am very satisfied with Julio Dominguez and the rest of the team at Generational who maximized the outcome of my sale. As a result, without hesitation, I will certainly continue to send other business owners your way that wish to sell to the right buyers, for the right terms.

Best, JB



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October 7, 2025

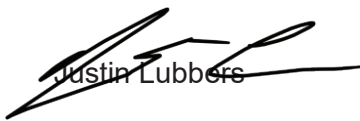
Fellow business owner:

If you're considering selling your business or looking for a strategic partnership, take my advice and don't go at it alone! Prior to engaging Generational Equity, I attempted to sell my business to an unsolicited buyer on my own. That process consumed me, I didn't fully understand it, and ultimately, I was not adequately representing myself or my company to recognize maximum value.

The difference in experience I had after engaging Generational Equity vs. trying to sell the business on my own could not be more stark. From the beginning stages all the way through closing day, Jacob Mangalath and the entire team at Generational Equity have been 5-star! They were committed, knowledgeable, and steadfast in their approach. I could not have asked for a stronger, more qualified team to represent me and guide me through the process every step of the way.

Jacob exceeded my expectations in making sure I understood every aspect of the deal and process. He exceeded my expectations in advocating for the best possible terms in the deal structure. He exceeded my expectations with his willingness to be available by phone, text, and in person when I needed him, and he exceeded my expectations in his diligence and organizational efforts to keep all parties on track for an expedited closing.

Without hesitation, I'd recommend Jacob and this team for anyone exploring this process.



Justin Lubbers

Founder

Premier Lighting Enterprises

**From:** Peyton Mullican <pmullican@drive-sys.com>

**Date:** September 12, 2025 at 7:27:51 AM CDT

**To:** Michael Goss <mgoss@generational.com>

**Subject:** Andre

Michael,

I just want to share my personal experience with you about Andre. He did an amazing job from start to finish.

Everything in our deal was not easy, but Andre made sure it got done and was determined the entire time. He is a fantastic guy and I would recommend him to anyone and everyone who is looking to sell or buy a business.

I hope I have made a friend through the process with Andre and I look forward to seeing him again whenever that may be! He was an absolute pleasure to work with.

You guys have a great employee in him. I want to thank you all at Generational but especially Andre for everything. Wouldn't have got done without him.

Thank you,

Peyton Mullican

Drive Systems

Decatur, AL

<https://www.drive-sys.com/>



June 30, 2025

#### Generational Equity

On May 5<sup>th</sup> Excel Pediatric Therapy went to the market. Little did we know that in 8 weeks we would be closing.

From the start, Jacob was our "deal maker" and helped us define what type of buyer we needed. He identified and recommended Excel to a buyer that would be the best fit. Throughout the process Jacob held true to our wishes and goals pertaining to our employees and the company's future. Two medical professionals would never have been able to navigate this legal process alone. Jacob was our constant support, present for every meeting, tour, walk through, lunch, contract review, repeatedly until the end. Support and encouragement throughout the process helped us get through the workload and made it less daunting.

After a whirl wind of activity, a closing date was set. With a positive approach, Jacob explained accounting weaknesses and cash flow issues that had the potential to stop the closing but didn't. Negotiating expertise was noted as he fought for a fair price, protected our interest and achieved more than we ever had imagined. Throughout, professionalism with patience, and wisdom was used as he guided us to an extremely successful ending.

My business partner and I both want to thank Jacob for everything he did.

A handwritten signature in black ink that reads "Jeanine Thomas PT". The signature is fluid and cursive.

Jeanine Thomas PT



# UK Abrasives, Inc.

3045 Mac Arthur Blvd.  
Northbrook, IL 60062 USA

www.ukabrasives.com  
E-mail: sales@ukabrasives.com

Phone: (800) 298-5121  
Phone: (847) 291-3566  
FAX: (847) 291-7670

May 19, 2025

Ryan Binkley  
President – Generational Equity, LLC  
3400 N. Central Expressway #100  
Richardson, TX 75080

RE: Letter of appreciation: UK Abrasives, Inc. acquisition by GNP/Graystar

Dear Mr. Binkley

This is only one chapter from what could be a long letter of appreciation for the fantastic professional, Michael Goss. We have known Michael for over 15 years, since the year his son was born. The deal we worked on then did not materialize due to the 2008 recession.

Like a good professional, he kept in touch so that whenever we were ready to sell our company, he was there to walk us through the laborious process.

With his son's 16<sup>th</sup> birthday coming up, we successfully closed on the sale of our strong company, UK Abrasives.


It is difficult to describe in a few words such an exciting, tumultuous, and rewarding experience it has been throughout, but we all agree that Michael lit the way.

- He helped us present our company's full value to many international companies, and arranged presentation meetings with eight potential buyers, leading to 4 LOI's.
- He helped us to clarify the strengths and weaknesses of each offer.
- Once we decided on the most compatible buyer, he worked tirelessly with us during the complex and frustrating due diligence process.
- We greatly appreciated his professional input and tactful mediation, which was especially difficult during these trying economic times and turmoil in world trade.
- Michael Goss is a thorough professional and a healthy and robust individual with a charming personality.

Without his professionalism, guidance, and patience, we would never have achieved such a smooth transaction. From the bottom of our hearts, we commend Michael for his extreme patience, understanding, and, most of all, professionalism as he dealt with the multiple personalities of this deal.

We wish him and your company much success going forward.

Sincerely,

  
Vladimir Kompan, President  
Vitaly Slobodsky, Ph.D.,  
Technical Director  
Mark Gorelik,  
CFO

**Sent:** Monday, February 17, 2025 11:34 AM

**To:** Ryan Binkley

Ryan and Brenen,

I want to thank Generational for the amazing help given to us by Chris Heckert in the sale of our family business.

I had no idea how much work was involved in selling a business! Thank you for pairing us with Chris! He kept us on track through the whole process.

He was always available to answer any question we had, and he is still following up with us to make sure everything is going well.

Again, we appreciate the quality of work and professionalism. We would highly recommend both Generational Group and Chris Heckert.

Lawana  
La-Mar-Ka,  
Baton Rouge, LA

Perkins  
Inc.



Mr. Ryan Binkley:

February 11, 2025

Again, I would like to thank you and the Generational Equity team for the sale of SPOON Events to Catalyst MXE. As you know, this is SPOON's second transaction with Generational Equity.

When the timing of the strategy to consider a sale became clear, Generational Equity and Don Ho was my first call! Don & Lance worked professionally and expeditiously to achieve the desired results. Impressively, we were able to achieve a sale that surpassed 5+ times the transaction from 2020. Impressive from all sides!

Don was able to professionally advise both sides in the transaction that achieved the results in an aggressive timeline. Everyone worked together to close in 2024, and it happened.

As you may or may not know, I have referred a friend of mine to work with Generational Equity on their potential transaction as well. I sincerely hope that their experience is as successful as mine.

I wish you and the Generational Equity team continued success. As for me, I continue to work with the Generational Wealth team to achieve my goals.

Kind Regards,

A handwritten signature in black ink, appearing to read "Herbert L. Besaw", enclosed within a large, loopy oval shape.

Herbert L. Besaw  
President & CEO

New York– Las Vegas

1260 Research Forest Drive  
Macedon, NY 14502  
Phone: 585-442-1740  
Fax: 315-986-7792

[www.spoonevents.com](http://www.spoonevents.com)

**From:** David Wilson  
**Sent:** Monday, February 3, 2025 10:46 AM  
**To:** Michael Goss  
**Subject:** Andre Farahmandi

Mr. Goss,

I wanted to send a short note making sure you are aware of the incredibly valuable asset you have in Andre Farahmandi.

From the initial meeting, through the entire process, he was amazing. His composure, level headedness, and knowledge are very reassuring, to say the least.

As I am sure you are aware, these transactions can be very stressful, but Andre has a knack for keeping everyone comfortable. Our group had no experience with M&A going in, so it's not a stretch to say we were a bit anxious, to say the least. His ability to lead the conversations and meetings was impressive at a minimum. Not to mention how quickly he made everything happen.

Thank you for having Andre on your team and please thank him from all of us!

David Wilson  
DJB Systems, Inc.  
office 512.288.5811  
cell 512.801.2932

**From:** Dee Dee Wyman  
**Sent:** Wednesday, January 29, 2025 1:49 PM  
**To:** Michael Goss <[mgoss@generational.com](mailto:mgoss@generational.com)>  
**Subject:** Andre Farahmandi

Michael,

My company had the extreme pleasure of working with Andre as our M & A Advisor. He did an amazing job of taking us through the whole crazy process.

The amount of work that goes into preparing for going to market, and then meeting with potential buyers is unbelievable. Andre guided us through the process like he was born to do his job. There were so many times I felt like I was going to lose my mind, trying to keep up with the demanding job I have and working on the sale. He was always so calm and reassuring when I was going a little crazy. I have bragged about him to all my friends and family.

The biggest compliment to Andre came from the company that purchased us. They told him if he runs across another low voltage company to sell, they would love to work with him again.

Sincerely,

Dee Dee Wyman  
VP of Finance  
DJB Systems, Inc.  
512-288-5811

P O Box 90007  
Austin, Texas 78709



# RAY ROBERTS SERVICE, INC

203 E GOODE ST., PO BOX 567, QUITMAN, TX 75783  
PH: 903-763-2804 FAX: 903-763-2805

January 21, 2025

To: Whom and all it may concern:

RE: Jacob Mangalath VP M&A Generational Group

I would like to take this opportunity to thank Jacob Mangalath for all your help in the sale of our company, Ray Roberts Service Inc. to DPO & Co.

This process started with a seminar and a follow up with Randy Kamin of Generational.

After contracting Generational Group in the spring of 2024 to help us sell our company and spending several months with different Generational employees compiling information and records, both personal and financial about our company, we landed with Jacob Mangalath as our handler-negotiator. This turned out to be such a blessing that God sent for us as this is an extremely complicated and challenging process (way more than my mind could have ever imagined). Fortunately for us, we were assigned Jacob to hold our hand and guide the way through the process, as he knew every detail both large and small. It was immediately obvious that Jacob was a true pro at what he does! He always had our best interest in mind with a wealth of good advice. He knew the system every bit as well as the buyers did and possibly better! Many times explaining why this or that offer was good or not so good. After multiple offers, we finally, with Jacob's advice and council, decided on the offer and company that we wanted to try and do business with. And this is where the rubber really starts hitting the road, this is where the process really gets challenging, as the buyers are also very good at this as professional investors. They also do this every day and Jacob stood toe to toe with them for many months constructing and negotiating the very best deal for us. The buyer doing their job, is trying to negotiate the best deal for themselves and their investors, and Jacob was our guy! He aggressively stood ground on our behalf until the right deal was done!!!

I could go on for many pages, but in short, our deal was pretty small as far as mergers and acquisitions go, but Jacob handled it like it was a 50-million-dollar deal and we cannot thank him enough and have made a lifelong friend in the process!!!!

Thank you

Brian Roberts



January 17, 2025

Generational Group  
3400 N. Central Expressway, #100  
Richardson, TX 75080

Ladies and Gentlemen:

I am pleased to write this letter of recommendation for Jacob Mangalath, who has worked diligently with me through the process of selling my business of 20 years, Ace Controls LLC. The road to closing day was filled with many questions, frustrations, long days and nights. This was our first time going through the acquisition process. Jacob was there to answer every question, walk us through each step along the way and provide clear advice, which helped us make informed decisions with confidence. I have been consistently impressed with Jacob's professionalism, expertise, and commitment to delivering outstanding results.

From the outset, Jacob and the team at Generational Group demonstrated a deep understanding of both our industry and the complexities of the transaction. Their ability to provide insightful market analyses, identify key opportunities, and offer strategic advice was invaluable as we navigated the negotiation and execution processes. The firm's attention to detail, coupled with their strong negotiation skills, ensured that our interests were well-represented at every stage of the deal.

Given my own positive experience working with Jacob, I have no hesitation in recommending him to any company looking for expert M&A advisory services. Whether you are buying, selling, or seeking strategic partnerships, I am confident that Jacob and Generational Group will provide the highest level of service and expertise required to navigate even the most complex transactions.

Warmest Regards,

Agmed Aguirre,  
President

1/10/2025

Mr. Tim Dalton  
Generational Equity  
3400 N Central Expressway STE 100  
Richardson, TX 75080-0046

Tim,

I am writing to thank you and Generational Equity for your exceptional services in guiding me through the sales process. My experience with Generational Equity was outstanding, and I am confident that your expertise and dedication were instrumental in the successful sale of my one-of-a-kind business.

From the beginning, I knew that selling would be a unique challenge due to the specialized nature of my business. However, Generational Equity's team brought a structured and professional approach that exceeded my expectations. The Generational team invested time and effort to understand the intricacies of my business and tailored their process to maximize its appeal to potential buyers.

Through your extensive network and marketing strategies, I received significantly more interest in my business than I had anticipated. It was truly remarkable to see the number of offers generated, including interest from buyers across the United States. Ultimately, I sold my business to a buyer located just a few miles away—a result that felt serendipitous, but was clearly the outcome of Generational Equity's effective representation.

Without Generational Equity's expertise and guidance, I am certain that I would not have achieved such a successful outcome. The professionalism, market knowledge, and commitment provided to your clients set you apart. I would wholeheartedly recommend your services to any business owner considering a sale, regardless of the complexity or uniqueness of their business.

Thank you, Generational Equity, for your outstanding work and for making this significant milestone in my life a resounding success.

Sincerely,

A handwritten signature in black ink, appearing to read "Timothy D. Ellis". The signature is fluid and cursive, with a large initial "T" and "D".

Timothy D Ellis  
FirstCall LLC  
Greenville, SC

**From:** Randal Sutton  
**Sent:** Friday, January 10, 2025  
**To:** Michael Goss  
**Subject:** W.L. Lashley & Associates, Inc.

Mr. Goss,

I wanted to reach out to thank you and the entire Generational team in helping me sale my company, Lashley & Associates, Inc to Watsco. It is a milestone that will be remembered, until my last day.

I would like to also let you know what an asset you have in Andre Farahmandi. Andre is one of the most knowledgeable and hardest working individuals I have come across in many years. There was never a time that, if I had a question or concern that Andre was not standing by to help me. His expertise played critical role in the success of me being able to sell my business and feeling like I came out like real winner. The hours he put in to making this a successful transaction, for both parties, can never be expressed enough to Andre.

I am honored to have been able meet Andre and work with him, these past many months. He became a friend, and I will without hesitation offer his name to anyone that feels they need a good man to help sell their business for them. I learned a great deal through this entire process and was I blessed to have Andre there, when I needed him to get to the other side.

I wish you and Andre many years of continued success and hope that if I can ever do anything to help you in return, I'm just a phone call away!

Sincerely,

**Randal K. Sutton**  
**General Manager**  
Lashley & Associates, Inc.  
Office: 713.462.8888  
3215 Claymoore Park Drive  
Houston, TX 77043

[www.lashleyinc.com](http://www.lashleyinc.com)



**From:** Minnie Baker  
**Sent:** Monday, December 30, 2024  
**To:** [bhofstadter@generational.com](mailto:bhofstadter@generational.com)  
**Subject:** Bakers' Signs Transaction

Good morning Brenen,

I wanted to reach out and let you know how much we appreciate Chris Heckert & Troy Blakely. We recently sold our company with the help of Generational and were thoroughly impressed with the team.

We had no intention of selling last year when we were first contacted by Generational, however after attending an educational conference your team hosted, we decided to proceed with going to market and were pleased with the results.

The due diligence process was a bit daunting, however doable with Chris and Troy facilitating it. We finally made it to the finish line on Friday and everyone is excited about working with our new partners.

In a strange way, I will miss the three times daily phone calls that I have become accustomed to from Chris. Just wanted to reach out and let you know how much we appreciate them as well as Generational Group!

Minnie Baker  
Baker's Sign & Manufacturing, Inc.  
Conroe, TX



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## TALK TO A GENERATIONAL PROFESSIONAL TODAY

Our team of M&A advisors, financial planners, investment advisors, growth advisors, and valuation professionals are on hand to help with your inquiry. Learn more about growing and exiting your business for maximum value by contacting Generational Group.



Experience you can trust.