

Inside Generational

Experience you can trust.



GENERATIONAL
GROUP

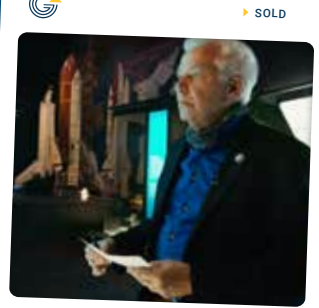
These successful M&A stories **brought to you by Generational.**

Let's create yours.

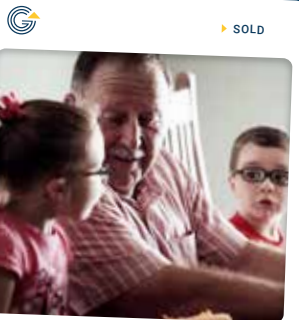
See these stories and more at:
generational.com/our-success/client-reviews



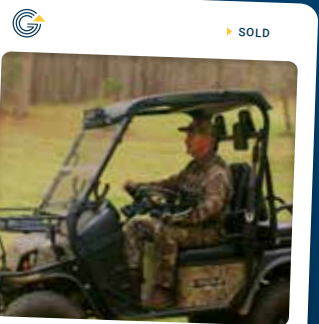
Bobby Evans
Meal Tracker Dietary Software



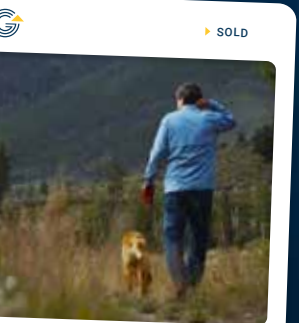
Dick Richardson
Experience to Lead



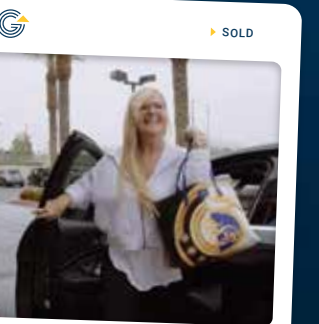
Bill Bush
American Track Generations



Alan Terry
Dealer Solutions and Design



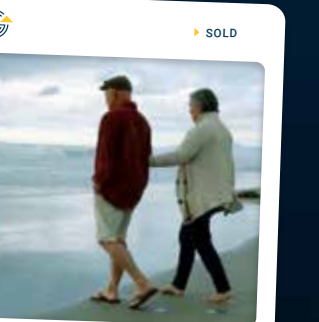
Mike Polarek
Paragon Packaging



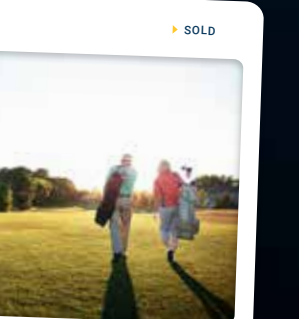
Debbie Ritchey
Body Spa



Sanjay Srinivasan
Global Eyewear



Jae English
Pacific Plastics



**GENERATIONAL
GROUP**

Plan smart. Sell smart.

OUR CORE VALUES



Generational serves their clients by helping them both define and discover the life they want for themselves and their loved ones. And, in every relationship we engage, we do so with our Core Values in mind.

This is the Generational way.

Ryan Binkley
President & CEO

▶ **GOLDEN RULE**

RESPECT. LOVE. STEWARDSHIP.

We earn trust from our clients and one another by showing the same respect and responsible stewardship we would want for ourselves.

▶ **UNITY**

PEOPLE. HARMONY. TEAMWORK.

We recognize the value, benefits and positive results for our clients that can only come from working in harmony toward a single goal.

▶ **INTEGRITY**

TRUST. TRANSPARENCY. TRUTH.

We firmly adhere to a strong, moral code of ethics that guides every decision we make on behalf of our associates and our clients.

▶ **DILIGENCE**

PERSISTENCE. COMMITMENT.
DEDICATION.

We are an earnest and persistent team, dedicated to delivering the very best result for each and every client whom we serve.

▶ **EXCELLENCE**

SKILL. ACCOUNTABILITY. RESULTS.

We believe in consistency, quality and in the extra effort to be outstanding in all of our dealings, both business and personal.



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BIG BANK CAPABILITIES *with* BOUTIQUE FOCUS AND FLEXIBILITY

| GENERATIONAL GROUP | | |
|--|--|---|
| BOUTIQUES | | "BULGE BRACKET" BANKS |
| TRADITIONAL STRENGTHS <ul style="list-style-type: none">Industry-focusedAll company sizesFlexible | M&A EXPERIENCE Top 10 M&A advisor in the U.S.* | TRADITIONAL STRENGTHS <ul style="list-style-type: none">Capital markets capabilitiesGlobal connectivityAccess to capitalResearchResource depth |
| TYPICAL WEAKNESSES <ul style="list-style-type: none">Capital markets capabilitiesGlobal connectivityAccess to capitalResearchResource depth | FOOTPRINT 16 offices across North America | TYPICAL WEAKNESSES <ul style="list-style-type: none">Only "large" companiesLack of flexibilityConflictsVarying levels of talent |
| | RESOURCES 350+ M&A professionals | |
| | AGILITY Speed, flexibility, and capability | |
| | ACCESS TO CAPITAL Relationships with over 35,000 buyers | |
| | CULTURE Client-centric, guided by core values, purpose-driven | |

* Ranking is according to LSEG 2024 reporting of financial advisors

Our Services

A leading, full-service business advisory firm
for privately-held businesses.

We provide a comprehensive process that has helped thousands of
business owners successfully grow, exit, and protect their legacy.

The Generational suite of advisory services includes Strategic M&A
Services, Exit Planning Services, Business Valuation, Value Enhancement
Strategies, Growth Advisory, Digital Solutions, and Wealth Management.

Our purpose and passion are to help you build a legacy that
will endure for generations.



GENERATIONAL
GROUP



M&A SERVICES

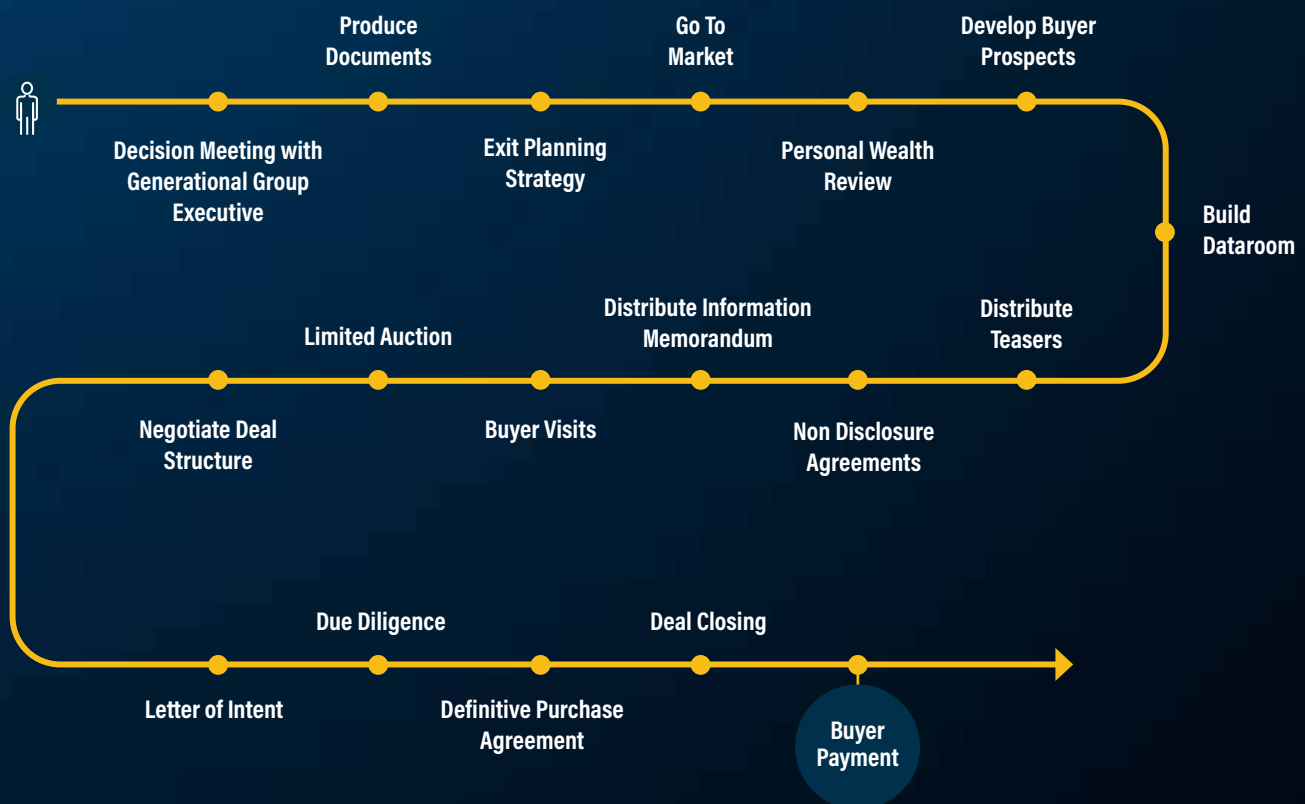
Generational helps privately held business owners successfully plan and exit their business for maximum value.

As a leading middle-market investment bank, we deliver a comprehensive process that helps privately-held business owners successfully exit their business. Generational provides exit strategies and comprehensive insights that can best position your business for the market. Our M&A professionals will guide you through each step of the M&A process as you work together to reach your acquisition goals. We help you avoid obstacles that can cost you both time and money. Generational has the experience you can trust.

1,800+
Completed
Transactions

WE ARE PROCESS SPECIALISTS

The Generational M&A process is designed to protect, prepare and guide clients along the path to exiting for maximum value. It also ensures client confidentiality and strategic exposure, which increases the likelihood of attracting the right buyers.



We care about our clients, their business, and their aspirations. Our seasoned team of M&A professionals will guide you through every stage of the selling process. From strategic growth planning to buyer-readiness, right through to the sale – we provide you with a wealth of knowledge and experience that ensures you achieve your transaction goals.



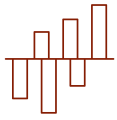
GROWTH ADVISORY SERVICES

Solutions that accelerate growth, increase value, and prepare you for an eventual successful exit.

Growth strategies that deliver results.

We are experts at developing strategic growth and value creation plans for privately held companies. We offer solutions that help you accelerate your growth, increase your value, and prepare you for an eventual successful exit.





WEALTH ADVISORY SERVICES

Using our experience in a wide range of financial disciplines, we manage our clients' assets to preserve their financial legacy.

Generational Wealth Advisors is an award-winning wealth management firm that serves a nationwide client base. Our services and strategies are designed to accommodate the unique needs of business owners. We develop personalized, unbiased planning and investment strategies designed to help our clients grow, protect and transfer their wealth.

As a Registered Investment Advisor, we are, by definition, a fiduciary, and deliver advice that is independent and objective. We work for our client, and therefore make decisions that are in their best interest. We have no incentives to favor a particular strategy, asset class, fund manager, or service provider and operate with competence and objectivity.





DIGITAL SOLUTIONS

Our Philosophy

We have a transformational approach that blends experience and technology into a process of continual evolution. This enables your products to be in a state of continuous optimization that is data-driven, user-focused, and constantly exceeding your customers' expectations.

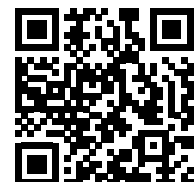
Precocity is based in Dallas, Texas, but we have a global presence. We have solution experts spread across the globe, from the US to the Far East.



Solving business problems with digital solutions



GENERATIONAL
GROUP

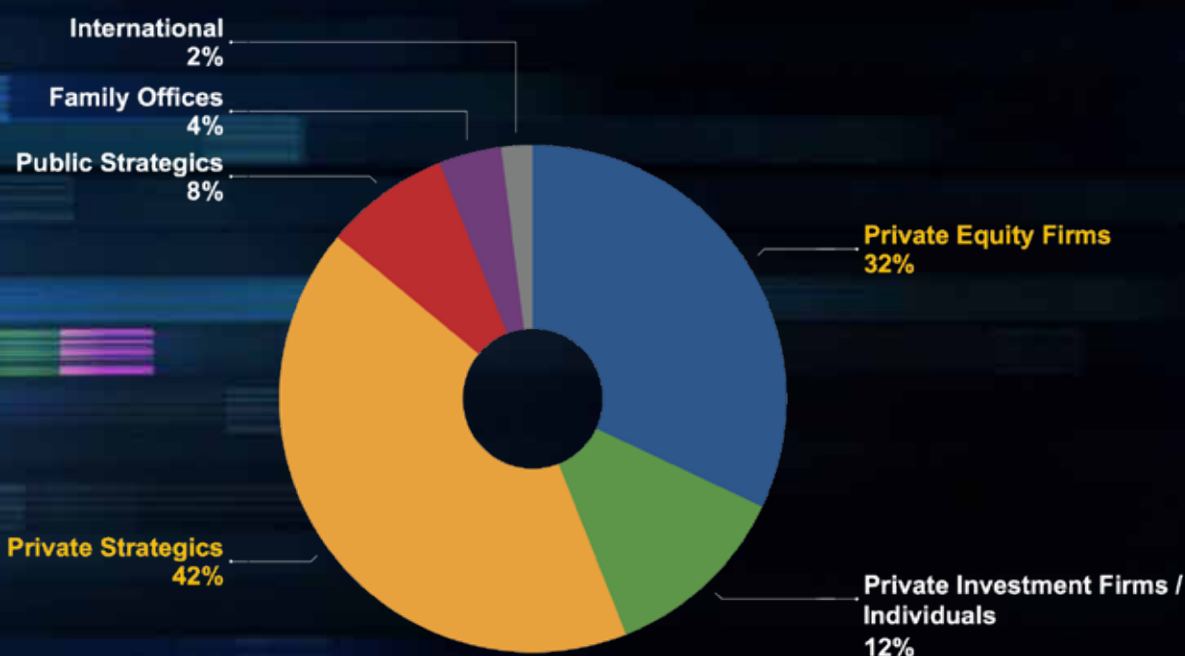


M&A MARKETING AND BUYER SERVICES

35,000+
Registered Buyers

Buyer Network

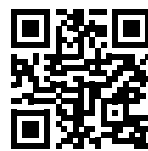
Our extensive global buyer network is comprised of over 33,000 buyers. Our buyers want to know that businesses being offered for acquisition are “buyer-ready” with complete and accurate documentation. They also have confidence in our process and our ability to bring quality, exit-ready businesses to the table.



DealForce

Generational's proprietary DealForce network is an invaluable resource that helps you move quickly while providing an exclusive database of hundreds of buyer-ready businesses to thousands of investors around the world. Available online and as a downloadable app.

- Early access to new deals
- Hundreds of deal listings
- Advanced filtering by investment criteria
- Downloadable app



EVALUATION

Roadmap for Enhancing Value

Generational clients benefit greatly from the Roadmap for Enhancing Value (REV) and DealGPA. REV is an analysis that identifies changes clients can make to increase the value of their business. DealGPA is a detailed "scorecard" of a client's buyer-readiness. Together, REV and DealGPA provide clients the tools they need to maximize enterprise value and selling price.

Buyers want business documentation that is accurate and complete, and that is the role of the Evaluation team who produce industry leading Confidential Information Memoranda (CIMs). A CIM is the industry standard for presenting a business to potential buyers. It provides them with an accurate and thorough picture of what they are buying, so they can pursue the deal with confidence.



M&A Advisory Awards and Rankings / U.S. & Canada

A leading, full-service business advisory firm for privately-held businesses.

—

The M&A Advisor named Generational Group Investment Banking Firm of the Year in 2016, 2017, 2018, 2022, 2024 and 2025. They also awarded us Valuation Firm of the Year and M&A Consulting Firm of the Year in 2022 and 2023.

This achievement underscores our commitment to our Core Values and our unwavering focus on delivering results for our clients.



Our awards and recognition stand as a testament to the character, integrity, and steadfast hard work exemplified by the entire Generational team.



2024 & 2025

Investment Banking Firm of the Year

2025

M&A Deal of the Year



2025

Investment Banking Firm of the Year

2025

Valuation Firm of the Year



Rankings in completed transactions:

RANKED #1

Up to \$10 & \$25 Million

RANKED #2

Up to \$50, \$100, & \$500 Million

RANKED #2

Up to \$1 Billion

Each year, LSEG (formerly Refinitiv) ranks M&A firms based on their results in closed transactions. This success is a reflection of our commitment to our Core Values and delivering results for our clients.

2025 RANKINGS MID-CAP M&A ADVISORY

Disclosed Values up to \$10M

| Rank | Financial Advisors |
|------|------------------------------|
| ▶ 1 | Generational Group |
| 2 | Evans & Evans Inc |
| 3 | Chartwell Financial Advisory |
| * 4 | Leerink Partners LLC |
| * 4 | Piper Sandler & Co |
| * 6 | Baker Tilly International |
| * 6 | BDO |
| * 6 | Houlihan Lokey |
| * 6 | KPMG |
| * 6 | Stifel/KBW |

Disclosed Values up to \$25M

| Rank | Financial Advisors |
|------|------------------------------|
| ▶ 1 | Generational Group |
| 2 | Evans & Evans Inc |
| 3 | Chartwell Financial Advisory |
| 4 | Houlihan Lokey |
| * 5 | Leerink Partners LLC |
| * 5 | Piper Sandler & Co |
| * 7 | Pendo Advisors LLC |
| * 7 | Stifel/KBW |
| * 9 | Baker Tilly International |
| * 9 | BDO |



Disclosed Values up to \$50M

| Rank | Financial Advisors |
|------|-----------------------------|
| 1 | Houlihan Lokey |
| ▶ 2 | Generational Group |
| 3 | Lincoln International |
| 4 | Benchmark International |
| 5 | KPMG |
| 6 | Raymond James Financial Inc |
| 7 | Jefferies LLC |
| 8 | Robert W Baird & Co Inc |
| 9 | Stifel/KBW |
| 10 | Piper Sandler & Co |

Disclosed Values up to \$100M

| Rank | Financial Advisors |
|------|-----------------------------|
| 1 | Houlihan Lokey |
| ▶ 2 | Generational Group |
| 3 | Lincoln International |
| 4 | Benchmark International |
| 5 | KPMG |
| 6 | Raymond James Financial Inc |
| 7 | Jefferies LLC |
| 8 | Piper Sandler & Co |
| * 9 | Robert W Baird & Co Inc |
| * 9 | Stifel/KBW |

Disclosed Values up to \$500M

| Rank | Financial Advisors |
|------|-------------------------------|
| 1 | Houlihan Lokey |
| ▶ 2 | Generational Group |
| 3 | Lincoln International |
| 4 | Jefferies LLC |
| 5 | Piper Sandler & Co |
| 6 | Stifel/KBW |
| 7 | Raymond James Financial Inc |
| 8 | Benchmark International |
| 9 | KPMG |
| * 10 | Robert W Baird & Co Inc |
| * 10 | William Blair & Co |

Disclosed Values up to \$1B

| Rank | Financial Advisors |
|------|-----------------------------|
| 1 | Houlihan Lokey |
| ▶ 2 | Generational Group |
| 3 | Jefferies LLC |
| 4 | Lincoln International |
| 5 | Piper Sandler & Co |
| 6 | JP Morgan |
| * 7 | Raymond James Financial Inc |
| * 7 | Stifel/KBW |
| 9 | Benchmark International |
| * 10 | KPMG |
| * 10 | William Blair & Co |

GENERATIONAL AWARDS

2025 WINNER

Investment Banking Firm of the Year - M&A Advisor

Utilities Deal of the Year

Business Development Professional of the Year:
David Robinson

M&A Deal of the Year
(\$10M To \$25M)

Energy Deal of the Year

Private Equity Deal of the Year
(\$10M To \$50M)

2025 Emerging Leaders

HR & Services Deal of the Year

Atlas Awards

Investment Bank of the Year

Valuation Firm of the Year

PE Add on Deal of the Year

Industrial Services Deal of the Year

2024 WINNER

Global M&A Network

USA Investment Banking Firm of the Year, Lower Mid-Markets

Lower Mid-Markets Deal of the Year: SMG Industries acquisition of Barnhart Transportation

Women M&A Leadership Atlas Award: Lori Galloway

Investment Banking Firm Of The Year

Corporate/Strategic Deal Of The Year (\$10M To \$25M)

Private Equity Deal Of The Year (\$50M To \$100M)

M&A Deal Of The Year (\$10M To \$25M)

2024 Emerging Leaders In The Financial Services Industry

2023 WINNER

Consulting Firm of the Year

Healthcare/Life Sciences Deal of the Year

Fulcrum Research Group

Industrials Deal of the Year
Integral Industries

Private Equity Deal of the Year
(\$10 million - \$25 million)

M&A Deal of the Year
(\$50 million - \$75 million)

Top Wealth Manager
(D Magazine)

2022 WINNER

Investment Banking Firm of the Year

USA Investment Banking Firm of the Year (The M&A Atlas Awards)

Energy deal of the year
BL Technology

Utilities Deal of the Year
Allied Underground

Private Equity Deal of the Year
Independent Benefit Advisors
(\$10-\$25M)

Top Wealth Manager
(D Magazine)

2021 WINNER

Corporate/Strategic Deal of the Year
(\$10-\$25M)

Private Equity Deal of the Year
(\$10MM to \$25MM)

Materials Deal of the Year

Top Wealth Manager
(D Magazine)

2020 WINNER

Valuation Firm Of The Year

Information Technology Deal of the Year
(\$10MM-\$25MM)

Private Equity Deal of the Year
(\$25MM-\$50MM)

M&A Deal of the Year
(\$50MM-\$100MM)

Healthcare/Life Sciences Deal of the Year

Private Equity Deal of the Year
(Over \$50MM To \$100MM)

Top Wealth Manager
(D Magazine)

2019 WINNER

Private Equity Deal of the Year
(\$75MM – \$100MM)

M&A Deal of the Year
(\$50MM – \$75MM)

Corporate/Strategic Deal of the Year
(\$25MM – \$50MM)

Emerging Leader Award
Top Wealth Manager
(D Magazine)

2018 WINNER

Investment Banking Firm of the Year

Utilities Deal of the Year

Consumer Staples Deal of the Year (<\$100M)

Corporate/Strategic Deal of the Year
(\$100M – \$25M)

Top Wealth Manager
(D Magazine)

2017 WINNER

Investment Banking Firm of the Year

Consumer Staples Deal of the Year

Utilities Deal of the Year

Corporate Strategic Deal of the Year

Top Wealth Manager
(D Magazine)



COMPLETED TRANSACTIONS

EXPERIENCE YOU CAN TRUST

The following pages hold a small sampling of
Generational Group's completed transactions.



COMPLETED TRANSACTIONS

A COMPANY
PORTABLE
RESTROOMS

Boise, Idaho
HAS BEEN ACQUIRED BY

United
SITE SERVICES

Westboro, Massachusetts

GENERATIONAL
EQUITY

A&F Networking
Wethersfield, Connecticut

HAS BEEN ACQUIRED BY

NetTek
Technology Consultants, Inc.

Boston, Massachusetts

GENERATIONAL
EQUITY

Absolute Manufacturing
Pepperell, Massachusetts

HAS BEEN ACQUIRED BY

Roanwell
CORPORATION

Bronx, New York

GENERATIONAL
EQUITY

ACS
ABSOLUTE COMPUTER SOLUTIONS

Merriam, Kansas
HAS BEEN ACQUIRED BY

Alliance
TECHNOLOGIES

Des Moines, Iowa

GENERATIONAL
EQUITY

Accel
EVENT RENTALS

Aiea, Hawaii
HAS BEEN ACQUIRED BY

KOA CAPITAL
PARTNERS, LLC

Honolulu, Hawaii

GENERATIONAL
EQUITY

ACE Packaging Limited

Mississauga, Ontario

HAS BEEN ACQUIRED BY

Bellwyck Packaging

Toronto, Ontario

GENERATIONAL
EQUITY

ACT
Precision Sheet Metal

Dallas, Texas
HAS BEEN ACQUIRED BY

Renovate Homes, Inc.

Dallas, Texas

GENERATIONAL
EQUITY

ACTIUM CONSULTING
Sacramento, California

HAS BEEN ACQUIRED BY
A Public Company

People + link

A Groupe CRIT Company
Paris, France

GENERATIONAL
CAPITAL MARKETS

ADVANCED
SERVICE SOLUTIONS, INC.

Hammonton, New Jersey
HAS BEEN ACQUIRED BY

B H M S
investments

New York, New York

GENERATIONAL
EQUITY

Advanced Testing & Engineering

Taylor, Michigan
HAS BEEN ACQUIRED BY

SGS

Geneva, Switzerland

GENERATIONAL
EQUITY

SWX: SGSN

Aerolepsis

HEMICO
INCORPORATED

Londonderry, New Hampshire
HAS BEEN ACQUIRED BY

WEINBERG
CAPITAL GROUP

Cleveland, Ohio

GENERATIONAL
EQUITY

AheadTek

San Jose, California
HAS BEEN ACQUIRED BY

Hurtiga International Holding Company

Singapore

GENERATIONAL
EQUITY

Airmaster Fan Company

Jackson, Michigan
HAS BEEN ACQUIRED BY

MAICO

Germany

GENERATIONAL
EQUITY

Chemical Division of
AKJ INDUSTRIES

Fort Meyers, Florida
HAS BEEN ACQUIRED BY
A Public Company

NALCO Water
An Ecolab Company

St. Paul, Minnesota

GENERATIONAL
EQUITY

ALCOM

Winslow, Maine
HAS RECEIVED AN INVESTMENT FROM

HUDSON FERRY CAPITAL

New York City, New York

GENERATIONAL
EQUITY

ALGERIE CONSTRUCTION SERVICES, INC.

Plano, Texas
HAS BEEN ACQUIRED BY

Proviso Capital

STONEHENGE
CAPITAL

New York City, New York

GENERATIONAL
CAPITAL MARKETS



COMPLETED TRANSACTIONS

| | | | |
|--|---|--|--|
| Kansas City, Missouri HAS BEEN ACQUIRED BY Camanche, Iowa | Allwaste Services Lexington, South Carolina HAS BEEN ACQUIRED BY Houston, Texas | Oklahoma City, Oklahoma HAS BEEN ACQUIRED BY McLean, Virginia | Destrehan, Louisiana HAS BEEN ACQUIRED BY Parsippany, New Jersey |
| Seattle, Washington HAS BEEN ACQUIRED BY MARIA ELECTRIC, INC Beaverton, Oregon | Fort Worth, Texas HAS BEEN ACQUIRED BY New York City, New York | North Canton, Ohio HAS BEEN ACQUIRED BY Montreal, Quebec | AMMEX PLASTICS Monroe, Michigan HAS BEEN ACQUIRED BY Indianapolis, Indiana |
| antares Scotts Valley, California HAS BEEN ACQUIRED BY Los Angeles, California | Aqua Regia Redding, California HAS BEEN ACQUIRED BY Louisville, Kentucky | Austin, Texas HAS BEEN ACQUIRED BY SALLY BEAUTY HOLDINGS, INC. North Richland Hills, Texas | Las Vegas, Nevada HAS BEEN ACQUIRED BY Los Angeles, California |
| Calgary, Alberta HAS BEEN ACQUIRED BY Burnaby, British Columbia | AVIDDESIGN STRATEGIC • CREATIVE • INTERACTIVE Norcross, Georgia HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF Boston, Massachusetts | avsigroup Houston, Texas HAS BEEN ACQUIRED BY St. Louis, Missouri | B+C Renton, Washington HAS BEEN ACQUIRED BY Murfreesboro, Tennessee |



COMPLETED TRANSACTIONS

 **Appliance Center**
Englewood, Colorado
HAS BEEN ACQUIRED BY
 **FERGUSON**
A Public Company
A subsidiary of
Wolseley PLC 
London, United Kingdom
 **GENERATIONAL
EQUITY**

 **BARENCO INC.** 
Gormley, Ontario
HAS BEEN ACQUIRED BY
 **Trow** 
Brampton, Ontario
 **GENERATIONAL
CAPITAL MARKETS**

 **BHS Marketing**
Salt Lake City, Utah
HAS BEEN ACQUIRED BY
 **POST
CAPITAL**
New York City, New York
 **GENERATIONAL
EQUITY**

 **BigHorn Corp.**
Quality Tools And Accessories
Denison, Texas
HAS BEEN ACQUIRED BY
 **American
General Tool Group**
Vista, California
 **GENERATIONAL
EQUITY**

 **BLAGRAVE & DUFFEY, INC.**
Houston, Texas
HAS BEEN ACQUIRED BY
 **THORPE
CORPORATION**
Houston, Texas
 **GENERATIONAL
EQUITY**

 **BLUE SKY MARINE**
New Hamburg, Ontario

HAS BEEN ACQUIRED BY
Private Investor
Ontario



 **GENERATIONAL
EQUITY**

**Bob's Farm
Center**
Conrad, Iowa
HAS BEEN ACQUIRED BY
 **Agrium**  A Public Company
Calgary, Alberta
 **GENERATIONAL
EQUITY**

 **Body^{Spa}**
Las Vegas, Nevada
HAS BEEN ACQUIRED BY
West Lane
Capital Partners
Los Angeles, California
 **GENERATIONAL
EQUITY**

 **BONNEY
PLUMBING, HEATING, AIR
& ROOTER SERVICE**
Sacramento, California
HAS BEEN ACQUIRED BY
SKYLIGHT CAPITAL, LLC
Seattle, Washington
 **GENERATIONAL
EQUITY**

 **BREAKER
ELECTRIC** 
Calgary, Alberta
HAS BEEN ACQUIRED BY
 **RBI** 
Mississauga, Ontario
 **GENERATIONAL
EQUITY**

 **BRIGHTSTAR PARTNERS, INC.**
A PASSION TO INSPIRE. A DRIVE TO PERFORM.
Hawthorne Woods, Illinois
HAS BEEN ACQUIRED BY
 **AVNET**
A Public Company
Phoenix, Arizona
 **GENERATIONAL
EQUITY**

 **britesolutions**
Cordova, Tennessee
HAS BEEN ACQUIRED BY
 **pfmi
8800** PROFESSIONAL
FACILITIES
MANAGEMENT
Montgomery, Alabama
 **GENERATIONAL
EQUITY**

 **BUSBY
CABINETS**
Alachua, Florida
HAS BEEN ACQUIRED BY

Private
Investor
 **GENERATIONAL
EQUITY**

 **BW
MANUFACTURING INC.**
Comstock Park, Michigan
HAS BEEN ACQUIRED BY
 **woodlawnpartners**
Chicago, Illinois
 **GENERATIONAL
EQUITY**

Carriers Inc.
Yorkton, Saskatchewan

HAS BEEN ACQUIRED BY
 **Trimac**  A Public Company
Calgary, Alberta
 **GENERATIONAL
EQUITY**

 **Carbonic Systems, Inc.**
"We put the FIZZ in your POP"™
Kentwood, Michigan
HAS BEEN ACQUIRED BY
 **Airgas** 
an Air Liquide company A Public Company
Paris, France
 **GENERATIONAL
EQUITY**



COMPLETED TRANSACTIONS

| | | | |
|--|--|--|---|
| Ashburn, Virginia HAS BEEN ACQUIRED BY New York City, New York | Hamilton, Ontario HAS BEEN ACQUIRED BY Edmonton, Alberta | Jasper, Alberta HAS BEEN ACQUIRED BY Mississauga, Ontario | Windsor, Ontario HAS BEEN ACQUIRED BY Toronto, Ontario |
| Greenville, South Carolina HAS BEEN ACQUIRED BY Lake Mary, Florida | Warren, Michigan HAS BEEN ACQUIRED BY A Public Company | Loves Park, Illinois HAS BEEN ACQUIRED BY McKinney, Texas | Cincinnati, Ohio HAS BEEN ACQUIRED BY Louisville, Kentucky |
| Fairfax, Virginia HAS BEEN ACQUIRED BY Fairfax, Virginia | Carrollton, Texas HAS RECEIVED AN INVESTMENT FROM Hong Kong, China A Public Company | Ridgeway, Ontario HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF Buffalo, New York | Toledo, Ohio HAS BEEN ACQUIRED BY Grapevine, Texas |
| Sherburne, New York HAS BEEN ACQUIRED BY New York, New York | Beaumont, Texas HAS BEEN ACQUIRED BY Dallas, Texas A Public Company | Delray Beach, Florida HAS BEEN ACQUIRED BY Dallas, Texas | Vancouver, Washington HAS BEEN ACQUIRED BY Bellevue, Washington |



COMPLETED TRANSACTIONS

| | | | |
|--|--|---|---|
| Somerset, New Jersey HAS BEEN ACQUIRED BY Philadelphia, Pennsylvania | Dallas, Texas HAS BEEN ACQUIRED BY Washington, D.C. | Lexington, Kentucky HAS BEEN ACQUIRED BY Westport, Connecticut | New York, New York HAS BEEN ACQUIRED BY Wilton, Connecticut |
| Valparaiso, Indiana HAS BEEN ACQUIRED BY North Richland Hills, Texas | Tottenham, Ontario HAS BEEN ACQUIRED BY Toronto, Ontario | Medford, Wisconsin HAS BEEN ACQUIRED BY Greeley, Colorado | Scottsdale, Arizona HAS BEEN ACQUIRED BY Milwaukee, Wisconsin |
| Oakwood, Georgia HAS BEEN ACQUIRED BY Medley, Florida | Lake Wylie, South Carolina HAS BEEN ACQUIRED BY West Palm Beach, Florida | Crystal Lake, Illinois HAS BEEN ACQUIRED BY St. Paul, Minnesota | Coral Gables, Florida HAS BEEN ACQUIRED BY Portfolio company of Bilgola Capital Washington, D.C. |
| San Antonio, Texas HAS BEEN ACQUIRED BY New York, New York | Webster, South Dakota HAS BEEN ACQUIRED BY Mapleton, North Dakota | Montevallo, Alabama HAS BEEN ACQUIRED BY Vero Beach, Florida | St. Petersburg, Florida HAS BEEN ACQUIRED BY Coral Gables, Florida |



COMPLETED TRANSACTIONS

DB Ricks Inc.
Rochester, New York

HAS BEEN ACQUIRED BY



Boucherville, Quebec



Alpharetta, Georgia

HAS BEEN ACQUIRED BY



New York City, New York



Washington, Pennsylvania

HAS BEEN ACQUIRED BY



Dallas, Texas



**Deerfoot Equipment
Rental Inc.**

Calgary, Alberta

HAS BEEN ACQUIRED BY



Vancouver, British Columbia



South Portland, Maine

HAS BEEN ACQUIRED BY

FAY, SPOFFORD & THORNDIKE



Burlington, Massachusetts



Sterling, Virginia

HAS BEEN ACQUIRED BY



McLean, Virginia



Akron, Ohio

HAS BEEN ACQUIRED BY

**Foundation
Investment Partners**

Chagrin Falls, Ohio



El Segundo, California

HAS BEEN ACQUIRED BY



Tonawanda, New York



Londonderry, New Hampshire

HAS MERGED WITH

**Engement
Company**

Topsfield, Massachusetts



Bonneyville, Alberta

HAS BEEN ACQUIRED BY

Westerd Partners
Seattle, Washington



Your Dock • Your Way

Woodbridge, Ontario



HAS BEEN ACQUIRED BY



Backed by Branford Castle Partners
New York City, New York



Garland, Texas

HAS BEEN ACQUIRED BY



Boston, Massachusetts



Woodstock, Georgia

HAS BEEN ACQUIRED BY



Portfolio company of
The Riverside Group
Morristown, Tennessee



San Diego, California

HAS BEEN ACQUIRED BY



Los Angeles, California



Fort Worth, Texas

HAS BEEN ACQUIRED BY



Calgary, Alberta



Tallahassee, Florida

HAS BEEN ACQUIRED BY



Mechanicsburg,
Pennsylvania





COMPLETED TRANSACTIONS

 **EAST TENNESSEE**
Personal Care Service
Knoxville, Tennessee
HAS BEEN ACQUIRED BY
 **amedisys**
A Public Company
Baton Rouge, Louisiana
 **GENERATIONAL
EQUITY**

 **ETI**
EASTERN TECHNOLOGIES, INC.
DBA
OREX
Ashford, Alabama
HAS BEEN ACQUIRED BY
 **gri**
Flower Branch, Georgia
 **GENERATIONAL
CAPITAL MARKETS**

EdgeCore Ltd.
Cedar Falls, Iowa
HAS BEEN ACQUIRED BY
 **EASTPORT**
HOLDINGS
Memphis, Tennessee
 **GENERATIONAL
CAPITAL MARKETS**

 **Eggen's**
Direct Service, Inc.
Milaca, Minnesota
HAS BEEN ACQUIRED BY
 **MOLO**
COMPANIES
Dubuque, Iowa
 **GENERATIONAL
EQUITY**

 **EHDtech**
Brentwood, Tennessee
HAS BEEN ACQUIRED BY
 **SUSTAINED
QUALITY Peoplelink**
A Public Company
Groupe CRIT Companies
Paris, France
 **GENERATIONAL
CAPITAL MARKETS**

**EIL Environmental
Services**
Edmonton, Alberta

HAS BEEN ACQUIRED BY
 A holding of
Whitecastle Private
Equity Fund
Toronto, Ontario 
 **GENERATIONAL
EQUITY**

 **EKG**
SECURITY
Gainesville, Georgia
HAS BEEN ACQUIRED BY
**Trinity Services
Corporation**
Vidalia, Georgia
 **GENERATIONAL
EQUITY**

 **epi**
ELECTROMEDICAL
PRODUCTS INTERNATIONAL, INC.
Mineral Wells, Texas
HAS BEEN ACQUIRED BY
TILLERY CAPITAL
Charlotte, North Carolina
 **GENERATIONAL
EQUITY**

**Elite Treating
Solutions**
Midland, Texas
HAS BEEN ACQUIRED BY
 **WadeCo**
SPECIALTIES
Division of
Hastings Equity Partners
Needham, Massachusetts
 **GENERATIONAL
EQUITY**




 **ELLISON**
BAKERY
Fort Wayne, Indiana
HAS BEEN ACQUIRED BY
 **BLACKFORD**
CAPITAL
Grand Rapids, Michigan
 **GENERATIONAL
CAPITAL MARKETS**

 **EMCO**
Charlotte, North Carolina
HAS BEEN ACQUIRED BY
 **MOTOR CITY**
INDUSTRIAL
A portfolio company of
 **OAKLAND STANDARD CO**
Birmingham, Michigan
 **GENERATIONAL
EQUITY**

 **Emineo Group**
Waverly, Nebraska
HAS BEEN ACQUIRED BY
 **Alliance**
TECHNOLOGIES
Des Moines, Iowa
 **GENERATIONAL
EQUITY**

 **THE EMPLOYMENT STORE**
Building Great People With Great Companies
Rochester, New York
HAS BEEN ACQUIRED BY
 **CORE**
Atlanta, Georgia
 **GENERATIONAL
EQUITY**

 **ENDEAVOR**
— clinical trials —
San Antonio, Texas
HAS BEEN ACQUIRED BY
 **ERG**
Watchung, New Jersey
 **GENERATIONAL
CAPITAL MARKETS**

 **ENOSERV**
Tulsa, Oklahoma
HAS BEEN ACQUIRED BY
 **doble**
A Public Company
Watertown, Massachusetts
 **GENERATIONAL
CAPITAL MARKETS**

 **EAS**
ENVIRONMENTAL
ASSESSMENT
SERVICES
RICHLAND, WASHINGTON
HAS BEEN ACQUIRED BY
 **KOMAN**
KOMAN Holdings, LLC
Anchorage, Alaska
 **GENERATIONAL
EQUITY**



COMPLETED TRANSACTIONS

| | | | |
|--|---|---|--|
|  <p>EnviroSense Strategic Environmental Consultants</p> <p>Londonderry, New Hampshire</p> <p>HAS BEEN ACQUIRED BY</p>  <p>ENSAFE</p> <p>Memphis, Tennessee</p>  | <p>Ergonomic and Safety Service</p> <p>New Stanton, Pennsylvania</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Luse</p> <p>Aurora, Illinois</p>  | <p>Essential Energy Services, Inc.</p> <p>Vienna, Virginia</p> <p>HAS BEEN ACQUIRED BY</p> <p>SJSD Holdings</p> <p>Dallas, Texas</p>  |  <p>ETI</p> <p>Sterling, Illinois</p> <p>HAS BEEN ACQUIRED BY</p>  <p>T6Broadband</p> <p>Belvidere, Illinois</p>  |
| <p>European Design</p> <p>Glasgow, Kentucky</p> <p>HAS BEEN ACQUIRED BY</p>  <p>MIDMARK</p> <p>Versailles, Ohio</p>  |  <p>examatrix</p> <p>Littleton, Colorado</p> <p>HAS BEEN ACQUIRED BY A</p>  <p>Abitus</p> <p>Tokyo, Japan</p>  |  <p>EZ Sockets, Inc.</p> <p>Springfield, New Jersey</p> <p>HAS BEEN ACQUIRED BY</p>  <p>BRIGHTON-BEST INTERNATIONAL</p> <p>Owned by Ta Chen International Taipei, Taiwan</p>  |  <p>EZWATCHPRO</p> <p>Salt Lake City, Utah</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Generation 3 Capital, LLC</p> <p>Northfield, Illinois</p>  |
| <p><i>Fabri-Tech, Inc.</i></p> <p>Mulberry, Florida</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Conhagen</p> <p>Rotating Equipment Specialists</p> <p>Edison, New Jersey</p>  | <p>Financial Supply Inc.</p> <p>Sainte Genevieve, Missouri</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Americana</p> <p>Solutions for Business</p> <p>Alexandria, Minnesota</p>  |  <p>FINISHLINE TECHNOLOGIES</p> <p>Columbus, Indiana</p> <p>HAS BEEN ACQUIRED BY</p>  <p>SPRAY Equipment & Service Center, Inc.</p> <p>Wichita, Kansas</p>  |  <p>FIRMATEK</p> <p>Selma, Texas</p> <p>HAS BEEN ACQUIRED BY</p>  <p>DecisionTree RESOURCES</p> <p>Division of Elmore Companies</p> <p>Wheaton, Illinois</p>  |
|  <p>FIRST CLASS LAWN AND LANDSCAPE</p> <p>Indianapolis, Indiana</p> <p>HAS BEEN ACQUIRED BY</p>  <p>BRICKMAN</p> <p>Gaithersburg, Maryland</p>  |  <p>First General Property Restoration Specialists</p> <p>Saskatoon, Saskatchewan</p> <p>HAS BEEN ACQUIRED BY</p>  <p>TORQUEST Beyond Capital</p> <p>Toronto, Ontario</p>  |  <p>First Water™</p> <p>Atlanta, Georgia</p> <p>HAS BEEN ACQUIRED BY</p>  <p>HydroLogic™</p> <p>GLOBAL WATER TECHNOLOGIES</p> <p>Asheville, North Carolina</p>  |  <p>FOGCO</p> <p>Chandler, Arizona</p> <p>HAS BEEN ACQUIRED BY</p>  <p>Pinewell Capital</p> <p>Scottsdale, Arizona</p>  |



COMPLETED TRANSACTIONS


Clearwater, Florida
HAS BEEN ACQUIRED BY

Ashburn, Virginia



Williston, North Dakota
HAS BEEN ACQUIRED BY

Aurora, Colorado



Gallup, New Mexico
HAS BEEN ACQUIRED BY

Jordan, Utah



Brevard, North Carolina
HAS BEEN ACQUIRED BY

Danbury, Connecticut



San Diego, California
HAS BEEN ACQUIRED BY

Chickasha, Oklahoma



Decatur, Alabama
HAS BEEN ACQUIRED BY

Birmingham, Alabama



Johnson City, Tennessee
HAS BEEN ACQUIRED BY

Pittsburgh, Pennsylvania



Concord, Michigan
HAS BEEN ACQUIRED BY

Auburn Hills, Michigan



Houston, Texas
HAS BEEN ACQUIRED BY

Newport Beach, California



Boca Raton, Florida
HAS BEEN ACQUIRED BY

Frisco, Texas



Horseshoe Beach, Florida
HAS BEEN ACQUIRED BY

New York City, New York



Reno, Nevada
HAS BEEN ACQUIRED BY

A Windjammer Capital portfolio company
Findlay, Ohio



Georgetown, Ontario
HAS BEEN ACQUIRED BY

Gurnee, Illinois



Newton, Iowa
HAS BEEN ACQUIRED BY

Chicago, Illinois



Suffern, New York
HAS BEEN ACQUIRED BY

Weston, Florida



Monroe, Washington
HAS BEEN ACQUIRED BY

Memphis, Tennessee




COMPLETED TRANSACTIONS



Waipahu, Hawaii
HAS BEEN ACQUIRED BY
Private Investor
Victoria, British Columbia



West Bend, Wisconsin
HAS BEEN ACQUIRED BY



Chicago, Illinois



Gainesville, Florida
HAS BEEN ACQUIRED BY



Omaha, Nebraska



Spooner, Wisconsin
HAS BEEN ACQUIRED BY



Superior, Wisconsin



Watertown, South Dakota
HAS MERGED WITH



San Francisco, California



Jaffrey, New Hampshire
HAS BEEN ACQUIRED BY



Springfield, Illinois



Salt Lake City, Utah
HAS BEEN ACQUIRED BY

Hightech Image, Inc.

South Jordan, Utah



Anchorage, Alaska
HAS BEEN ACQUIRED BY



Buckinghamshire, United Kingdom



Sarasota, Florida
HAS BEEN ACQUIRED BY



Italy



Hamilton, New Jersey

HAS BEEN ACQUIRED BY



Ashdod, Israel



Pinehurst, Texas

HAS BEEN ACQUIRED BY



Edmonton, Alberta



Abingdon, Maryland

HAS BEEN ACQUIRED BY

Blackstreet Capital Holdings

Chevy Chase, Maryland



Tukwila, Washington
HAS BEEN ACQUIRED BY
Pacific Northwest
Capital Group, LLC
Seattle, Washington



Dallas, Texas

HAS BEEN ACQUIRED BY



Detroit, Michigan



Pawtucket, Rhode Island

HAS BEEN ACQUIRED BY



Portfolio company
of Charter Oak
Westminster, Massachusetts



Grayling, Minnesota

HAS BEEN ACQUIRED BY



Chicago, Illinois





COMPLETED TRANSACTIONS

IST | INSTALLATION
SERVICE
TECHNOLOGY

Kansas City, Missouri

HAS BEEN ACQUIRED BY



Frisco, Texas



ITI | INSTRUMENT
TECHNOLOGY, INC.

Westfield, Massachusetts

HAS BEEN ACQUIRED BY

**Transom Shields
Group**

Wilmington, Delaware



**Integrated
Data Services**

Greenwich, Connecticut

HAS BEEN ACQUIRED BY

All Covered

IT SERVICES FROM KONICA MINOLTA

Tokyo, Japan



**Interprovincial
Meat Sales Ltd.**

Dartmouth, Nova Scotia

HAS BEEN ACQUIRED BY



Richmond, British Columbia



THE IRWIN BROWN COMPANY

New Orleans, Louisiana

HAS BEEN ACQUIRED BY



Boston, Massachusetts



Isbell Engineering Group

Fort Worth, Texas

HAS BEEN ACQUIRED BY



Albany, New York



Uniontown, Pennsylvania

HAS BEEN ACQUIRED BY



Farmington Hills, Michigan



Oldsmar, Florida

HAS BEEN ACQUIRED BY



Portfolio company
of Comvest Partners
Boca Raton, Florida



JewelPop
exceptional jewelry brands

Dartmouth, Nova Scotia

HAS BEEN ACQUIRED BY



Toronto, Ontario



JOHNSTON
W.B. JOHNSTON GRAIN COMPANY

Enid, Oklahoma

HAS BEEN ACQUIRED BY A



A division of Zen-Noh
Tokyo, Japan



Santa Clara, California

HAS BEEN ACQUIRED BY



Portfolio company of
Gladstone Investment Corp.
Santa Clara, California



Plantsville, Connecticut

HAS BEEN ACQUIRED BY



A subsidiary of API Group
New Brighton, Minnesota



Otterbein, Indiana

HAS BEEN ACQUIRED BY



CLEVELTON
HOLDINGS

Cleveland, Ohio



St. Clairsville, Ohio

HAS BEEN ACQUIRED BY



an affiliate of



Richmond, Virginia



Whitewater, Wisconsin

HAS BEEN ACQUIRED BY



Wheeling, Illinois



Jacksonville, Florida

HAS BEEN ACQUIRED BY



A portfolio company of



Minneapolis, Minnesota





COMPLETED TRANSACTIONS

| | | | |
|--|---|--|---|
|  KERR CONSULTING The Woodlands, Texas HAS BEEN ACQUIRED BY  New York City, New York  GENERATIONAL EQUITY |  KEYTROLLER Electronic Safety Devices Tampa, Florida HAS BEEN ACQUIRED BY  I.D. Systems® A Public Company Transforming Mobile Asset Management Woodcliff Lake, New Jersey  GENERATIONAL EQUITY |  King ENGINEERING ASSOCIATES, INC. Tampa, Florida HAS BEEN ACQUIRED BY  KAIN CAPITAL New York City, New York  GENERATIONAL EQUITY |  Kitchen CREATIONS KITCHEN & BATH CENTRE Fredericton, New Brunswick HAS BEEN ACQUIRED BY  LYNX equity limited Toronto, Ontario  GENERATIONAL EQUITY |
|  K KOHL BUILDING PRODUCTS Reading, Pennsylvania HAS BEEN ACQUIRED BY  SRS Distribution McKinney, Texas  GENERATIONAL EQUITY |  kpi consulting Round Rock, Texas HAS BEEN ACQUIRED BY  PERIGEE CAPITAL PARTNERS Herndon, Virginia  GENERATIONAL EQUITY |  KS ENERGY SERVICES New Berlin, Wisconsin HAS BEEN ACQUIRED BY  CIVC TRUE NORTH VENTURE PARTNERS Chicago, Illinois  GENERATIONAL EQUITY |  K KURZ Electric Solutions, Inc. Neenah, Wisconsin HAS BEEN ACQUIRED BY  COLVILLE CAPITAL Charlotte, North Carolina  GENERATIONAL EQUITY |
|  KUSSMAUL ELECTRONICS CO., INC. Westsayville, New York HAS BEEN ACQUIRED BY  evolve CAPITAL Dallas, Texas  GENERATIONAL EQUITY |  KYUKA Atalla, Alabama HAS BEEN ACQUIRED BY  WATER WAY Birmingham, Alabama  GENERATIONAL EQUITY |  Lang's Pharmacy Weston, Connecticut HAS BEEN ACQUIRED BY A  Walgreens A Public Company Deerfield, Illinois  GENERATIONAL EQUITY |  Lee's RV SUPERSTORE Oklahoma City, Oklahoma HAS BEEN ACQUIRED BY AN  CAMPING WORLD Lincolnshire, Illinois  GENERATIONAL EQUITY |
|  LGM PHARMA Boca Raton, Florida HAS BEEN ACQUIRED BY A  NEW HARBOR CAPITAL Chicago, Illinois  GENERATIONAL EQUITY |  Libations WINE & SPIRITS Aurora, Colorado HAS BEEN ACQUIRED BY John A. Hunter Management Corp. Centennial, Ohio  GENERATIONAL EQUITY |  LAN-MAR MOTORS Morton Grove, Illinois HAS BEEN ACQUIRED BY  CARCARE COLLISION CENTERS Plainfield, Illinois  GENERATIONAL EQUITY |  LOUIS WOHL & SONS, INC. ...INNOVATIVE FOODSERVICE Tampa, Florida HAS BEEN ACQUIRED BY  Portfolio company of Trivest Partners Kansas City, Kansas  GENERATIONAL EQUITY |



COMPLETED TRANSACTIONS



Houma, Louisiana
HAS BEEN ACQUIRED BY



Germantown, Tennessee



GENERATIONAL
EQUITY



West Nyack, New York
HAS BEEN ACQUIRED BY



New York City, New York



GENERATIONAL
EQUITY

Major Contracting
Services

Colorado Springs, Colorado

HAS BEEN ACQUIRED BY



Westboro, Massachusetts



GENERATIONAL
EQUITY

MSA | MARES-SHREVE & ASSOCIATES

Monroe, Michigan

HAS BEEN ACQUIRED BY



Hong Kong, China



GENERATIONAL
EQUITY



Cheyenne, Wyoming

HAS BEEN ACQUIRED BY



Mount Lake Terrace,
Washington



GENERATIONAL
EQUITY



Blufton, Indiana

HAS BEEN ACQUIRED BY



Albany, New York



GENERATIONAL
EQUITY

MCS Door and
Hardware
Bryan, Texas

HAS BEEN ACQUIRED BY



Tustin, California



GENERATIONAL
EQUITY



Hornell, New York

HAS BEEN ACQUIRED BY



Bloomington, Minnesota



GENERATIONAL
EQUITY



Memphis, Tennessee

HAS BEEN ACQUIRED BY



Anderson, Indiana



GENERATIONAL
EQUITY



Calgary, Alberta

HAS BEEN ACQUIRED BY



Mississauga, Ontario



GENERATIONAL
EQUITY



Colorado Springs, Colorado

HAS BEEN ACQUIRED BY



Portfolio company
of Kinderhook Industries
Germantown, Tennessee



GENERATIONAL
EQUITY



Minneapolis, Minnesota

HAS BEEN ACQUIRED BY



Illinois



GENERATIONAL
CAPITAL MARKETS



Minneapolis, Minnesota

HAS BEEN ACQUIRED BY



Westport, Connecticut



GENERATIONAL
EQUITY

Morris and
Eckels

Marietta, Georgia

HAS BEEN ACQUIRED BY

A-1 Products

Birmingham, Alabama



GENERATIONAL
EQUITY



San Luis Obispo, California

HAS BEEN ACQUIRED BY



Phoenix, Arizona



GENERATIONAL
EQUITY



Edmonton, Alberta

HAS BEEN ACQUIRED BY



DANE CREEK CAPITAL CORP.
Mississauga, Ontario






GENERATIONAL
EQUITY



COMPLETED TRANSACTIONS


Clinton, Arkansas
HAS BEEN ACQUIRED BY

Taylor, Mississippi



Soda Springs, Indiana
HAS BEEN ACQUIRED BY

Edmonton, Alberta



Warman, Saskatchewan
HAS BEEN ACQUIRED BY

Edmonton, Alberta



Dieppe, New Brunswick
HAS BEEN ACQUIRED BY

Osaka, Japan



Austin, Texas
HAS BEEN ACQUIRED BY

Denver, Colorado



St. Petersburg, Florida
HAS BEEN ACQUIRED BY

Jacksonville, Florida



Conklin, Alberta
HAS BEEN ACQUIRED BY

Calgary, Alberta



Sales - Service - Rentals
Grand Junction, Iowa
HAS BEEN ACQUIRED BY

New York City, New York



Lyndhurst, New Jersey
HAS BEEN ACQUIRED BY

Garden City, New York



Brantford, Ontario
HAS BEEN ACQUIRED BY

Norval, Ontario


TSX: SOY


St. Catharines, Ontario
HAS BEEN ACQUIRED BY

Sparks, Maryland



Tempe, Arizona
HAS BEEN ACQUIRED BY

Arlington, Virginia






Kenosha, Wisconsin
HAS BEEN ACQUIRED BY

Waukegan, Illinois



Burlison, Texas
HAS BEEN ACQUIRED BY

Wheat Ridge, Colorado



Tualatin, Oregon
HAS BEEN ACQUIRED BY

Auburn Hills, Michigan



Portland, Oregon
HAS BEEN ACQUIRED BY

Los Angeles, California




COMPLETED TRANSACTIONS

**Old Mill
General Store**
Elk Point, South Dakota

HAS BEEN ACQUIRED BY

 **CASEY'S
GENERAL STORE** A Public Company

Ankeny, Iowa

 **GENERATIONAL
EQUITY**

 **ONELIFE
DIGITAL**

San Clemente, California

HAS BEEN ACQUIRED BY

 **LEXY Pacific
CORPORATION**

Sunnyvale, California

 **GENERATIONAL
EQUITY**

 **Orbis
LOGISTICS**

Lakeland, Florida

HAS BEEN ACQUIRED BY

 **DICOM** 

A portfolio company of
Wind Point Partners
Montreal, Quebec

 **GENERATIONAL
EQUITY**

 **osborn**

Glen Dale, California

HAS BEEN ACQUIRED BY

 **NAC** | ARCHITECTURE

Spokane, Washington

 **GENERATIONAL
EQUITY**

**Ottawa Trailer
Repair Inc.**
Ottawa, Ontario



HAS BEEN ACQUIRED BY

**Benson
Group Inc.** 

Cornwall, Ontario

 **GENERATIONAL
EQUITY**

**OWENSBY &
KRITIKOS INC.**

Gretna, Louisiana

HAS BEEN ACQUIRED BY

 **Dorilton Capital**

New York City, New York

 **GENERATIONAL
EQUITY**

 **Pacific** 

Vancouver, British Columbia

HAS BEEN ACQUIRED BY

A Public Company  **TOTAL
SAFETY** 

Portfolio company of
DLJ Merchant Banking Partners,
a unit of Credit Suisse
Zurich, Switzerland

 **GENERATIONAL
CAPITAL MARKETS**

 **PACIFIC
POWER &
SYSTEMS INC.**

Fairfield, California

HAS BEEN ACQUIRED BY

 **RBI** 

Toronto, Ontario

 **GENERATIONAL
EQUITY**

 **PACKAGING SOLUTIONS INC.**

Johnsonville, South Carolina

HAS BEEN ACQUIRED BY

 **SunBelt
Packaging, LLC**

Portfolio company of
SouthPointe Ventures LLC
Atlanta, Georgia

 **GENERATIONAL
EQUITY**

 **Paradise
PET CENTRE** 

St. Albert, Alberta

HAS BEEN ACQUIRED BY

 **MR. PET'S**
EVERYTHING FOR YOUR PET

Port Coquitlam,  British Columbia

 **GENERATIONAL
EQUITY**

 **Park-N-Pawn**
Lorain Ohio's Pawn Stars

Elyria, Ohio

HAS BEEN ACQUIRED BY

 **1847** A Public Company

New York City, New York

 **GENERATIONAL
EQUITY**

 **PAT RIHA
PRODUCTIONS**


Kansas City, Missouri

HAS BEEN ACQUIRED BY

 **MARKETPLACE
EVENTS**


Solon, Ohio

 **GENERATIONAL
EQUITY**


 **paw
PRODUCTS**

Brooklyn, Iowa

HAS BEEN ACQUIRED BY

 **The Straub
Corporation**

Des Moines, Iowa

 **GENERATIONAL
EQUITY**

 **PEAKSPLAINS**

Spokane, Washington

HAS BEEN ACQUIRED BY

 **Mi-Med
SUPPLY COMPANY**

Vista, California

 **GENERATIONAL
EQUITY**

 **PENINSULAR
CYLINDER CO.**

Washington Township, MI

HAS BEEN ACQUIRED BY

 **Avis**
Industrial Corporation

Upland, Indiana

 **GENERATIONAL
EQUITY**

 **PERENNIAL
ENERGY**

West Plains, Missouri

HAS BEEN ACQUIRED BY

 **KVCI**  **CFB**
Capital for Business

Leawood, Kansas

 **GENERATIONAL
EQUITY**



COMPLETED TRANSACTIONS



Parker, Colorado

HAS BEEN ACQUIRED BY
T&H Global Holdings
Subsidiary of



Arlington, Texas



Bartlesville, Oklahoma

HAS BEEN ACQUIRED BY



A Public Company

Avoka, Pennsylvania



Moore, Oklahoma

HAS BEEN ACQUIRED BY

Cliffside Funds
New York City, New York



Harlingen, Texas

HAS BEEN ACQUIRED BY



Southern Fulfillment Services
Vero Beach, Florida



Winnipeg, Manitoba

HAS BEEN ACQUIRED BY



Cleveland, Ohio



Christiansburg, Virginia

HAS BEEN ACQUIRED BY



Fairfield, New Jersey



Wrentham, Massachusetts

HAS BEEN ACQUIRED BY



Subsidiary of
Berkshire Hathaway
Middleborough, Massachusetts



Portland, Oregon

HAS BEEN ACQUIRED BY

Bauer Software
Group, Inc.

Ashburn, Virginia



Preferred Care
Pharmaceutical
Services

Hollywood, South Carolina

HAS BEEN ACQUIRED BY



Atlanta, Georgia



Tampa, Florida

HAS BEEN ACQUIRED BY



Stockholm, Sweden



Davie, Florida

HAS BEEN ACQUIRED BY



Portfolio company
of ZS Fund
Ft. Meyers, Florida



Spokane, Washington

HAS BEEN ACQUIRED BY



West Spokane, Washington



San Antonio, Texas

HAS BEEN ACQUIRED BY



New York City, New York



Bellingham, Massachusetts

HAS BEEN ACQUIRED BY



Livonia, Michigan



Professional Touch
Cleaning Services

Davenport, Iowa

HAS BEEN ACQUIRED BY

Ammesa
Bettendorf, Iowa



Public Safety Services Inc.

Rosemont, Illinois

HAS BEEN ACQUIRED BY



Shiller Park, Illinois








COMPLETED TRANSACTIONS


Rhome, Texas
HAS BEEN ACQUIRED BY

Subsidiary of Sumitomo
Tokyo, Japan


 **PYRAMID**
TECHNOLOGIES, INC.
Mesa, Arizona
HAS BEEN ACQUIRED BY
 HANOVER PARTNERS, INC.
San Francisco, California



Tampa, Florida
HAS BEEN ACQUIRED BY

Pinellas Park, Florida


**Quality Pipe
Services**
Englewood, Colorado
HAS BEEN ACQUIRED BY

Denver, Colorado






Phoenix, Arizona
HAS BEEN ACQUIRED BY

Bowling Green, Ohio


 **TRC**
RARING CORP
Vancouver, Washington
HAS BEEN ACQUIRED BY

Santiago, Chile


 **RCI**
Records Consultants, Inc.
San Antonio, Texas
HAS BEEN ACQUIRED BY

New York City, New York



Sanford, North Carolina
HAS BEEN ACQUIRED BY

Cicero, Illinois


 **Redi INSULATION, INC.**
Murray, Utah
HAS BEEN ACQUIRED BY
OIP Holdings, LLC
New York City, New York


 **REED'S
METALS, INC.**
Brookhaven, Mississippi
HAS BEEN ACQUIRED BY
 **UNION**
CORRUGATING COMPANY
Fayetteville, North Carolina
 **INDUSTRIAL
OPPORTUNITY
PARTNERS**
Evanston, Illinois


 **RELTECH
ELECTRONICS, INC.**
Milford, Connecticut
HAS BEEN ACQUIRED BY
 **RF
INDUSTRIES**
San Diego, California


 **Remedies**
PHARMACY & MEDICAL EQUIPMENT
Carrollton, Missouri
HAS BEEN ACQUIRED BY
REMEDIES INC.
Bronx, New York


**Repromatic
Systems Inc.**
Concord, Ontario
HAS BEEN ACQUIRED BY
 **ab
COURIER**
Newmarket, Ontario


 **REUSS**
Pharmacy
Cuero, Texas
HAS BEEN ACQUIRED BY
**Lifecare
Pharmacy**
San Antonio, Texas


**Reynoldsville
Casket Company**
Reynoldsville, Pennsylvania
HAS BEEN ACQUIRED BY
 **Matthews
INTERNATIONAL**
Pittsburgh, Pennsylvania


 **Rhodes Manufacturing Inc.**
Somerset, Ohio
HAS BEEN ACQUIRED BY
3 | RIVERS CAPITAL
Pittsburgh, Pennsylvania




COMPLETED TRANSACTIONS



Mechanicsville, Virginia
HAS BEEN ACQUIRED BY



Portfolio company of Investcorp
South Plainfield, New Jersey



Ridge Runner Fast Foods



Boone, North Carolina
HAS BEEN ACQUIRED BY

Carolina Quality LLC
Henderson, North Carolina



Washington, Missouri
HAS BEEN ACQUIRED BY



St. Louis, Missouri



Monroe, Michigan

HAS BEEN ACQUIRED BY



Indianapolis, Indiana



Hanford, California

HAS BEEN ACQUIRED BY



Portfolio company
of Brick Investment Partners
Houston, Texas



RUBBER PLUS, INC

Knoxville, Tennessee

HAS BEEN ACQUIRED BY



West Des Moines, Iowa



Tappan, New York

HAS BEEN ACQUIRED BY



New Brighton, Minnesota



Theodore, Alabama

HAS BEEN ACQUIRED BY



Dayton, Ohio



SOLUTIONS
Indianapolis, Indiana

HAS BEEN ACQUIRED BY A



Frankfurt, Germany



Marietta, Georgia

HAS BEEN ACQUIRED BY



Cartersville, Georgia



SCREW PRODUCTS

Dallas, Texas

HAS BEEN ACQUIRED BY



LAWSON Products

Chicago, Illinois



NASDAQ: LAWS



Portland, Maine

HAS BEEN ACQUIRED BY



Portland, Maine



Carrollton, Texas

HAS BEEN ACQUIRED BY



Charlotte, North Carolina



Fort Worth, Texas

HAS BEEN ACQUIRED BY AN

Old Git
Holdings

Highland Park, New Jersey



Self's Inc.

Wichita, Kansas

HAS BEEN ACQUIRED BY



E.J. WELCH COMPANY
SERVING THE FLOORING TRADE SINCE 1962

Elk Grove Village, Illinois



SEM Construction
Grand Junction, Colorado

HAS BEEN ACQUIRED BY



NEWPARK

Woodlands, Texas





COMPLETED TRANSACTIONS

 **Sensory Testing Systems** LLC
Scottsdale, Arizona
HAS BEEN ACQUIRED BY

Subsidiary of
New Capital Partners
Englewood, California
 GENERATIONAL EQUITY

Service Furniture & Bedding dba

Fairdale, Kentucky
HAS BEEN ACQUIRED BY

Affiliate of Sun Capital Partners
Fort Smith, Arkansas
 GENERATIONAL EQUITY


Sandy Springs, Georgia
HAS BEEN ACQUIRED BY

Norcross, Georgia
 GENERATIONAL EQUITY


Houston, Texas
HAS BEEN ACQUIRED BY
RYERSON
Chicago, Illinois
 GENERATIONAL EQUITY


Seattle, Washington
HAS BEEN ACQUIRED BY
 **Hayward Gordon**
Halton Hills, Ontario
 GENERATIONAL EQUITY

Sherwood Consulting dba

Saco, Maine
HAS BEEN ACQUIRED BY
 **Compunnel**
Plainsboro, New Jersey
 GENERATIONAL EQUITY

 **Shewfelt** CONSTRUCTION 
Burlington, Ontario
HAS BEEN ACQUIRED BY
 **TESC** 
INTEGRATED CONSTRUCTION SERVICES
Sudbury, Ontario
 GENERATIONAL EQUITY


Colorado Springs, Colorado
HAS BEEN ACQUIRED BY
Lionhead Enterprises Corp.
Reston, Virginia
 GENERATIONAL EQUITY


Ashburn, Virginia
HAS BEEN ACQUIRED BY
in10sity
Lenoir City, Tennessee
 GENERATIONAL EQUITY


Whitewright, Texas
HAS BEEN ACQUIRED BY

Houston, Texas
 GENERATIONAL EQUITY

Slaughter & Stanley Construction, Inc.
Big Spring, Texas
HAS BEEN ACQUIRED BY
 **LINESTAR** SERVICES 
Charlotte, North Carolina
 GENERATIONAL EQUITY


Wilmington, Delaware
HAS BEEN ACQUIRED BY
EXOVA 
A Public Company
Edinburgh, Scotland
 GENERATIONAL EQUITY

Smith Environmental Laboratory Inc.
Hyde Park, New York
HAS BEEN ACQUIRED BY
Smith Environmental Acquisition LLC
New York City, New York
 GENERATIONAL EQUITY


Murrysville, Pennsylvania
HAS BEEN ACQUIRED BY

Long Island, New York
 GENERATIONAL EQUITY

SOFTWARE UNLIMITED, INC.
Baltimore, Maryland
HAS BEEN ACQUIRED BY

Wakefield, Massachusetts
 GENERATIONAL EQUITY


Brazil, Indiana
HAS BEEN ACQUIRED BY
Ag Leader®
Ames, Iowa
 GENERATIONAL EQUITY



COMPLETED TRANSACTIONS

 **SOMETHING UNIQUE
SPORTSWEAR**

Denison, Iowa

HAS BEEN ACQUIRED BY

 **Envision**
envisiontees.com

Dubuque, Iowa

 **GENERATIONAL
EQUITY**

 **SOTO
INDUSTRIES**

Charlotte, North Carolina

HAS BEEN ACQUIRED BY

 **Kemira**
A Public Company
Division of Kemira Oyj 

Helsinki, Finland

 **GENERATIONAL
EQUITY**

 **SOUTHSIDE
CONTAINER**

Walterboro, South Carolina

HAS BEEN ACQUIRED BY

**Private Investment
Company**

Rockville, Maryland

 **GENERATIONAL
EQUITY**

 **Southwest Ground-water
Consultants, Inc.**

Phoenix, Arizona

HAS BEEN ACQUIRED BY

 **MATRIX NEWORLD**
Enabling Progress

Florham Park, New Jersey

 **GENERATIONAL
EQUITY**

**Southwest
Waterworks
Contractors**

Phoenix, Arizona

HAS BEEN ACQUIRED BY

 **PumpMan**

Portfolio company
of Soundcore Capital
Saddle Brook, New Jersey

 **GENERATIONAL
EQUITY**

 **SPG**
Special Products Group
"Proudly Serving The American Hero"
Armor • Uniforms • Gear

Boynton Beach, Florida

HAS BEEN ACQUIRED BY

 **QRED**
THE UNIFORM TAILOR

Lakewood, New Jersey

 **GENERATIONAL
EQUITY**

 **Spectrum
Technologies, Inc.**

Paxinos, Pennsylvania

HAS BEEN ACQUIRED BY

 **TRANSCAT**
A Public Company
Trust in every measure

Rochester, New York

 **GENERATIONAL
EQUITY**

 **SPIRIT EXPRESS**

Commerce City, Colorado

HAS BEEN ACQUIRED BY

 **R+L CARRIERS**

Wilmington, Ohio

 **GENERATIONAL
EQUITY**

 **STERN
RUBBER COMPANY**
Est. 1909

Staples, Minnesota

HAS BEEN ACQUIRED BY

 **ZLC**
ZHONGLI CORPORATION 

Shanghai, China

 **GENERATIONAL
EQUITY**

 **Stonehaven**
ASSISTED LIVING


Maumelle, Arkansas

HAS BEEN ACQUIRED BY

 **Cornerstone**
HEALTHCARE GROUP


Dallas, Texas

 **GENERATIONAL
EQUITY**


 **Sturtevant
Richmont**

Carol Stream, Illinois

HAS BEEN ACQUIRED BY

 **Snap-on**
A Public Company

Kenosha, Wisconsin

 **GENERATIONAL
EQUITY**

 **SUMMIT** 

Richmond, British Columbia

HAS BEEN ACQUIRED BY

 **NEAR NORTH**

Part of Manitoulin Group
of Companies 

Barrie, Ontario

 **GENERATIONAL
EQUITY**

 **SUNWORKS**
SOLAR TODAY. SAVING TOMORROW.

Roseville, California

HAS BEEN ACQUIRED BY

 **Solar 3D**
A Public Company

Goleta, California

 **GENERATIONAL
EQUITY**

 **Super
Runners Shop**

Huntington, New York

HAS BEEN ACQUIRED BY

 **Surefoot**

Park City, Utah

 **GENERATIONAL
EQUITY**

 **Superior
HR** OUTSOURCING
CONSULTING
TECHNOLOGY

Frisco, Texas

HAS BEEN ACQUIRED BY

 **Zuman**

Pleasanton, California

 **GENERATIONAL
EQUITY**

 **SURGEON RIFLES**

Prague, Oklahoma

HAS BEEN ACQUIRED BY

 **STRATEGIC
ARMORY CORPS**

Houston, Texas

 **GENERATIONAL
EQUITY**



COMPLETED TRANSACTIONS

 **Synergy**
software technologies Inc.
Burlington, Vermont
HAS BEEN ACQUIRED BY

JMI
EQUITY
San Diego, California
 **GENERATIONAL
EQUITY**


sys-tek
Blue Springs, Missouri
HAS BEEN ACQUIRED BY

TWINING
Long Beach, California
 **GENERATIONAL
EQUITY**

**Systems
Design Inc.**
Omaha, Nebraska
HAS BEEN ACQUIRED BY

HARRIS
Ottawa, Ontario
 **GENERATIONAL
EQUITY**


TAGISH
ENGINEERING
Red Deer, Alberta
HAS BEEN ACQUIRED BY

GLS Holdings Corp.
Vancouver, British Columbia
 **GENERATIONAL
EQUITY**


Tarasoft
Nelson, British Columbia
HAS BEEN ACQUIRED BY

CoreLogic
Santa Ana, California
 **GENERATIONAL
CAPITAL MARKETS**


TEAM
WELL SERVICE, INC.
South Heart, North Dakota
HAS MERGED
WITH AN AFFILIATE OF

RockPile
ENERGY SERVICES
Denver, Colorado
 **GENERATIONAL
EQUITY**


TechniLife
Peterborough, Ontario
HAS BEEN ACQUIRED BY

LYNX equity limited
Toronto, Ontario
 **GENERATIONAL
EQUITY**


**Technology Assessment
& Transfer Inc.**
Annapolis, Maryland
HAS BEEN ACQUIRED BY

**Defense Venture
Group**
Charlotte, North Carolina
 **GENERATIONAL
EQUITY**


TEMPLOY
Tustin, California
HAS BEEN ACQUIRED BY

CRS CORPORATE
RESOURCE
SERVICES
New York City, New York
 **GENERATIONAL
EQUITY**


TSG
Testing Services Group
Lapeer, Michigan
HAS BEEN ACQUIRED BY

SGS
Geneva, Switzerland
 **GENERATIONAL
EQUITY**


THE HR GROUP INC.
Greensboro, North Carolina
HAS BEEN ACQUIRED BY

JER
HR CONSULTING
New York City, New York
 **GENERATIONAL
EQUITY**


**The
SeedHouse**
O'Neill, Nebraska
HAS BEEN ACQUIRED BY

WILBUR-ELLIS
San Joaquin, California
 **GENERATIONAL
EQUITY**


**TIEDEMANN-BEVS
INDUSTRIES**
Richmond, Indiana
HAS BEEN ACQUIRED BY

SC STRENGTH CAPITAL
Birmingham, Michigan
 **GENERATIONAL
EQUITY**

Titan Ltd. dba

D&D Plumbing
HEATING & COOLING
Vacaville, California
HAS BEEN ACQUIRED BY

BONNEY
PLUMBING, HEATING, AIR
& ROOFER SERVICE
a wholly owned subsidiary of
SKYLIGHT CAPITAL, LLC
Seattle, Washington
 **GENERATIONAL
EQUITY**


toniccare
"Nature Cares For You"
Washington, D.C.
HAS BEEN ACQUIRED BY

**delta
direct**
West Babylon, New York
 **GENERATIONAL
EQUITY**


**TOWN & COUNTRY
SURVEYORS, L.L.C.**
The Woodlands, Texas
HAS BEEN ACQUIRED BY

LANDPOINT
Bossier City, Louisiana
 **GENERATIONAL
EQUITY**



COMPLETED TRANSACTIONS

TPH Industries
Baltimore, Maryland

HAS BEEN ACQUIRED BY

Clean Venture Inc
Elizabeth, New Jersey



Lockport, Illinois

HAS BEEN ACQUIRED BY



Farmington Hills, Michigan



Eagle, Idaho

HAS BEEN ACQUIRED BY



Los Angeles, California



Evergreen, Colorado

HAS BEEN ACQUIRED BY

**Water Technology
Group**

Apex, North Carolina



Tempe, Arizona

HAS BEEN ACQUIRED BY



Chicago, Illinois



Garden Grove, California

HAS BEEN ACQUIRED BY



Toulouse, France



Tampa, Florida

HAS BEEN ACQUIRED BY



Chicago, Illinois



Layton, Utah

HAS BEEN ACQUIRED BY

**TREGARON
CAPITAL**

Palo Alto, California



Salem, Oregon

HAS BEEN ACQUIRED BY



Hayward, California



Randleman, North Carolina

HAS BEEN ACQUIRED BY

**Bradford Equities
Management LLC**

White Plains, New York



Fayetteville, North Carolina

HAS BEEN ACQUIRED BY



Greenville, South Carolina



Sturgis, Michigan

HAS BEEN ACQUIRED BY



New York City, New York



Mooresville, North Carolina

HAS BEEN ACQUIRED BY



Morganville, New Jersey



**Veterinary
Ventures, Inc.**

Reno, Nevada

HAS BEEN ACQUIRED BY

**Radio Systems
Corp.**

Knoxville, Tennessee



Lincoln, Nebraska

HAS BEEN ACQUIRED BY



Omaha, Nebraska



Columbus, Ohio

HAS BEEN ACQUIRED BY



Columbus, Ohio








COMPLETED TRANSACTIONS


Waipahu, Hawaii
HAS BEEN ACQUIRED BY

Deerfield, Illinois



Claremore, Oklahoma
HAS BEEN ACQUIRED BY

Portfolio company of Bain Capital
Waco, Texas


Waupaca Woods
Pharmacy, Inc.
Waupaca, Wisconsin
HAS BEEN ACQUIRED BY

my life. my style. my store.
Green Bay, Wisconsin



Irving, Texas
HAS BEEN ACQUIRED BY

IT SERVICES FROM KONICA MINOLTA
Tokyo, Japan



Morgan, Minnesota
HAS SOLD CONTROLLING INTEREST
OF THE COMPANY TO

Manufacturing Firm Profitability™
A subsidiary of

Lake Zurich, Illinois



Davenport, Iowa
HAS BEEN ACQUIRED BY

Houston, Texas


West University
Travel & Journeys
Unlimited
Houston, Texas
HAS BEEN ACQUIRED BY

Plantation, Florida



Lawrence, Kansas
HAS BEEN ACQUIRED BY

A portfolio company of

Greenwich, Connecticut



Waterloo, Iowa
HAS BEEN ACQUIRED BY

Chicago, Illinois



Mercer, Pennsylvania
HAS BEEN ACQUIRED BY

Mason, Ohio


White House
Design Company
North Vancouver, British Columbia
HAS BEEN ACQUIRED BY

Vancouver, British Columbia


Whiteford Pharmacy, Inc.
Darlington Pharmacy
Whiteford, Maryland
HAS BEEN ACQUIRED BY
Whiteford
Darlington LLC
New York City, New York



Silver Bay, Minnesota
HAS BEEN ACQUIRED BY
Individual
Investor



Bothell, Washington
HAS BEEN ACQUIRED BY

Toronto, Ontario



Oyama, British Columbia
HAS BEEN ACQUIRED BY

Toronto, Ontario



Montfort, Wisconsin
HAS BEEN ACQUIRED BY

Fairfield, New Jersey


CLIENT
TESTIMONIALS

EXPLORE MANY OF OUR
SUCCESSFULLY CLOSED DEALS

www.generational.com/transactions

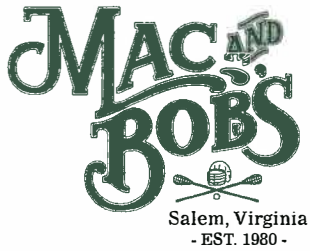


TESTIMONIAL

November 22, 2025

Working with Mike Meredith and his team at Generational was instrumental in successfully selling my business. From valuation to closing, he guided me through every step of the M & A process with clarity, professionalism, and a steady hand. His industry insight, negotiation skills, and commitment to my goals ensured we achieved a very favorable outcome. I'm incredibly grateful for his support and would highly recommend him to any business owner considering a sale.

Jay Waterman, President
Duro-Sense Corporation
Carson, CA



316 E. Main St.
Salem, VA 24153
(540) 389-5999
www.macandbobs.com

September 26, 2025

Nick Arnheim,

I want to thank your team, Tony and Stephanie at Generational Equity for your help and guidance in finding a buyer for our restaurant. As you know we tried to sell our business on our own and that didn't end well. We had a private equity group sign contracts to buy our building and property as well as our business. At the last minute they wanted to change the deal. This cost us over \$60,000 in legal fees. Next, we had some local food service executives that wanted to buy us. In short, we decided that a tentative deal that we discussed had too much financial expense for me and my partners. At this point we felt we needed a good broker so we re-engaged with Generational Equity.

Our contact was Tony Blair who was amazing. A former restaurateur and restaurant consultant with over 20 years' experience, Tony had invaluable expertise in buying and selling restaurants. He had sold a restaurant in Greensboro, NC to two gentlemen that owned over a dozen restaurants. Tony contacted them about our restaurant in Salem, VA which is less than two hours away. As you know, they wound up buying our restaurant.

So far, the transition has been wonderful. The new owners kept our entire staff and have retained me as a consultant. I couldn't be happier. Our customers feel comfortable with the new ownership and sales have stayed strong.

I highly recommend Generational Equity, and Nick and his team to anyone who is wanting to sell their restaurant.

Co-owner Mac and Bob's Restaurant

A handwritten signature in black ink, appearing to read "Robert E. Rotanz", is written over a horizontal line.

Robert E. Rotanz

Reet Corporation
850 Four Rod Road
Berlin Ct 06037
Ph 860-828-3700
Fx 860-828-3800

November 7, 2025

Generational Equity, LLC
Bill Shipman
83 Kenmore Road
Bloomfield, CT 060002

Dear Bill.

I am writing to express my appreciation for the exceptional work that you and your team at Generational Equity provided in the sale of my business, Reet Corp.

From the very beginning—when Mr. Stephens guided me through the initial presentation and helped me make the decision to move forward with Generational Equity—the experience was handled with professionalism and care. Throughout the valuation and marketing process, I was impressed by the thoroughness and attention to detail demonstrated by your entire team.

Your ability to manage multiple buyers, navigate complex negotiations, and provide clear, steady guidance through the ups and downs of the process was truly invaluable. What stood out most was your tireless effort, professionalism, and commitment to achieving the best outcome for my company.

Although the sale process was at times stressful and lengthy due to both buyer and company related circumstances, your perseverance, patience, and respect toward everyone involved were remarkable. I am grateful for your dedication and expertise in representing and marketing Reet Corp. Generational Equity's efforts exceeded my expectations, and I could not have asked for a more capable and committed team.

Thank you again for your outstanding work and support throughout this journey.



Jay Smith
President Reet Corp.

From: Brandon De Yager <ufsbrandon@gmail.com>
Sent: Monday, November 10, 2025 10:25 AM
To: Lori Galloway <lgalloway@generational.com>
Cc: Amy Wall <awall@generational.com>
Subject: Testimonial-feed back

Hi Lori, I hope this finds you well.

I want to start off saying our deal maker Amy Wall is rockstar at her job and a great human. You guys are blessed to have her on your team.

If it wasn't for her guidance and knowledge I don't know if this deal would of happened if it wasn't for her, she fought for us all the way through this process, and stood by our side through every step of the way and I can't express enough how much that meant going through a process this big and life- changing.

I would definitely recommend using Generational Equity if you are going to be selling your business, their guidance and knowledge is top tier

Thanks,

***Brandon De Yager
United Fire Solutions, Inc.
Murrieta, CA
(951) 795-8802 cell
(951) 225-4666 office***

PBTS – IP INCORPORATED

PO BOX 4832 | SEASIDE, FL 32459

Dear Brenen,

I am writing to express my gratitude for the work that Generational performed with the successful sale of my multiple location restaurant chain, Pizza by the Sea. As you are aware, I myself have significant M&A experience; however, I believed it important to retain Generational to achieve the optimal personal and financial results in the sale.

I was very pleased with my lead advisor, Julio Dominguez. He prepared a well written CIM and buyer prospect list. Prospecting for our best acquiror was a delicate art, and I am confident that he exhausted the universe of strategic and PEG buyers to find our best option. Julio and the Generational Buyer Marketing group had all the necessary industry experience, plus brought buyers that were outside our industry, as well as buyers from outside the United States. Perhaps most importantly, Generational allowed me to focus on my business performance during the process, and acted as an even-keeled middleman during some spirited negotiations.

In closing, I am very satisfied with Julio Dominguez and the rest of the team at Generational who maximized the outcome of my sale. As a result, without hesitation, I will certainly continue to send other business owners your way that wish to sell to the right buyers, for the right terms.

Best, JB



October 7, 2025

Fellow business owner:

If you're considering selling your business or looking for a strategic partnership, take my advice and don't go at it alone! Prior to engaging Generational Equity, I attempted to sell my business to an unsolicited buyer on my own. That process consumed me, I didn't fully understand it, and ultimately, I was not adequately representing myself or my company to recognize maximum value.

The difference in experience I had after engaging Generational Equity vs. trying to sell the business on my own could not be more stark. From the beginning stages all the way through closing day, Jacob Mangalath and the entire team at Generational Equity have been 5-star! They were committed, knowledgeable, and steadfast in their approach. I could not have asked for a stronger, more qualified team to represent me and guide me through the process every step of the way.

Jacob exceeded my expectations in making sure I understood every aspect of the deal and process. He exceeded my expectations in advocating for the best possible terms in the deal structure. He exceeded my expectations with his willingness to be available by phone, text, and in person when I needed him, and he exceeded my expectations in his diligence and organizational efforts to keep all parties on track for an expedited closing.

Without hesitation, I'd recommend Jacob and this team for anyone exploring this process.

A handwritten signature in black ink, appearing to read "Justin Lubbers".

Justin Lubbers

Founder

Premier Lighting Enterprises

From: Peyton Mullican <pmullican@drive-sys.com>

Date: September 12, 2025 at 7:27:51 AM CDT

To: Michael Goss <mgoss@generational.com>

Subject: Andre

Michael,

I just want to share my personal experience with you about Andre. He did an amazing job from start to finish.

Everything in our deal was not easy, but Andre made sure it got done and was determined the entire time. He is a fantastic guy and I would recommend him to anyone and everyone who is looking to sell or buy a business.

I hope I have made a friend through the process with Andre and I look forward to seeing him again whenever that may be! He was an absolute pleasure to work with.

You guys have a great employee in him. I want to thank you all at Generational but especially Andre for everything. Wouldn't have got done without him.

Thank you,

Peyton Mullican

Drive Systems

Decatur, AL

<https://www.drive-sys.com/>



June 30, 2025

Generational Equity

On May 5th Excel Pediatric Therapy went to the market. Little did we know that in 8 weeks we would be closing.

From the start, Jacob was our "deal maker" and helped us define what type of buyer we needed. He identified and recommended Excel to a buyer that would be the best fit. Throughout the process Jacob held true to our wishes and goals pertaining to our employees and the company's future. Two medical professionals would never have been able to navigate this legal process alone. Jacob was our constant support, present for every meeting, tour, walk through, lunch, contract review, repeatedly until the end. Support and encouragement throughout the process helped us get through the workload and made it less daunting.

After a whirl wind of activity, a closing date was set. With a positive approach, Jacob explained accounting weaknesses and cash flow issues that had the potential to stop the closing but didn't. Negotiating expertise was noted as he fought for a fair price, protected our interest and achieved more than we ever had imagined. Throughout, professionalism with patience, and wisdom was used as he guided us to an extremely successful ending.

My business partner and I both want to thank Jacob for everything he did.

Jeanine Thomas PT



UK Abrasives, Inc.

3045 Mac Arthur Blvd.
Northbrook, IL 60062 USA

www.ukabrasives.com
E-mail: sales@ukabrasives.com

Phone: (800) 298-5121
Phone: (847) 291-3566
FAX: (847) 291-7670

May 19, 2025

Ryan Binkley
President – Generational Equity, LLC
3400 N. Central Expressway #100
Richardson, TX 75080

RE: Letter of appreciation: UK Abrasives, Inc. acquisition by GNP/Graystar

Dear Mr. Binkley

This is only one chapter from what could be a long letter of appreciation for the fantastic professional, Michael Goss. We have known Michael for over 15 years, since the year his son was born. The deal we worked on then did not materialize due to the 2008 recession.

Like a good professional, he kept in touch so that whenever we were ready to sell our company, he was there to walk us through the laborious process.

With his son's 16th birthday coming up, we successfully closed on the sale of our strong company, UK Abrasives.


It is difficult to describe in a few words such an exciting, tumultuous, and rewarding experience it has been throughout, but we all agree that Michael lit the way.

- He helped us present our company's full value to many international companies, and arranged presentation meetings with eight potential buyers, leading to 4 LOI's.
- He helped us to clarify the strengths and weaknesses of each offer.
- Once we decided on the most compatible buyer, he worked tirelessly with us during the complex and frustrating due diligence process.
- We greatly appreciated his professional input and tactful mediation, which was especially difficult during these trying economic times and turmoil in world trade.
- Michael Goss is a thorough professional and a healthy and robust individual with a charming personality.

Without his professionalism, guidance, and patience, we would never have achieved such a smooth transaction. From the bottom of our hearts, we commend Michael for his extreme patience, understanding, and, most of all, professionalism as he dealt with the multiple personalities of this deal.

We wish him and your company much success going forward.

Sincerely,


Vladimir Kompan, President
Vitaly Slobodsky, Ph.D.,
Technical Director
Mark Gorelik,
CFO

Sent: Monday, February 17, 2025 11:34 AM

To: Ryan Binkley

Ryan and Brenen,

I want to thank Generational for the amazing help given to us by Chris Heckert in the sale of our family business.

I had no idea how much work was involved in selling a business! Thank you for pairing us with Chris! He kept us on track through the whole process.

He was always available to answer any question we had, and he is still following up with us to make sure everything is going well.

Again, we appreciate the quality of work and professionalism. We would highly recommend both Generational Group and Chris Heckert.

Lawana
La-Mar-Ka,
Baton Rouge, LA

Perkins
Inc.



Mr. Ryan Binkley:

February 11, 2025

Again, I would like to thank you and the Generational Equity team for the sale of SPOON Events to Catalyst MXE. As you know, this is SPOON's second transaction with Generational Equity.

When the timing of the strategy to consider a sale became clear, Generational Equity and Don Ho was my first call! Don & Lance worked professionally and expeditiously to achieve the desired results. Impressively, we were able to achieve a sale that surpassed 5+ times the transaction from 2020. Impressive from all sides!

Don was able to professionally advise both sides in the transaction that achieved the results in an aggressive timeline. Everyone worked together to close in 2024, and it happened.

As you may or may not know, I have referred a friend of mine to work with Generational Equity on their potential transaction as well. I sincerely hope that their experience is as successful as mine.

I wish you and the Generational Equity team continued success. As for me, I continue to work with the Generational Wealth team to achieve my goals.

Kind Regards,

A handwritten signature in black ink, appearing to read "Herbert L. Besaw", enclosed within a large, loopy oval shape.

Herbert L. Besaw
President & CEO

New York- Las Vegas

1260 Research Forest Drive
Macedon, NY 14502
Phone: 585-442-1740
Fax: 315-986-7792

www.spoonevents.com

From: David Wilson
Sent: Monday, February 3, 2025 10:46 AM
To: Michael Goss
Subject: Andre Farahmandi

Mr. Goss,

I wanted to send a short note making sure you are aware of the incredibly valuable asset you have in Andre Farahmandi.

From the initial meeting, through the entire process, he was amazing. His composure, level headedness, and knowledge are very reassuring, to say the least.

As I am sure you are aware, these transactions can be very stressful, but Andre has a knack for keeping everyone comfortable. Our group had no experience with M&A going in, so it's not a stretch to say we were a bit anxious, to say the least. His ability to lead the conversations and meetings was impressive at a minimum. Not to mention how quickly he made everything happen.

Thank you for having Andre on your team and please thank him from all of us!

David Wilson
DJB Systems, Inc.
office 512.288.5811
cell 512.801.2932

From: Dee Dee Wyman
Sent: Wednesday, January 29, 2025 1:49 PM
To: Michael Goss <mgoss@generational.com>
Subject: Andre Farahmandi

Michael,

My company had the extreme pleasure of working with Andre as our M & A Advisor. He did an amazing job of taking us through the whole crazy process.

The amount of work that goes into preparing for going to market, and then meeting with potential buyers is unbelievable. Andre guided us through the process like he was born to do his job. There were so many times I felt like I was going to lose my mind, trying to keep up with the demanding job I have and working on the sale. He was always so calm and reassuring when I was going a little crazy. I have bragged about him to all my friends and family.

The biggest compliment to Andre came from the company that purchased us. They told him if he runs across another low voltage company to sell, they would love to work with him again.

Sincerely,

Dee Dee Wyman
VP of Finance
DJB Systems, Inc.
512-288-5811

P O Box 90007
Austin, Texas 78709



RAY ROBERTS SERVICE, INC

203 E GOODE ST., PO BOX 567, QUITMAN, TX 75783
PH: 903-763-2804 FAX: 903-763-2805

January 21, 2025

To: Whom and all it may concern:

RE: Jacob Mangalath VP M&A Generational Group

I would like to take this opportunity to thank Jacob Mangalath for all your help in the sale of our company, Ray Roberts Service Inc. to DPO & Co.

This process started with a seminar and a follow up with Randy Kamin of Generational.

After contracting Generational Group in the spring of 2024 to help us sell our company and spending several months with different Generational employees compiling information and records, both personal and financial about our company, we landed with Jacob Mangalath as our handler-negotiator. This turned out to be such a blessing that God sent for us as this is an extremely complicated and challenging process (way more than my mind could have ever imagined). Fortunately for us, we were assigned Jacob to hold our hand and guide the way through the process, as he knew every detail both large and small. It was immediately obvious that Jacob was a true pro at what he does! He always had our best interest in mind with a wealth of good advice. He knew the system every bit as well as the buyers did and possibly better! Many times explaining why this or that offer was good or not so good. After multiple offers, we finally, with Jacob's advice and council, decided on the offer and company that we wanted to try and do business with. And this is where the rubber really starts hitting the road, this is where the process really gets challenging, as the buyers are also very good at this as professional investors. They also do this every day and Jacob stood toe to toe with them for many months constructing and negotiating the very best deal for us. The buyer doing their job, is trying to negotiate the best deal for themselves and their investors, and Jacob was our guy! He aggressively stood ground on our behalf until the right deal was done!!!

I could go on for many pages, but in short, our deal was pretty small as far as mergers and acquisitions go, but Jacob handled it like it was a 50-million-dollar deal and we cannot thank him enough and have made a lifelong friend in the process!!!!

Thank you

A handwritten signature in black ink, appearing to be 'Brian Roberts', written over a horizontal line.

Brian Roberts



January 17, 2025

Generational Group
3400 N. Central Expressway, #100
Richardson, TX 75080

Ladies and Gentlemen:

I am pleased to write this letter of recommendation for Jacob Mangalath, who has worked diligently with me through the process of selling my business of 20 years, Ace Controls LLC. The road to closing day was filled with many questions, frustrations, long days and nights. This was our first time going through the acquisition process. Jacob was there to answer every question, walk us through each step along the way and provide clear advice, which helped us make informed decisions with confidence. I have been consistently impressed with Jacob's professionalism, expertise, and commitment to delivering outstanding results.

From the outset, Jacob and the team at Generational Group demonstrated a deep understanding of both our industry and the complexities of the transaction. Their ability to provide insightful market analyses, identify key opportunities, and offer strategic advice was invaluable as we navigated the negotiation and execution processes. The firm's attention to detail, coupled with their strong negotiation skills, ensured that our interests were well-represented at every stage of the deal.

Given my own positive experience working with Jacob, I have no hesitation in recommending him to any company looking for expert M&A advisory services. Whether you are buying, selling, or seeking strategic partnerships, I am confident that Jacob and Generational Group will provide the highest level of service and expertise required to navigate even the most complex transactions.

Warmest Regards,

Agmed Aguirre,
President

1/10/2025

Mr. Tim Dalton
Generational Equity
3400 N Central Expressway STE 100
Richardson, TX 75080-0046

Tim,

I am writing to thank you and Generational Equity for your exceptional services in guiding me through the sales process. My experience with Generational Equity was outstanding, and I am confident that your expertise and dedication were instrumental in the successful sale of my one-of-a-kind business.

From the beginning, I knew that selling would be a unique challenge due to the specialized nature of my business. However, Generational Equity's team brought a structured and professional approach that exceeded my expectations. The Generational team invested time and effort to understand the intricacies of my business and tailored their process to maximize its appeal to potential buyers.

Through your extensive network and marketing strategies, I received significantly more interest in my business than I had anticipated. It was truly remarkable to see the number of offers generated, including interest from buyers across the United States. Ultimately, I sold my business to a buyer located just a few miles away—a result that felt serendipitous, but was clearly the outcome of Generational Equity's effective representation.

Without Generational Equity's expertise and guidance, I am certain that I would not have achieved such a successful outcome. The professionalism, market knowledge, and commitment provided to your clients set you apart. I would wholeheartedly recommend your services to any business owner considering a sale, regardless of the complexity or uniqueness of their business.

Thank you, Generational Equity, for your outstanding work and for making this significant milestone in my life a resounding success.

Sincerely,

A handwritten signature in black ink, appearing to read "Timothy D. Ellis". The signature is fluid and cursive, with the first name "Timothy" and last name "Ellis" clearly distinguishable.

Timothy D Ellis
FirstCall LLC
Greenville, SC

From: Randal Sutton
Sent: Friday, January 10, 2025
To: Michael Goss
Subject: W.L. Lashley & Associates, Inc.

Mr. Goss,

I wanted to reach out to thank you and the entire Generational team in helping me sale my company, Lashley & Associates, Inc to Watsco. It is a milestone that will be remembered, until my last day.

I would like to also let you know what an asset you have in Andre Farahmandi. Andre is one of the most knowledgeable and hardest working individuals I have come across in many years. There was never a time that, if I had a question or concern that Andre was not standing by to help me. His expertise played critical role in the success of me being able to sell my business and feeling like I came out like real winner. The hours he put in to making this a successful transaction, for both parties, can never be expressed enough to Andre.

I am honored to have been able meet Andre and work with him, these past many months. He became a friend, and I will without hesitation offer his name to anyone that feels they need a good man to help sell their business for them. I learned a great deal through this entire process and was I blessed to have Andre there, when I needed him to get to the other side.

I wish you and Andre many years of continued success and hope that if I can ever do anything to help you in return, I'm just a phone call away!

Sincerely,

Randal K. Sutton
General Manager
Lashley & Associates, Inc.
Office: 713.462.8888
3215 Claymoore Park Drive
Houston, TX 77043

www.lashleyinc.com



From: Minnie Baker
Sent: Monday, December 30, 2024
To: bhofstadter@generational.com
Subject: Bakers' Signs Transaction

Good morning Brenen,

I wanted to reach out and let you know how much we appreciate Chris Heckert & Troy Blakely. We recently sold our company with the help of Generational and were thoroughly impressed with the team.

We had no intention of selling last year when we were first contacted by Generational, however after attending an educational conference your team hosted, we decided to proceed with going to market and were pleased with the results.

The due diligence process was a bit daunting, however doable with Chris and Troy facilitating it. We finally made it to the finish line on Friday and everyone is excited about working with our new partners.

In a strange way, I will miss the three times daily phone calls that I have become accustomed to from Chris. Just wanted to reach out and let you know how much we appreciate them as well as Generational Group!

Minnie Baker
Baker's Sign & Manufacturing, Inc.
Conroe, TX



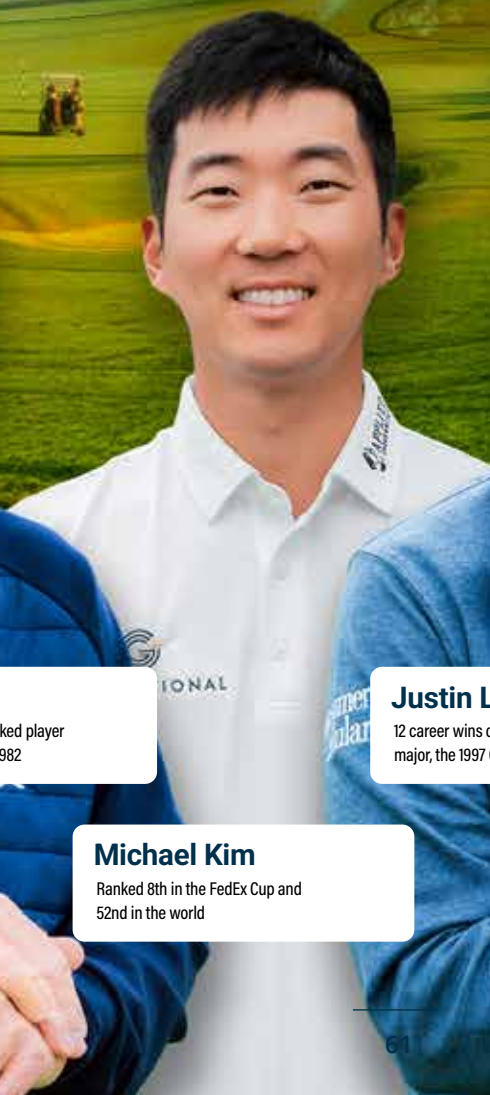
MEET OUR BRAND AMBASSADORS

Generational Group proudly introduces its brand ambassadors—distinguished professionals who embody the integrity, dedication, and “plan first” mindset that define our firm. They reflect the values that make us a trusted leader in middle-market M&A.



Tom Watson

PGA Champion and #1 ranked player in the world from 1978 to 1982



Michael Kim

Ranked 8th in the FedEx Cup and 52nd in the world



Justin Leonard

12 career wins on the PGA Tour, including one major, the 1997 Open Championship



Anna Davis

Augusta National Women's Amateur Champion



DALLAS
Headquarters

3400 N. Central Expressway
Suite 100
Richardson, TX 75080
P: +1-877-213-1792

REGIONAL OFFICES



ATLANTA

Regional Office
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022
P: +1-877-213-1792



AUSTIN

Regional Office
8300 N. Mopac Expressway
Suite 210
Austin, TX 78759
P: +1-877-213-1792



CHARLOTTE

Regional Office
11220 Elm Lane
Suite 200
Charlotte, NC 28277
P: +1-972-232-1121



CHICAGO

Regional Office
125 S. Wacker Drive
Suite 300
Chicago, IL 60606
P: +1-877-213-1792



DENVER

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COLUMBUS

Regional Office
1900 Polaris Parkway
Suite 450
Columbus, OH 43240
P: +1-877-213-1792



HOUSTON

Regional Office
13100 Wortham Center
Office 20
Houston, TX 77065
P: +1-877-213-1792



KANSAS CITY

Regional Office
2300 Main Street
Office 20
Kansas City, MO 64108
P: +1-972-232-1121



LOS ANGELES

Regional Office
300 Spectrum Center Drive
Suite 432
Irvine, CA 92618-4925
P: +1-877-213-1792



NEW YORK

Regional Office
125 Park Avenue
Suite 2612
New York, NY 10017
P: +1-877-213-1792



SAN DIEGO

Regional Office
9655 Granite Ridge Drive,
Suite 200
San Diego, CA 92123
P: +1-877-213-1792



SPOKANE

Regional Office
601 West 1st Avenue
Suite 1451
Spokane, WA 99201
P: +1-877-213-1792



TAMPA

Regional Office
360 Central Avenue
Suite 344
St. Petersburg FL 33716
P: +1-877-213-1792



TORONTO

Regional Office
15 Coldwater Road
North York, Suite 344
Toronto, ON M3B 1Y8
P: +1-877-213-1792



VANCOUVER

Regional Office
666 Burrard Street
Park Place, Suite 500
Vancouver, BC V6C 3P6
P: +1-877-213-1792

My wife said, “You better get a plan. And, you better get one quickly.”

Mike Aman
Former Owner
One Source Communications

WATCH MIKE’S WAKE-UP CALL:
generational.com/client-reviews/mike-aman



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Our team of M&A advisors, financial planners, investment advisors, growth advisors, and valuation professionals are on hand to help with your inquiry. Learn more about growing and exiting your business for maximum value by contacting Generational Group.



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