

Inside Generational

Experience you can trust.



GENERATIONAL
GROUP

These successful M&A stories **brought to you by Generational.**

Let's create yours.

See these stories and more at:
generational.com/our-success/client-reviews



Bobby Evans
Meal Tracker Dietary Software



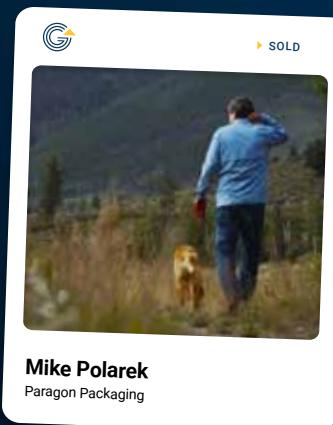
Dick Richardson
Experience to Lead



Bill Bush
American Track Generations



Alan Terry
Dealer Solutions and Design



Mike Polarek
Paragon Packaging



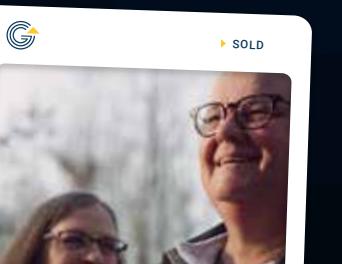
Debbie Ritchey
Body Spa



Sanjay Srinivasan
Global Eyewear



Jae English
Pacific Plastics



Plan smart. Sell smart.

OUR CORE VALUES



Generational serves their clients by helping them both define and discover the life they want for themselves and their loved ones. And, in every relationship we engage, we do so with our Core Values in mind.

This is the Generational way.

A handwritten signature in blue ink that reads "Ryan L. Binkley".

Ryan Binkley
President & CEO

► GOLDEN RULE

RESPECT. LOVE. STEWARDSHIP.

We earn trust from our clients and one another by showing the same respect and responsible stewardship we would want for ourselves.

► UNITY

PEOPLE. HARMONY. TEAMWORK.

We recognize the value, benefits and positive results for our clients that can only come from working in harmony toward a single goal.

► INTEGRITY

TRUST. TRANSPARENCY. TRUTH.

We firmly adhere to a strong, moral code of ethics that guides every decision we make on behalf of our associates and our clients.

► DILIGENCE

PERSISTENCE. COMMITMENT.
DEDICATION.

We are an earnest and persistent team, dedicated to delivering the very best result for each and every client whom we serve.

► EXCELLENCE

SKILL. ACCOUNTABILITY. RESULTS.

We believe in consistency, quality and in the extra effort to be outstanding in all of our dealings, both business and personal.



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BIG BANK CAPABILITIES with BOUTIQUE FOCUS AND FLEXIBILITY

GENERATIONAL GROUP		
BOUTIQUES	"BULGE BRACKET" BANKS	
<p>TRADITIONAL STRENGTHS</p> <ul style="list-style-type: none">Industry-focusedAll company sizesFlexible <p>TYPICAL WEAKNESSES</p> <ul style="list-style-type: none">Capital markets capabilitiesGlobal connectivityAccess to capitalResearchResource depth	<p>M&A EXPERIENCE</p> <p>Top 10 M&A advisor in the U.S.*</p> <p>FOOTPRINT</p> <p>16 offices across North America</p> <p>RESOURCES</p> <p>350+ M&A professionals</p> <p>AGILITY</p> <p>Speed, flexibility, and capability</p> <p>ACCESS TO CAPITAL</p> <p>Relationships with over 35,000 buyers</p> <p>CULTURE</p> <p>Client-centric, guided by core values, purpose-driven</p>	<p>TRADITIONAL STRENGTHS</p> <ul style="list-style-type: none">Capital markets capabilitiesGlobal connectivityAccess to capitalResearchResource depth <p>TYPICAL WEAKNESSES</p> <ul style="list-style-type: none">Only "large" companiesLack of flexibilityConflictsVarying levels of talent

* Ranking is according to LSEG 2024 reporting of financial advisors

Our Services

A leading, full-service business advisory firm
for privately-held businesses.

We provide a comprehensive process that has helped thousands of business owners successfully grow, exit, and protect their legacy.

The Generational suite of advisory services includes Strategic M&A Services, Exit Planning Services, Business Valuation, Value Enhancement Strategies, Growth Advisory, Digital Solutions, and Wealth Management.

Our purpose and passion are to help you build a legacy that will endure for generations.





M&A SERVICES

Generational helps privately held business owners successfully plan and exit their business for maximum value.

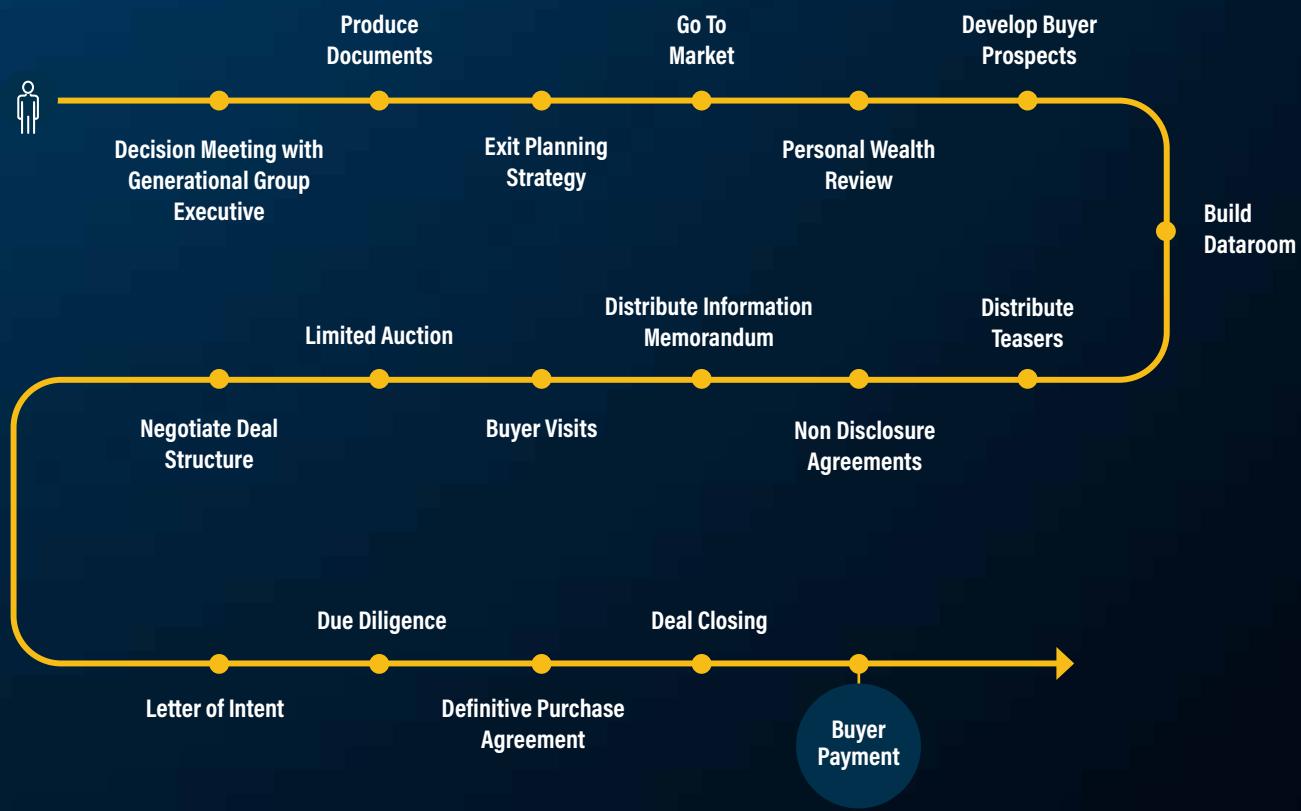
As a leading middle-market investment bank, we deliver a comprehensive process that helps privately-held business owners successfully exit their business. Generational provides exit strategies and comprehensive insights that can best position your business for the market. Our M&A professionals will guide you through each step of the M&A process as you work together to reach your acquisition goals. We help you avoid obstacles that can cost you both time and money. Generational has the experience you can trust.



1,800+
Completed
Transactions

WE ARE PROCESS SPECIALISTS

The Generational M&A process is designed to protect, prepare and guide clients along the path to exiting for maximum value. It also ensures client confidentiality and strategic exposure, which increases the likelihood of attracting the right buyers.



We care about our clients, their business, and their aspirations. Our seasoned team of M&A professionals will guide you through every stage of the selling process. From strategic growth planning to buyer-readiness, right through to the sale – we provide you with a wealth of knowledge and experience that ensures you achieve your transaction goals.



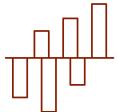
GROWTH ADVISORY SERVICES

Solutions that accelerate growth, increase value, and prepare you for an eventual successful exit.

Growth strategies that deliver results.

We are experts at developing strategic growth and value creation plans for privately held companies. We offer solutions that help you accelerate your growth, increase your value, and prepare you for an eventual successful exit.





WEALTH ADVISORY SERVICES

Using our experience in a wide range of financial disciplines, we manage our clients' assets to preserve their financial legacy.

Generational Wealth Advisors is an award-winning wealth management firm that serves a nationwide client base. Our services and strategies are designed to accommodate the unique needs of business owners. We develop personalized, unbiased planning and investment strategies designed to help our clients grow, protect and transfer their wealth.

As a Registered Investment Advisor, we are, by definition, a fiduciary, and deliver advice that is independent and objective. We work for our client, and therefore make decisions that are in their best interest. We have no incentives to favor a particular strategy, asset class, fund manager, or service provider and operate with competence and objectivity.





DIGITAL SOLUTIONS

Our Philosophy

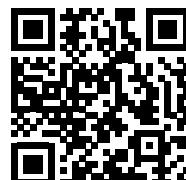
We have a transformational approach that blends experience and technology into a process of continual evolution. This enables your products to be in a state of continuous optimization that is data-driven, user-focused, and constantly exceeding your customers' expectations.

Precocity is based in Dallas, Texas, but we have a global presence. We have solution experts spread across the globe, from the US to the Far East.

precocity

A GENERATIONAL COMPANY

Solving business problems with digital solutions

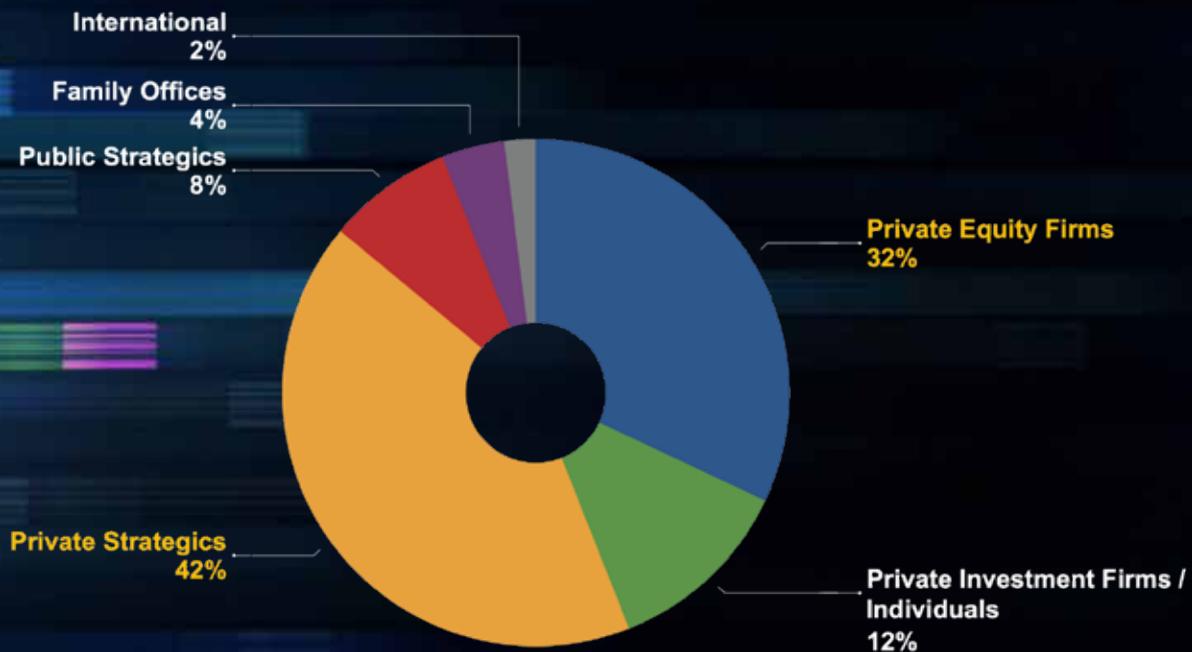


M&A MARKETING AND BUYER SERVICES

35,000+
Registered Buyers

Buyer Network

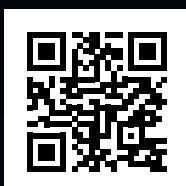
Our extensive global buyer network is comprised of over 33,000 buyers. Our buyers want to know that businesses being offered for acquisition are “buyer-ready” with complete and accurate documentation. They also have confidence in our process and our ability to bring quality, exit-ready businesses to the table.



DealForce

Generational's proprietary DealForce network is an invaluable resource that helps you move quickly while providing an exclusive database of hundreds of buyer-ready businesses to thousands of investors around the world. Available online and as a downloadable app.

- Early access to new deals
- Hundreds of deal listings
- Advanced filtering by investment criteria
- Downloadable app



EVALUATION

Roadmap for Enhancing Value

Generational clients benefit greatly from the Roadmap for Enhancing Value (REV) and DealGPA. REV is an analysis that identifies changes clients can make to increase the value of their business. DealGPA is a detailed "scorecard" of a client's buyer-readiness. Together, REV and DealGPA provide clients the tools they need to maximize enterprise value and selling price.

Buyers want business documentation that is accurate and complete, and that is the role of the Evaluation team who produce industry leading Confidential Information Memoranda (CIMs). A CIM is the industry standard for presenting a business to potential buyers. It provides them with an accurate and thorough picture of what they are buying, so they can pursue the deal with confidence.



M&A Advisory Awards and Rankings / U.S. & Canada

A leading, full-service business advisory firm for privately-held businesses.

—

The M&A Advisor named Generational Group Investment Banking Firm of the Year in 2016, 2017, 2018, 2022, 2024 and 2025. They also awarded us Valuation Firm of the Year and M&A Consulting Firm of the Year in 2022 and 2023.

This achievement underscores our commitment to our Core Values and our unwavering focus on delivering results for our clients.



Our awards and recognition stand as a testament to the character, integrity, and steadfast hard work exemplified by the entire Generational team.



2024 & 2025

Investment Banking Firm of the Year

2025

M&A Deal of the Year



2025

Investment Banking Firm of the Year

2025

Valuation Firm of the Year



Rankings in completed transactions:

RANKED #1

Up to \$10 & \$25 Million

RANKED #2

Up to \$50, \$100, & \$500 Million

RANKED #2

Up to \$1 Billion

Each year, LSEG (formerly Refinitiv) ranks M&A firms based on their results in closed transactions. This success is a reflection of our commitment to our Core Values and delivering results for our clients.

2025 RANKINGS

MID-CAP M&A ADVISORY

Disclosed Values up to **\$10M**

Rank	Financial Advisors
► 1	Generational Group
2	Evans & Evans Inc
3	Chartwell Financial Advisory
* 4	Leerink Partners LLC
* 4	Piper Sandler & Co
* 6	Baker Tilly International
* 6	BDO
* 6	Houlihan Lokey
* 6	KPMG
* 6	Stifel/KBW

Disclosed Values up to **\$25M**

Rank	Financial Advisors
► 1	Generational Group
2	Evans & Evans Inc
3	Chartwell Financial Advisory
4	Houlihan Lokey
* 5	Leerink Partners LLC
* 5	Piper Sandler & Co
* 7	Pendo Advisors LLC
* 7	Stifel/KBW
* 9	Baker Tilly International
* 9	BDO

The rankings on this page are for the period January 1, 2025 through December 31, 2025 and are based on LSEG Data & Analytics North American Target Mid-Cap Rankings for completed transaction values up to US \$10M and \$25M. These rankings reflect LSEG "standard league table" criteria. * Denotes a tie

Disclosed Values up to \$50M

Rank Financial Advisors

1	Houlihan Lokey
► 2	Generational Group
3	Lincoln International
4	Benchmark International
5	KPMG
6	Raymond James Financial Inc
7	Jefferies LLC
8	Robert W Baird & Co Inc
9	Stifel/KBW
10	Piper Sandler & Co

Disclosed Values up to \$100M

Rank Financial Advisors

1	Houlihan Lokey
► 2	Generational Group
3	Lincoln International
4	Benchmark International
5	KPMG
6	Raymond James Financial Inc
7	Jefferies LLC
8	Piper Sandler & Co
* 9	Robert W Baird & Co Inc
* 9	Stifel/KBW

Disclosed Values up to \$500M

Rank Financial Advisors

1	Houlihan Lokey
► 2	Generational Group
3	Lincoln International
4	Jefferies LLC
5	Piper Sandler & Co
6	Stifel/KBW
7	Raymond James Financial Inc
8	Benchmark International
9	KPMG
* 10	Robert W Baird & Co Inc
* 10	William Blair & Co

Disclosed Values up to \$1B

Rank Financial Advisors

1	Houlihan Lokey
► 2	Generational Group
3	Jefferies LLC
4	Lincoln International
5	Piper Sandler & Co
6	JP Morgan
* 7	Raymond James Financial Inc
* 7	Stifel/KBW
9	Benchmark International
* 10	KPMG
* 10	William Blair & Co

GENERATIONAL AWARDS

2025 WINNER

Investment Banking Firm of the Year - M&A Advisor
Utilities Deal of the Year
Business Development Professional of the Year: David Robinson
M&A Deal of the Year (\$10M To \$25M)
Energy Deal of the Year
Private Equity Deal of the Year (\$10M To \$50M)
2025 Emerging Leaders
HR & Services Deal of the Year
Atlas Awards
Investment Bank of the Year
Valuation Firm of the Year
PE Add on Deal of the Year
Industrial Services Deal of the Year

2024 WINNER

Global M&A Network
USA Investment Banking Firm of the Year, Lower Mid-Markets
Lower Mid-Markets Deal of the Year: SMG Industries acquisition of Barnhart Transportation
Women M&A Leadership Atlas Award: Lori Galloway
Investment Banking Firm Of The Year
Corporate/Strategic Deal Of The Year (\$10M To \$25M)
Private Equity Deal Of The Year (\$50M To \$100M)
M&A Deal Of The Year (\$10M To \$25M)
2024 Emerging Leaders In The Financial Services Industry

2023 WINNER

Consulting Firm of the Year
Healthcare/Life Sciences Deal of the Year

Fulcrum Research Group

Industrials
Deal of the Year
Integral Industries
Private Equity
Deal of the Year
(\$10 million - \$25 million)

M&A Deal of the Year
(\$50 million - \$75 million)

Top Wealth Manager
(D Magazine)

2022 WINNER

Investment Banking Firm of the Year
USA Investment Banking Firm of the Year (The M&A Atlas Awards)
Energy deal of the year
BL Technology
Utilities Deal of the Year
Allied Underground
Private Equity Deal of the Year
Independent Benefit Advisors
(\$10-\$25M)
Top Wealth Manager
(D Magazine)

2021 WINNER

Corporate/Strategic Deal of the Year
(\$10-\$25M)
Private Equity Deal of the Year
(\$10MM to \$25MM)
Materials Deal of the Year
Top Wealth Manager
(D Magazine)

2020 WINNER

Valuation Firm Of The Year
Information Technology Deal of the Year
(\$10MM-\$25MM)
Private Equity Deal of the Year
(\$25MM-\$50MM)
M&A Deal of the Year
(\$50MM-\$100MM)

Healthcare/Life Sciences Deal of the Year

Private Equity Deal of the Year
(Over \$50MM To \$100MM)
Top Wealth Manager
(D Magazine)

2019 WINNER

Private Equity Deal of the Year
(\$75MM – \$100MM)
M&A Deal of the Year
(\$50MM – \$75MM)
Corporate/Strategic Deal of the Year
(\$25MM – \$50MM)
Emerging Leader Award
Top Wealth Manager
(D Magazine)

2018 WINNER

Investment Banking Firm of the Year
Utilities Deal of the Year
Consumer Staples Deal of the Year (<\$100M)
Corporate/Strategic Deal of the Year
(\$100M – \$25M)
Top Wealth Manager
(D Magazine)

2017 WINNER

Investment Banking Firm of the Year
Consumer Staples Deal of the Year
Utilities Deal of the Year
Corporate Strategic Deal of the Year
Top Wealth Manager
(D Magazine)



COMPLETED TRANSACTIONS

EXPERIENCE YOU CAN TRUST

The following pages hold a small sampling of Generational Group's completed transactions.



COMPLETED TRANSACTIONS

A
PORTABLE RESTROOMS
Boise, Idaho
HAS BEEN ACQUIRED BY
United
SITE SERVICES
Westboro, Massachusetts
—
G GENERATIONAL CAPITAL MARKETS

A&F Networking
Wethersfield, Connecticut
HAS BEEN ACQUIRED BY
NetTeks
Technology Consultants, Inc.
Boston, Massachusetts
—
G GENERATIONAL EQUITY

Absolute Manufacturing
Pepperell, Massachusetts
HAS BEEN ACQUIRED BY
Roanwell
CORPORATION
Bronx, New York
—
G GENERATIONAL EQUITY

ACS
ABSOLUTE COMPUTER SOLUTIONS
Merriam, Kansas
HAS BEEN ACQUIRED BY
Alliance
TECHNOLOGIES
Des Moines, Iowa
—
G GENERATIONAL EQUITY

Accel
EVENT RENTALS
Aiea, Hawaii
HAS BEEN ACQUIRED BY
KOA CAPITAL
PARTNERS, LLC
Honolulu, Hawaii
—
G GENERATIONAL EQUITY

ACE Packaging Limited
Mississauga, Ontario
HAS BEEN ACQUIRED BY
Bellwyck
Packaging
Toronto, Ontario
—
G GENERATIONAL EQUITY

ACT
Precision Sheet Metal
Dallas, Texas
HAS BEEN ACQUIRED BY
Renovate
Homes, Inc.
Dallas, Texas
—
G GENERATIONAL EQUITY

ACTIUM
CONSULTING
Sacramento, California
HAS BEEN ACQUIRED BY
A Public Company
PeopleLink
A Groupe CRIT Company
Paris, France
—
G GENERATIONAL CAPITAL MARKETS

Advanced Service Solutions, Inc.
Hammonton, New Jersey
HAS BEEN ACQUIRED BY
B H M S
investments
New York, New York
—
G GENERATIONAL EQUITY

Advanced Testing Engineering
Taylor, Michigan
HAS BEEN ACQUIRED BY
SGS
Geneva, Switzerland
—
G GENERATIONAL EQUITY
SWX: SGSN

AeroRepair
HEMICO
INCORPORATED
Londonderry, New Hampshire
HAS BEEN ACQUIRED BY
WEINBERG
CAPITAL GROUP
Cleveland, Ohio
—
G GENERATIONAL EQUITY

AheadTek
San Jose, California
HAS BEEN ACQUIRED BY
Hurtiga International Holding Company
Singapore
—
G GENERATIONAL EQUITY

Airmaster® Fan Company
Jackson, Michigan
HAS BEEN ACQUIRED BY
MAICO
Germany
—
G GENERATIONAL EQUITY

Chemical Division of
AKJ
INDUSTRIES
Fort Meyers, Florida
HAS BEEN ACQUIRED BY
A Public Company
NALCO Water
An Ecolab Company
St. Paul, Minnesota
—
G GENERATIONAL EQUITY

ALCOM
Winslow, Maine
HAS RECEIVED AN INVESTMENT FROM
HUDSON FERRY CAPITAL
New York City, New York
—
G GENERATIONAL EQUITY

ALGIERE CONSTRUCTION SERVICES, INC.
Plano, Texas
HAS BEEN ACQUIRED BY
Proviso Capital
STONEHENGE CAPITAL
New York City, New York
—
G GENERATIONAL CAPITAL MARKETS



COMPLETED TRANSACTIONS



Kansas City, Missouri
HAS BEEN ACQUIRED BY



Camanche, Iowa



Allwaste Services

Lexington, South Carolina
HAS BEEN ACQUIRED BY



Houston, Texas




Oklahoma City, Oklahoma
HAS BEEN ACQUIRED BY



McLean, Virginia




American Claim Services
Destrehan, Louisiana
HAS BEEN ACQUIRED BY



Parsippany, New Jersey




Seattle, Washington
HAS BEEN ACQUIRED BY

MARIA ELECTRIC, INC

Beaverton, Oregon




Fort Worth, Texas
HAS BEEN ACQUIRED BY



New York City, New York




North Canton, Ohio
HAS BEEN ACQUIRED BY



Montreal, Quebec



AMMEX PLASTICS

Monroe, Michigan
HAS BEEN ACQUIRED BY



Indianapolis, Indiana




Scotts Valley, California
HAS BEEN ACQUIRED BY



Los Angeles, California

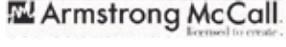


Aqua Regia

Redding, California
HAS BEEN ACQUIRED BY



Louisville, Kentucky

Austin, Texas
HAS BEEN ACQUIRED BY



North Richland Hills, Texas




Las Vegas, Nevada
HAS BEEN ACQUIRED BY



Los Angeles, California




Calgary, Alberta



Burnaby, British Columbia




Norcross, Georgia
HAS BEEN ACQUIRED BY



Boston, Massachusetts




Houston, Texas
HAS BEEN ACQUIRED BY



St. Louis, Missouri




Renton, Washington
HAS BEEN ACQUIRED BY



Murfreesboro, Tennessee





COMPLETED TRANSACTIONS

ApplianceCenter
Englewood, Colorado

HAS BEEN ACQUIRED BY
FERGUSON
A Public Company A subsidiary of Wolseley PLC London, United Kingdom

BARENCO INC. Gormley, Ontario

HAS BEEN ACQUIRED BY
Trow Brampton, Ontario

BHS Marketing
Salt Lake City, Utah

HAS BEEN ACQUIRED BY
POST CAPITAL
New York City, New York

BigHorn Corp. Quality Tools And Accessories
Denison, Texas

HAS BEEN ACQUIRED BY
 Vista, California

Blagrave & Duffey, Inc.
Houston, Texas

HAS BEEN ACQUIRED BY
THORPE CORPORATION
Houston, Texas

BLUE SKY MARINE
New Hamburg, Ontario

HAS BEEN ACQUIRED BY
Private Investor Ontario

Bob's Farm Center
Conrad, Iowa

HAS BEEN ACQUIRED BY
Agrium A Public Company
Calgary, Alberta

Body Spa
Las Vegas, Nevada

HAS BEEN ACQUIRED BY
West Lane Capital Partners
Los Angeles, California

BONNEY PLUMBING, HEATING, AIR & ROOTER SERVICE
Sacramento, California

HAS BEEN ACQUIRED BY
SKYLIGHT CAPITAL, LLC
Seattle, Washington

BREAKER ELECTRIC
Calgary, Alberta

HAS BEEN ACQUIRED BY
RBI
Mississauga, Ontario

BRIGHTSTAR PARTNERS, INC. A PASSION TO INSPIRE. A DRIVE TO PERFORM.
Hawthorne Woods, Illinois

HAS BEEN ACQUIRED BY
AVNET A Public Company
Phoenix, Arizona

britesolutions
Cordova, Tennessee

HAS BEEN ACQUIRED BY
pfmi PROFESSIONALS FACILITIES MANAGEMENT
Montgomery, Alabama

BUSBY CABINETS
Alachua, Florida

HAS BEEN ACQUIRED BY
Private Investor

BW MANUFACTURING INC.
Comstock Park, Michigan

HAS BEEN ACQUIRED BY
woodlawnpartners
Chicago, Illinois

Carriers Inc.
Yorkton, Saskatchewan

HAS BEEN ACQUIRED BY
Trimac A Public Company
Calgary, Alberta

Carbonic Systems, Inc. "We put the FIZZ in your POP"™
Kentwood, Michigan

HAS BEEN ACQUIRED BY
Airgas. an Air Liquide company
Paris, France



COMPLETED TRANSACTIONS

CARPATHIA
HOSTING, INC.

Ashburn, Virginia

HAS BEEN ACQUIRED BY

SpireCapital

New York City, New York

GENERATIONAL
EQUITY

carter

Hamilton, Ontario



HAS BEEN ACQUIRED BY

CALMONT GROUP

Edmonton, Alberta



GENERATIONAL
EQUITY

Cavell Drugs

Jasper, Alberta



HAS BEEN ACQUIRED BY

Rexall



Mississauga, Ontario

GENERATIONAL
EQUITY

CB Deliveries

Windsor, Ontario



HAS BEEN ACQUIRED BY

LYNX equity limited

Toronto, Ontario



GENERATIONAL
EQUITY

CI

Greenville, South Carolina

HAS BEEN ACQUIRED BY

DECIDE4ACTION

Lake Mary, Florida

GENERATIONAL
EQUITY

CEC CONTROLS
Company, Inc.

Warren, Michigan

HAS BEEN ACQUIRED BY

WOOD GROUP

A Public Company

GENERATIONAL
CAPITAL MARKETS

CENTURY
INDUSTRIES INC.

Loves Park, Illinois

HAS BEEN ACQUIRED BY

SRS

Acquisition Corporation

McKinney, Texas

GENERATIONAL
EQUITY

CETCON
Incorporated

Cincinnati, Ohio

HAS BEEN ACQUIRED BY

BEACON
SOLUTIONS

A Public Company

Louisville, Kentucky

GENERATIONAL
EQUITY

CETECH, Inc.

Fairfax, Virginia

HAS BEEN ACQUIRED BY

TRIUMPH

Fairfax, Virginia

GENERATIONAL
EQUITY

C-E-XCHANGE

Carrollton, Texas

HAS RECEIVED AN
INVESTMENT FROM

FIH 富智康

Hong Kong, China



A Public Company

GENERATIONAL
EQUITY

chalk&wire

Ridgeway, Ontario



HAS BEEN ACQUIRED BY

campuslabs

Data-Driven Innovation

A PORTFOLIO COMPANY OF

LEEDS Equity Partners

Buffalo, New York

GENERATIONAL
EQUITY

chempace
corporation

Toledo, Ohio

HAS BEEN ACQUIRED BY

FGL Group LLC

Grapevine, Texas

GENERATIONAL
EQUITY

Classis Pharmaceuticals, LLC

Sherburne, New York

HAS BEEN ACQUIRED BY

RELIANT STAR CAPITAL

New York, New York

GENERATIONAL
EQUITY

COASTAL
FIELD SERVICES

Beaumont, Texas

HAS BEEN ACQUIRED BY

PSI

Dallas, Texas

A Public
Company

GENERATIONAL
CAPITAL MARKETS

Coastal
SCREEN & RAIL

Delray Beach, Florida

HAS BEEN ACQUIRED BY

BAYMARK ■ PARTNERS

Dallas, Texas

GENERATIONAL
EQUITY

COLUMBIA
NUTRITIONAL

QUALITY HEALTH SOLUTIONS

Vancouver, Washington

HAS BEEN ACQUIRED BY

FLUKE

VENTURE PARTNERS

Bellevue, Washington

GENERATIONAL
EQUITY



COMPLETED TRANSACTIONS

CompoSecure
Somerset, New Jersey
HAS BEEN ACQUIRED BY
LLR partners
Philadelphia, Pennsylvania
— 

Concise Data Management
Dallas, Texas
HAS BEEN ACQUIRED BY
FACE TIME STRATEGY
Washington, D.C.
— 

CONSOLo
Lexington, Kentucky
HAS BEEN ACQUIRED BY
BLUFFPOINT ASSOCIATES
Westport, Connecticut
— 

CoreBrand
New York, New York
HAS BEEN ACQUIRED BY
brandlogic
Wilton, Connecticut
— 

Cornerstone Appraisal Services
Valparaiso, Indiana
HAS BEEN ACQUIRED BY
CIS GROUP
North Richland Hills, Texas
— 

 
Country Signs
Tottenham, Ontario
HAS BEEN ACQUIRED BY
LYNX equity limited
Toronto, Ontario
— 


COUNTRY SIDE
U Small Stock Journal
Medford, Wisconsin
HAS BEEN ACQUIRED BY
the Fence Post
Greeley, Colorado
— 

COX INSTRUMENT
Scottsdale, Arizona
HAS BEEN ACQUIRED BY
Badger Meter
Milwaukee, Wisconsin
— 

Crystal Farms Mills Inc.
Oakwood, Georgia
HAS BEEN ACQUIRED BY
WINCORP INTERNATIONAL
Medley, Florida 
— 

CSA SERVICES
Lake Wylie, South Carolina
HAS BEEN ACQUIRED BY
DDP Investments
West Palm Beach, Florida
— 

ESL CENTRAL SPECIALTIES LTD.
Crystal Lake, Illinois
HAS BEEN ACQUIRED BY
smartecarte
St. Paul, Minnesota
— 

CUBED GROUP INC.
Coral Gables, Florida
HAS BEEN ACQUIRED BY
compass
Portfolio company of
Bilgola Capital
Washington, D.C.
— 

CSG CULTURE SERVICE GROWTH
San Antonio, Texas
HAS BEEN ACQUIRED BY
QUALFON
New York, New York
— 


Dakota FOUNDRY
Webster, South Dakota
HAS BEEN ACQUIRED BY
Anderson INDUSTRIES
Mapleton, North Dakota
— 

DataFax INC.
Montevallo, Alabama
HAS BEEN ACQUIRED BY
cdc
Vero Beach, Florida
— 

THE DAWSON ACADEMY
St. Petersburg, Florida
HAS BEEN ACQUIRED BY
VALENCIA CAPITAL
Coral Gables, Florida
— 



COMPLETED TRANSACTIONS

DB Ricks Inc.

Rochester, New York

HAS BEEN ACQUIRED BY



Boucherville, Quebec



Alpharetta, Georgia

HAS BEEN ACQUIRED BY



New York City, New York

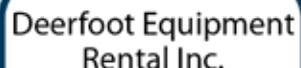


Washington, Pennsylvania

HAS BEEN ACQUIRED BY



Dallas, Texas



Calgary, Alberta

HAS BEEN ACQUIRED BY



Vancouver, British Columbia



South Portland, Maine

HAS BEEN ACQUIRED BY



Burlington, Massachusetts



Sterling, Virginia

HAS BEEN ACQUIRED BY

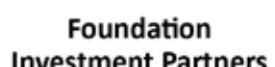


McLean, Virginia



Akron, Ohio

HAS BEEN ACQUIRED BY



Chagrin Falls, Ohio



El Segundo, California

HAS BEEN ACQUIRED BY



Tonawanda, New York



Londonderry, New Hampshire

HAS MERGED WITH



Topsfield, Massachusetts



Bonneyville, Alberta



Your Dock • Your Way

Woodbridge, Ontario



HAS BEEN ACQUIRED BY



Backed by Branford Castle Partners
New York City, New York



Garland, Texas

HAS BEEN ACQUIRED BY



Boston, Massachusetts



Woodstock, Georgia

HAS BEEN ACQUIRED BY



Portfolio company of
The Riverside Group
Morristown, Tennessee



San Diego, California

HAS BEEN ACQUIRED BY



Los Angeles, California



Fort Worth, Texas

HAS BEEN ACQUIRED BY



Calgary, Alberta



Tallahassee, Florida

HAS BEEN ACQUIRED BY



Mechanicsburg,
Pennsylvania





COMPLETED TRANSACTIONS

EAST TENNESSEE
Personal Care Service

Knoxville, Tennessee
HAS BEEN ACQUIRED BY

amedisys
A Public Company
Baton Rouge, Louisiana

**GENERATIONAL
EQUITY**

ETI
EASTERN TECHNOLOGIES, INC.
DBA
OREX

Ashford, Alabama
HAS BEEN ACQUIRED BY

gri
Flower Branch, Georgia

**GENERATIONAL
CAPITAL MARKETS**

EdgeCore Ltd.
Cedar Falls, Iowa

HAS BEEN ACQUIRED BY

**EASTPORT
HOLDINGS**

**GENERATIONAL
CAPITAL MARKETS**

**Eggen's
Direct Service, Inc.**

Milaca, Minnesota
HAS BEEN ACQUIRED BY

**MOLO
COMPANIES**

Dubuqe, Iowa

**GENERATIONAL
EQUITY**

EHDtech

Brentwood, Tennessee
HAS BEEN ACQUIRED BY

**SQ SUSTAINED
QUALITY** **Peoplelink
GROUP**
A Public Company
Groupe CRIT Companies
Paris, France

**GENERATIONAL
CAPITAL MARKETS**

**EIL Environmental
Services**

Edmonton, Alberta

CANADA

HAS BEEN ACQUIRED BY

**A holding of
Whitecastle Private
Equity Fund**

Toronto, Ontario

**GENERATIONAL
EQUITY**

**EKA
SECURITY**

Gainesville, Georgia
HAS BEEN ACQUIRED BY

**Trinity Services
Corporation**

Vidalia, Georgia

**GENERATIONAL
EQUITY**

epi
ELECTROMEDICAL,
Products International, Inc.

Mineral Wells, Texas
HAS BEEN ACQUIRED BY

TILLERY CAPITAL

Charlotte, North Carolina

**GENERATIONAL
EQUITY**

**Elite Treating
Solutions**

Midland, Texas
HAS BEEN ACQUIRED BY

**WadeCo
Specialties**
Division of
Hastings Equity Partners
Needham, Massachusetts

**GENERATIONAL
EQUITY**

**ELLISON
BAKERY**

Fort Wayne, Indiana
HAS BEEN ACQUIRED BY

**BLACKFORD
CAPITAL**

Grand Rapids, Michigan

**GENERATIONAL
CAPITAL MARKETS**

EMCO

Charlotte, North Carolina
HAS BEEN ACQUIRED BY

**MOTOR CITY
INDUSTRIAL**

A portfolio company of
OAKLAND STANDARD C9

Birmingham, Michigan

**GENERATIONAL
EQUITY**

Emino Group

Waverly, Nebraska
HAS BEEN ACQUIRED BY

**Alliance
TECHNOLOGIES**

Des Moines, Iowa

**GENERATIONAL
EQUITY**

THE EMPLOYMENT STORE
Building Good People With Good Companies

Rochester, New York
HAS BEEN ACQUIRED BY

CORE

Atlanta, Georgia

**GENERATIONAL
EQUITY**

ENDEAVOR
— clinical trials —

San Antonio, Texas
HAS BEEN ACQUIRED BY

ERG

Watchung, New Jersey

**GENERATIONAL
CAPITAL MARKETS**

ENOSERV

Tulsa, Oklahoma
HAS BEEN ACQUIRED BY

doble
A Public Company

Watertown, Massachusetts

**GENERATIONAL
CAPITAL MARKETS**

EAS ENVIRONMENTAL
ASSESSMENT
SERVICES
RICHLAND, WASHINGTON

Richland, Washington
HAS BEEN ACQUIRED BY

KOMAN
KOMAN Holdings, LLC

Anchorage, Alaska

**GENERATIONAL
EQUITY**


EnviroSense®
 Strategic Environmental Consultants
 Londonderry, New Hampshire

HAS BEEN ACQUIRED BY

ENSAFE
 Memphis, Tennessee




Ergonomic and Safety Service
 New Stanton, Pennsylvania

HAS BEEN ACQUIRED BY

Luse
 Aurora, Illinois




Essential Energy Services, Inc.
 Vienna, Virginia

HAS BEEN ACQUIRED BY
SJSD Holdings
 Dallas, Texas




ETJ
 Sterling, Illinois

HAS BEEN ACQUIRED BY

T6 Broadband
 Belvidere, Illinois




European Design
 Glasgow, Kentucky

HAS BEEN ACQUIRED BY

MIDMARK®
 Versailles, Ohio




exammatrix
 Littleton, Colorado

HAS BEEN ACQUIRED BY A

Abitus
 Tokyo, Japan




EZ Sockets, Inc.
 Springfield, New Jersey

HAS BEEN ACQUIRED BY

BRIGHTON-BEST INTERNATIONAL
 Owned by
 Ta Chen International
 Taipei, Taiwan




EZWATCHPRO
 Salt Lake City, Utah

HAS BEEN ACQUIRED BY

Generation 3 Capital, LLC
 Northfield, Illinois




Fabri-Tech, Inc.
 Mulberry, Florida

HAS BEEN ACQUIRED BY

Conhagen®
 Rotating Equipment Specialists
 Edison, New Jersey




Financial Supply Inc.
 Sainte Genevieve, Missouri

HAS BEEN ACQUIRED BY

America Solutions for Business
 Alexandria, Minnesota




FINISHLINE TECHNOLOGIES
 Columbus, Indiana

HAS BEEN ACQUIRED BY

SPRAY Equipment & Service Center, Inc.
 Wichita, Kansas



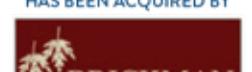

FIRMATEK
 Selma, Texas

HAS BEEN ACQUIRED BY

DecisionTree Resources
 Division of
 Elmore Companies
 Wheaton, Illinois




First Class Lawn and Landscape
 Indianapolis, Indiana

HAS BEEN ACQUIRED BY

BRICKMAN
 Gaithersburg, Maryland




First General
 Property Restoration Specialists
 Saskatoon, Saskatchewan


TORQUEST
 Beyond Capital
 Toronto, Ontario




First Water™
 Atlanta, Georgia

HAS BEEN ACQUIRED BY

Hydro Logic
 GLOBAL WATER TECHNOLOGIES
 Asheville, North Carolina




FOGCO
 Chandler, Arizona

HAS BEEN ACQUIRED BY

Pinewell Capital
 Scottsdale, Arizona





COMPLETED TRANSACTIONS

FUTURA
INTERNATIONAL

Clearwater, Florida
HAS BEEN ACQUIRED BY

BAUER SOFTWARE GROUP
Ashburn, Virginia

**GENERATIONAL
EQUITY**

GAFFANEY'S

Williston, North Dakota
HAS BEEN ACQUIRED BY

FAISON
Office Products

Aurora, Colorado

**GENERATIONAL
EQUITY**

GALLUP MED FLIGHT

Gallup, New Mexico
HAS BEEN ACQUIRED BY

**Air Medical
Resource Group**

Jordan, Utah

**GENERATIONAL
CAPITAL MARKETS**

GENIE
PRODUCTS INC

Brevard, North Carolina
HAS BEEN ACQUIRED BY

PRAXAIR
A Public Company

Making our planet more productive

Danbury, Connecticut

**GENERATIONAL
EQUITY**

GENISCO FILTER™

San Diego, California
HAS BEEN ACQUIRED BY

**HSI
SENSING**
HEMOSTATIC SWITCH INC.

Chickasha, Oklahoma

**GENERATIONAL
EQUITY**

**GLOBAL SYSTEMS
INCORPORATED**

Decatur, Alabama
HAS BEEN ACQUIRED BY

**Mitchell
INDUSTRIES**

Birmingham, Alabama

**GENERATIONAL
EQUITY**

GPL
LABORATORIES

Johnson City, Tennessee
HAS BEEN ACQUIRED BY

Microbac

Pittsburgh, Pennsylvania

**GENERATIONAL
EQUITY**

**GREAT LAKES FOAM
TECHNOLOGIES,
INC.**

Concord, Michigan
HAS BEEN ACQUIRED BY

**UNIQUE
FABRICATING, INC.**

Auburn Hills, Michigan

**GENERATIONAL
EQUITY**

**GREENWHITE
ADVISORS**

Houston, Texas
HAS BEEN ACQUIRED BY

UnitedCapital
Financial Advisors

Newport Beach, California

**GENERATIONAL
EQUITY**

**Group Purchasing
Systems**

Boca Raton, Florida
HAS BEEN ACQUIRED BY

EbidRX

Frisco, Texas

**GENERATIONAL
EQUITY**

GCS
Gulf Coast Supply & Manufacturing

Horseshoe Beach, Florida
HAS BEEN ACQUIRED BY

**Cove Point
Holdings, LLC**

New York City, New York

**GENERATIONAL
EQUITY**

GYFORD
standoff systems®

Reno, Nevada
HAS BEEN ACQUIRED BY

Rowmark
A Windjammer Capital
portfolio company

Findlay, Ohio

**GENERATIONAL
EQUITY**

**H&S
AUTOSHOT**

Georgetown, Ontario
HAS BEEN ACQUIRED BY

Nutech Systems

Gurnee, Illinois

**GENERATIONAL
EQUITY**

**CALL • CLICK • TEXT
HANSON**
Directory Service, Inc.
www.hansondirectory.com

Newton, Iowa
HAS BEEN ACQUIRED BY

DirecTech, LLC

Chicago, Illinois

**GENERATIONAL
EQUITY**

**Harbour Bay Inc.
dba The Big Easy
Tobacco Co.**

Suffern, New York
HAS BEEN ACQUIRED BY

**Quality Importers
Trading Company**

Weston, Florida

**GENERATIONAL
EQUITY**

HARMSEN

Monroe, Washington
HAS BEEN ACQUIRED BY

FREMONT-WRIGHT

Memphis, Tennessee

**GENERATIONAL
EQUITY**



COMPLETED TRANSACTIONS

HAWAII TENTS & EVENTS
Waipahu, Hawaii
HAS BEEN ACQUIRED BY
Private Investor
Victoria, British Columbia

GENERATIONAL EQUITY

Heartland Woodcraft
West Bend, Wisconsin
HAS BEEN ACQUIRED BY
dgs
Chicago, Illinois
GENERATIONAL EQUITY

Heat Pipe Technology Inc.
Gainesville, Florida
HAS BEEN ACQUIRED BY
MiTek A subsidiary of **BERKSHIRE HATHAWAY INC.**
Omaha, Nebraska
GENERATIONAL EQUITY

Hedlund Gas
Serving Siren & Spooner since 1956
Spooner, Wisconsin
HAS BEEN ACQUIRED BY
SUPERIOR FUEL COMPANY
PROpane - FUEL OIL - DIESEL - GAS
Superior, Wisconsin
GENERATIONAL EQUITY

Hesco
Watertown, South Dakota
HAS MERGED WITH
hfi healthy food ingredients
Horizon Holdings, Inc.
San Francisco, California

GENERATIONAL EQUITY

HSI
High Standard Inc.
Jaffrey, New Hampshire
HAS BEEN ACQUIRED BY
NUDO
Springfield, Illinois
GENERATIONAL EQUITY

HIGHTECH SIGNS
Salt Lake City, Utah
HAS BEEN ACQUIRED BY
Hightech Image, Inc.
South Jordan, Utah
GENERATIONAL EQUITY

Hoefler
ANCHORAGE CONSULTING GROUP
Anchorage, Alaska
HAS BEEN ACQUIRED BY
SLR SLR Management LTD.
Buckinghamshire, United Kingdom

GENERATIONAL EQUITY

HORTICULTURAL ALLIANCE
Sarasota, Florida
HAS BEEN ACQUIRED BY
ITALPOLLINA HELLO NATURE!
Italy
GENERATIONAL EQUITY

HOUZER
Hamilton, New Jersey
HAS BEEN ACQUIRED BY
HAMAT GROUP
Ashdod, Israel
GENERATIONAL EQUITY
TLV: HAMAT

HUGHES
Pinehurst, Texas
HAS BEEN ACQUIRED BY
EPCOR
Edmonton, Alberta
GENERATIONAL EQUITY

ICE WORLD
Maryland's Premier Ice Skating and Hockey Facility
Abingdon, Maryland
HAS BEEN ACQUIRED BY
Blackstreet Capital Holdings
Chevy Chase, Maryland
GENERATIONAL EQUITY

Iden's
Tukwila, Washington
HAS BEEN ACQUIRED BY
Pacific Northwest Capital Group, LLC
Seattle, Washington
GENERATIONAL EQUITY

IMI SOLUTIONS LLC
Dallas, Texas
HAS BEEN ACQUIRED BY
HURON CAPITAL PARTNERS
Detroit, Michigan
GENERATIONAL CAPITAL MARKETS

IMPERIAL PACKAGING CORP.
Pawtucket, Rhode Island
HAS BEEN ACQUIRED BY
Seaboard FOLDING BOX
Portfolio company of Charter Oak
Westminster, Massachusetts
GENERATIONAL EQUITY

IPEC
Industrial Process Equipment Constructors
Grayling, Minnesota
HAS BEEN ACQUIRED BY
Industrial Service Solutions
Chicago, Illinois
GENERATIONAL EQUITY



COMPLETED TRANSACTIONS

IST | INSTALLATION SERVICE TECHNOLOGY
Kansas City, Missouri
HAS BEEN ACQUIRED BY
SKINNY IT
Frisco, Texas
GENERATIONAL EQUITY

ITI | INSTRUMENT TECHNOLOGY, INC.
Westfield, Massachusetts
HAS BEEN ACQUIRED BY
Transom Shields Group
Wilmington, Delaware
GENERATIONAL EQUITY

Integrated Data Services
Greenwich, Connecticut
HAS BEEN ACQUIRED BY
All Covered
Tokyo, Japan
 GENERATIONAL EQUITY

Interprovincial Meat Sales Ltd.
Dartmouth, Nova Scotia
HAS BEEN ACQUIRED BY
Premium Brands
Richmond, British Columbia
GENERATIONAL EQUITY

I
THE IRWIN BROWN COMPANY
New Orleans, Louisiana
HAS BEEN ACQUIRED BY
Powell
Boston, Massachusetts
 GENERATIONAL EQUITY

IEG
Isbell Engineering Group
Fort Worth, Texas
HAS BEEN ACQUIRED BY
CHI
Albany, New York
 GENERATIONAL EQUITY

ISI
Insurance Services
Uniontown, Pennsylvania
HAS BEEN ACQUIRED BY
Kaufman
Farmington Hills, Michigan
 GENERATIONAL EQUITY

ISOF
Oldsmar, Florida
HAS BEEN ACQUIRED BY
RED HAWK
Portfolio company
of Comvest Partners
Boca Raton, Florida
 GENERATIONAL EQUITY

JewelPop
exceptional jewelry brands
Dartmouth, Nova Scotia
 GENERATIONAL CAPITAL MARKETS

JOHNSTON
W.B. JOHNSTON GRAIN COMPANY
Enid, Oklahoma
HAS BEEN ACQUIRED BY A
CG ENTERPRISES, INC.
A division of Zen-Noh
Tokyo, Japan
 GENERATIONAL CAPITAL MARKETS

K-FAB
Santa Clara, California
HAS BEEN ACQUIRED BY
DPMS
DPM Services, Inc.
Portfolio company of
Gladstone Investment Corp.
Santa Clara, California
 GENERATIONAL EQUITY

K&M
FIRE PROTECTION
Plantsville, Connecticut
HAS BEEN ACQUIRED BY
DAVIS-ULMER
SPRINKLERS
Serving customers since 1986
A subsidiary of API Group
New Brighton, Minnesota
 GENERATIONAL EQUITY

KA Components
Otterbein, Indiana
HAS BEEN ACQUIRED BY
C
CALVERTON HOLDINGS
Cleveland, Ohio
 GENERATIONAL EQUITY

KATKOL LTD
St. Clairsville, Ohio
HAS BEEN ACQUIRED BY
BASIN
an affiliate of
TURNING BASIN CAPITAL
Richmond, Virginia
 GENERATIONAL EQUITY

KC Computers
Whitewater, Wisconsin
HAS BEEN ACQUIRED BY
Computers Nationwide
Wheeling, Illinois
 GENERATIONAL EQUITY

Kerrick Valve
Jacksonville, Florida
HAS BEEN ACQUIRED BY
control devices, LLC
A portfolio company of
GHJ&M | GOLDEN HORN JOHNSON HOBSON
Minneapolis, Minnesota
 GENERATIONAL EQUITY



COMPLETED TRANSACTIONS

KERR CONSULTING
The Woodlands, Texas
HAS BEEN ACQUIRED BY

PROVISO CAPITAL
New York City, New York

HEYTROLLER
Electronic Safety Devices
Tampa, Florida
HAS BEEN ACQUIRED BY

I.D. Systems
Transforming Mobile Asset Management
Woodcliff Lake, New Jersey

King
ENGINEERING ASSOCIATES, INC.
Tampa, Florida
HAS BEEN ACQUIRED BY

KAIN CAPITAL
New York City, New York

Kitchen CREATIONS
KITCHEN & BATH CENTRE
Fredericton, New Brunswick
HAS BEEN ACQUIRED BY

LYNX equity limited
Toronto, Ontario

K KOHL BUILDING PRODUCTS
Reading, Pennsylvania
HAS BEEN ACQUIRED BY

SRS Distribution
McKinney, Texas

kpi consulting
Round Rock, Texas
HAS BEEN ACQUIRED BY

PERIGEE CAPITAL PARTNERS
Herndon, Virginia

K ENERGY SERVICES
New Berlin, Wisconsin
HAS BEEN ACQUIRED BY

CIVC PARTNERS **TRUE NORTH VENTURE PARTNERS**
Chicago, Illinois

KURZ
Electric Solutions, Inc.
Neenah, Wisconsin
HAS BEEN ACQUIRED BY

COLVILLE CAPITAL
Charlotte, North Carolina

KUSSMAUL ELECTRONICS CO., INC.
West Sayville, New York
HAS BEEN ACQUIRED BY

evolve CAPITAL
Dallas, Texas

Certain Assets of
KYUKA
Atalla, Alabama
HAS BEEN ACQUIRED BY

WATER WAY
Birmingham, Alabama

Lang's Pharmacy
Weston, Connecticut
HAS BEEN ACQUIRED BY A

Walgreens
A Public Company
Deerfield, Illinois

Lee's RV SUPERSTORE
Oklahoma City, Oklahoma
HAS BEEN ACQUIRED BY AN

CAMPING WORLD
Lincolnshire, Illinois

LGM PHARMA
Boca Raton, Florida
HAS BEEN ACQUIRED BY A

NEW HARBOR CAPITAL
Chicago, Illinois

Libations
WINE & SPIRITS
Aurora, Colorado
HAS BEEN ACQUIRED BY

John A. Hunter Management Corp.
Centennial, Ohio

LIN-MAR MOTORS
Morton Grove, Illinois
HAS BEEN ACQUIRED BY

CARCARE COLLISION CENTERS
Plainfield, Illinois

LOUIS WOHL & SONS, INC.
...INNOVATIVE FOODSERVICE
Tampa, Florida
HAS BEEN ACQUIRED BY

B&J PEEPLES ROAD SERVICE HOLDINGS
Portfolio company of
Trivest Partners
Kansas City, Kansas



COMPLETED TRANSACTIONS

LUMBER CENTER
Houma, Louisiana
HAS BEEN ACQUIRED BY
CNRG
Germantown, Tennessee

MAINLY MONOGRAMS
West Nyack, New York
HAS BEEN ACQUIRED BY
FDI CAPITAL
New York City, New York

Major Contracting Services
Colorado Springs, Colorado
HAS BEEN ACQUIRED BY
United SITE SERVICES
Westboro, Massachusetts

MSA | MARES-SHREVE & ASSOCIATES
Monroe, Michigan
HAS BEEN ACQUIRED BY
WLG
Hong Kong, China

MARV'S
Plumbing and Heating
Cheyenne, Wyoming
HAS BEEN ACQUIRED BY
Jim Dandy
SEWER & PLUMBING
Mount Lake Terrace, Washington

McHenry
Bluffton, Indiana
HAS BEEN ACQUIRED BY
PROTECTIVE INDUSTRIAL PRODUCTS
Albany, New York

MCS Door and Hardware
Bryan, Texas
HAS BEEN ACQUIRED BY
FBM
Foundation Building Materials
Tustin, California

MEALTRACKER
Dietary Software
Hornell, New York
HAS BEEN ACQUIRED BY
MatrixCare
Integrated Care. Better Outcomes.
Bloomington, Minnesota

MEMPHIS CITY CARGO, INC.
Memphis, Tennessee
HAS BEEN ACQUIRED BY
chaser, llc
Anderson, Indiana

MENTOR ENGINEERING
SYSTEMS THAT WORK®
Calgary, Alberta
HAS BEEN ACQUIRED BY
Trapeze
A Public Company
Mississauga, Ontario

MGP
CONNECTING RODS
Colorado Springs, Colorado
HAS BEEN ACQUIRED BY
RACE WINNERS
Portfolio company
of Kinderhook Industries
Germantown, Tennessee

MIDWEST
Organic & Hydroponic
Gardening Supplies
Minneapolis, Minnesota
HAS BEEN ACQUIRED BY
ADIRONDACK GROWTH CAPITAL
Bosworth Capital Partners
Illinois

MODERN
Heating & Air Conditioning
Minneapolis, Minnesota
HAS BEEN ACQUIRED BY
Service Logic
Westport, Connecticut

Morris and Eckels
Marietta, Georgia
HAS BEEN ACQUIRED BY
A-1 Products
Birmingham, Alabama

MORRO GROUP, INC.
Environmental Services
San Luis Obispo, California
HAS BEEN ACQUIRED BY
SWCA
ENVIRONMENTAL CONSULTANTS
Phoenix, Arizona

MOUNTAIN DOG FOOD
Where Natural Food Is Raw Food!
Edmonton, Alberta
HAS BEEN ACQUIRED BY
DANE CREEK CAPITAL CORP.
Mississauga, Ontario



COMPLETED TRANSACTIONS

Clinton, Arkansas
HAS BEEN ACQUIRED BY
CAROTHERS CONSTRUCTION, INC.
Our Business is Building Since 1967
Taylor, Mississippi

Soda Springs, Indiana
HAS BEEN ACQUIRED BY
 Edmonton, Alberta

Warman, Saskatchewan
HAS BEEN ACQUIRED BY
 Edmonton, Alberta

Dieppe, New Brunswick
HAS BEEN ACQUIRED BY
 Osaka, Japan

Austin, Texas
HAS BEEN ACQUIRED BY
WHITEFIELD CAPITAL
Denver, Colorado

St. Petersburg, Florida
HAS BEEN ACQUIRED BY
Healogics
The power to heal
Jacksonville, Florida

Conklin, Alberta
HAS BEEN ACQUIRED BY
 Calgary, Alberta

Neese Inc.
Sales - Service - Rentals
Grand Junction, Iowa
HAS BEEN ACQUIRED BY
 New York City, New York

Neill Supply Company Inc.
Lyndhurst, New Jersey
HAS BEEN ACQUIRED BY
Long Island Pipe Supply, Inc.
Garden City, New York

Neo-Nutritionals Inc.
Brantford, Ontario
HAS BEEN ACQUIRED BY
SunOpta
Norval, Ontario

 TSX: SOY

Niagara Tools
St. Catherines, Ontario
HAS BEEN ACQUIRED BY
 Sparks, Maryland

NIVISYS
www.nivisys.com
Tempe, Arizona
HAS BEEN ACQUIRED BY
 Arlington, Virginia

NORTHSHORE BUSINESS TECHNOLOGY
Kenosha, Wisconsin
HAS BEEN ACQUIRED BY
Impact
Waukegan, Illinois

North Texas Locomotive Service
Burleson, Texas
HAS BEEN ACQUIRED BY
 Wheat Ridge, Colorado

Tualatin, Oregon
HAS BEEN ACQUIRED BY
 Auburn Hills, Michigan

NORTHWEST MEDICAL
Portland, Oregon
HAS BEEN ACQUIRED BY
CORBEL CAPITAL PARTNERS
Los Angeles, California



COMPLETED TRANSACTIONS

Old Mill General Store
Elk Point, South Dakota

HAS BEEN ACQUIRED BY

CASEY'S GENERAL STORE
Ankeny, Iowa


A Public Company



ONELIFE DIGITAL
San Clemente, California

HAS BEEN ACQUIRED BY

LEXY Pacific CORPORATION
Sunnyvale, California


Generational Equity

orbis LOGISTICS
Lakeland, Florida

HAS BEEN ACQUIRED BY

DICOM 
A portfolio company of Wind Point Partners
Montreal, Quebec


Generational Equity

OSBORN
Glen Dale, California

HAS BEEN ACQUIRED BY

NAC ARCHITECTURE
Spokane, Washington


Generational Equity

Ottawa Trailer Repair Inc.
Ottawa, Ontario


HAS BEEN ACQUIRED BY

Benson Group Inc. 
Cornwall, Ontario



OWENSBY & KRITIKOS INC.
Gretna, Louisiana

HAS BEEN ACQUIRED BY

Dorilton Capital
New York City, New York


Generational Equity

Pacific ENVIRONMENTAL CONSULTING 
Vancouver, British Columbia

HAS BEEN ACQUIRED BY

TOTAL SAFETY 
Portfolio company of DLJ Merchant Banking Partners, a unit of Credit Suisse Zurich, Switzerland


Generational Capital Markets

PACIFIC POWER & SYSTEMS INC.
Fairfield, California

HAS BEEN ACQUIRED BY

RBI 
Toronto, Ontario


Generational Equity

PACKAGING SOLUTIONS INC.
Johnsonville, South Carolina

HAS BEEN ACQUIRED BY

SunBelt Packaging, LLC
Portfolio company of SouthPointe Ventures LLC Atlanta, Georgia


Generational Equity

Paradise PET CENTRE 
St. Albert, Alberta

HAS BEEN ACQUIRED BY

MR. PET'S 
EVERYTHING FOR YOUR PET
Port Coquitlam, British Columbia


Generational Equity

Park-N-Pawn Lorain Ohio's Pawn Stars!
Elyria, Ohio

HAS BEEN ACQUIRED BY

1847 
New York City, New York


Generational Equity

PAT RIHA PRODUCTIONS
Kansas City, Missouri

HAS BEEN ACQUIRED BY

MARKETPLACE EVENTS
Solon, Ohio


Generational Equity

paw MARKETING
Brooklyn, Iowa

HAS BEEN ACQUIRED BY

The Straub Corporation
Des Moines, Iowa


Generational Equity

PEAKSPLAINS
Spokane, Washington

HAS BEEN ACQUIRED BY

Mi-Med SURVEY COMPANY
Vista, California


Generational Equity

PENINSULAR CYLINDER CO.
Washington Township, MI

HAS BEEN ACQUIRED BY

AVIS 
Upland, Indiana


Generational Equity

PERENNIAL ENERGY
West Plains, Missouri

HAS BEEN ACQUIRED BY

KVCI 
CFB 
Leawood, Kansas


Generational Equity



COMPLETED TRANSACTIONS



Parker, Colorado

HAS BEEN ACQUIRED BY
T&H Global Holdings
Subsidiary of
Unified
Arlington, Texas



Bartlesville, Oklahoma

HAS BEEN ACQUIRED BY
SAKER
A Public Company

Avoca, Pennsylvania



Moore, Oklahoma

HAS BEEN ACQUIRED BY

Cliffside Funds
New York City, New York



Harlingen, Texas

HAS BEEN ACQUIRED BY



Vero Beach, Florida



Winnipeg, Manitoba

HAS BEEN ACQUIRED BY



Riverside

Cleveland, Ohio



Christiansburg, Virginia

HAS BEEN ACQUIRED BY



Fairfield, New Jersey



Wrentham, Massachusetts

HAS BEEN ACQUIRED BY



Subsidiary of
Berkshire Hathaway
Middleborough, Massachusetts



Portland, Oregon

HAS BEEN ACQUIRED BY

Bauer Software
Group, Inc.

Ashburn, Virginia



Preferred Care
Pharmaceutical
Services

Hollywood, South Carolina

HAS BEEN ACQUIRED BY



Atlanta, Georgia



Tampa, Florida

HAS BEEN ACQUIRED BY



Stockholm, Sweden

A Public Company



Davie, Florida

HAS BEEN ACQUIRED BY



Portfolio company
of ZS Fund
Ft. Meyers, Florida



Spokane, Washington

HAS BEEN ACQUIRED BY

Pro Mechanical Services, Inc.

West Spokane, Washington



San Antonio, Texas

HAS BEEN ACQUIRED BY



New York City, New York



Bellingham, Massachusetts

HAS BEEN ACQUIRED BY



Livonia, Michigan



Professional Touch
Cleaning Services

Davenport, Iowa

HAS BEEN ACQUIRED BY

Ammesa

Bettendorf, Iowa



Public Safety Services Inc.

Rosemont, Illinois

HAS BEEN ACQUIRED BY



Shiller Park, Illinois





COMPLETED TRANSACTIONS


Rhome, Texas
HAS BEEN ACQUIRED BY

Subsidiary of Sumitomo
Tokyo, Japan



Mesa, Arizona
HAS BEEN ACQUIRED BY

San Francisco, California



Tampa, Florida
HAS BEEN ACQUIRED BY

Pinellas Park, Florida


Quality Pipe Services
Englewood, Colorado
HAS BEEN ACQUIRED BY

Denver, Colorado



Phoenix, Arizona
HAS BEEN ACQUIRED BY

Bowling Green, Ohio



Vancouver, Washington
HAS BEEN ACQUIRED BY

Santiago, Chile



San Antonio, Texas
HAS BEEN ACQUIRED BY

New York City, New York



Sanford, North Carolina
HAS BEEN ACQUIRED BY

Cicero, Illinois



Murray, Utah
HAS BEEN ACQUIRED BY
OIP Holdings, LLC
New York City, New York



Brookhaven, Mississippi
HAS BEEN ACQUIRED BY


Fayetteville, North Carolina Evanston, Illinois



Milford, Connecticut
HAS BEEN ACQUIRED BY

San Diego, California



Carrollton, Missouri
HAS BEEN ACQUIRED BY
REMEDIES INC.
Bronx, New York


Repromatic Systems Inc.
Concord, Ontario

HAS BEEN ACQUIRED BY

Newmarket, Ontario



Cuero, Texas
HAS BEEN ACQUIRED BY
Lifecare Pharmacy
San Antonio, Texas


Reynoldsville Casket Company
Reynoldsville, Pennsylvania
HAS BEEN ACQUIRED BY
Matthews INTERNATIONAL®
Pittsburgh, Pennsylvania



Somerset, Ohio
HAS BEEN ACQUIRED BY
3 RIVERS CAPITAL
Pittsburgh, Pennsylvania




COMPLETED TRANSACTIONS

RICHMOND BUMPER SERVICE
Mechanicsville, Virginia
HAS BEEN ACQUIRED BY
 KS GROUP
Portfolio company of Investcorp
South Plainfield, New Jersey

Ridge Runner Fast Foods
Boone, North Carolina
HAS BEEN ACQUIRED BY
 Carolina Quality LLC
Henderson, North Carolina

RIECHERS TRUCK BODIES
Washington, Missouri
HAS BEEN ACQUIRED BY
 COIN ACCEPTORS, INC.
St. Louis, Missouri

Rountree-Moore
Automotive Group
Monroe, Michigan
HAS BEEN ACQUIRED BY
 MORGAN
AUTOMOTIVE GROUP
Indianapolis, Indiana

Royal
QUICK LUBE & CAR WASH
Hanford, California
HAS BEEN ACQUIRED BY
 OIL CHANGERS
Portfolio company of Brick Investment Partners
Houston, Texas

RUBBER PLUS, INC.
Knoxville, Tennessee
HAS BEEN ACQUIRED BY
 ALL-STATE BELTING
West Des Moines, Iowa

S&S FIRE SUPPRESSION SYSTEMS, INC.
Contractors - Engineers
Tappan, New York
HAS BEEN ACQUIRED BY
 DAVIS-ULMER
Established 1968
New Brighton, Minnesota

SAFETY SOURCE INCORPORATED
Theodore, Alabama
HAS BEEN ACQUIRED BY
 Ritz Safety
Safe Products | Sound Advice | Delivered
Dayton, Ohio

Safis
SOLUTIONS
Indianapolis, Indiana
HAS BEEN ACQUIRED BY A
 PHARMALEX
Frankfurt, Germany

Salvage Hunter Auto Parts
Marietta, Georgia
HAS BEEN ACQUIRED BY
 Four Lane Auto Parts
Founded in 1968
Cartersville, Georgia

SCREW PRODUCTS
Dallas, Texas
HAS BEEN ACQUIRED BY
 LAWSON Products
Chicago, Illinois
 NASDAQ: LAWS

SEABREEZE
PROPERTY SERVICES INC
Portland, Maine
HAS BEEN ACQUIRED BY
 CHENMARK
CAPITAL MANAGEMENT LLC
Portland, Maine

SECURENET
Carrollton, Texas
HAS BEEN ACQUIRED BY
 securadyne systems **PAMLICO CAPITAL**
Charlotte, North Carolina

SecureTech Systems, Inc.
Fort Worth, Texas
HAS BEEN ACQUIRED BY AN
 Old Git Holdings
Highland Park, New Jersey

Self's Inc.
Wichita, Kansas
HAS BEEN ACQUIRED BY
 E.J. WELCH COMPANY
SERVING THE FLOORING TRADE SINCE 1962
Elk Grove Village, Illinois

SEM Construction
Grand Junction, Colorado
HAS BEEN ACQUIRED BY
 NEWPARK
Woodlands, Texas



COMPLETED TRANSACTIONS

 **Sensory Testing Systems, LLC**
Scottsdale, Arizona
HAS BEEN ACQUIRED BY

Subsidiary of
New Capital Partners
Englewood, California



**Service Furniture & Bedding dba
Mattress & More**
Fairdale, Kentucky
HAS BEEN ACQUIRED BY

Affiliate of Sun Capital Partners
Fort Smith, Arkansas



SEWELL SEWAGE
Sandy Springs, Georgia
HAS BEEN ACQUIRED BY

Norcross, Georgia



**SOLARAY STEEL
HOUSTON, TEXAS**
Houston, Texas
HAS BEEN ACQUIRED BY

Chicago, Illinois



SHARPE Mixers
Seattle, Washington
HAS BEEN ACQUIRED BY

Halton Hills, Ontario



**Sherwood Consulting dba
BASE36**
Saco, Maine
HAS BEEN ACQUIRED BY

Plainsboro, New Jersey



**Shewfelt
CONSTRUCTION** 
Burlington, Ontario
HAS BEEN ACQUIRED BY

Sudbury, Ontario



SHOP TOOLS, INC.
Colorado Springs, Colorado
HAS BEEN ACQUIRED BY

Reston, Virginia



Site Organic
WEBSITES THE WAY GOD INTENDED.
Ashburn, Virginia
HAS BEEN ACQUIRED BY

Lenoir City, Tennessee



Skydive Dallas
Whitewright, Texas
HAS BEEN ACQUIRED BY

Houston, Texas



**Slaughter & Stanley
Construction, Inc.**
Big Spring, Texas
HAS BEEN ACQUIRED BY

Charlotte, North Carolina



**SLPharma
LABS INC**
Wilmington, Delaware
HAS BEEN ACQUIRED BY

Edinburgh, Scotland


Smith Environmental Laboratory Inc.
Hyde Park, New York
HAS BEEN ACQUIRED BY
Smith Environmental Acquisition LLC
New York City, New York



**Software
Design
Solutions**
Murrysville, Pennsylvania
HAS BEEN ACQUIRED BY

Long Island, New York


**SOFTWARE
UNLIMITED, INC.**
Baltimore, Maryland
HAS BEEN ACQUIRED BY

Wakefield, Massachusetts



SOIL-MAX
Brazil, Indiana
HAS BEEN ACQUIRED BY

Ames, Iowa




COMPLETED TRANSACTIONS

SU SOMETHING UNIQUE SPORTSWEAR
Denison, Iowa
HAS BEEN ACQUIRED BY
Envision
envisiontees.com
Dubuque, Iowa
GENERATIONAL EQUITY

SOTO industries.us
Charlotte, North Carolina
HAS BEEN ACQUIRED BY
Kemira
Division of Kemira Oyj 
Helsinki, Finland
GENERATIONAL EQUITY

SOUTHSIDE CONTAINER
Walterboro, South Carolina
HAS BEEN ACQUIRED BY
Private Investment Company
Rockville, Maryland
GENERATIONAL EQUITY

Southwest Ground-water Consultants, Inc.
Phoenix, Arizona
HAS BEEN ACQUIRED BY
MATRIX NEWORLD
Enabling Progress
Florham Park, New Jersey
GENERATIONAL EQUITY

Southwest Waterworks Contractors
Phoenix, Arizona
HAS BEEN ACQUIRED BY
PumpMan
Portfolio company of Soundcore Capital
Saddle Brook, New Jersey
GENERATIONAL EQUITY

SPG Special Products Group
"Proudly Serving The American Hero"
Boynton Beach, Florida
HAS BEEN ACQUIRED BY
QRED
THE UNIFORM TAILOR
Lakewood, New Jersey
GENERATIONAL EQUITY

Spectrum Technologies, Inc.
Paxinos, Pennsylvania
HAS BEEN ACQUIRED BY
TRANSCAT
Trust in every measure
Rochester, New York
GENERATIONAL EQUITY

SPIRIT EXPRESS
Commerce City, Colorado
HAS BEEN ACQUIRED BY
R+L CARRIERS
Wilmington, Ohio
GENERATIONAL EQUITY

STERN RUBBER COMPANY
Est. 1909
Staples, Minnesota
HAS BEEN ACQUIRED BY
ZLC
ZHONGLI CORPORATION 
Shanghai, China
GENERATIONAL EQUITY

Stonehaven ASSISTED LIVING
Maumelle, Arkansas
HAS BEEN ACQUIRED BY
Cornerstone
HEALTHCARE GROUP
Dallas, Texas
GENERATIONAL EQUITY

Sturtevant Richmont
Carol Stream, Illinois
HAS BEEN ACQUIRED BY
Snap-on
Kenosha, Wisconsin
GENERATIONAL EQUITY

 
Richmond, British Columbia
HAS BEEN ACQUIRED BY
NEAR NORTH
Part of Manitoulin Group of Companies
Barrie, Ontario 
GENERATIONAL EQUITY

SUNWORKS
SOLAR TODAY. SAVING TOMORROW.
Roseville, California
HAS BEEN ACQUIRED BY
Solar3D
A Public Company
Goleta, California
GENERATIONAL EQUITY

Super Runners Shop
Huntington, New York
HAS BEEN ACQUIRED BY
Surefoot
Park City, Utah
GENERATIONAL EQUITY

Superior HR SUBCONTRACTING CONSULTING TECHNOLOGY
Frisco, Texas
HAS BEEN ACQUIRED BY
Zuman
Pleasanton, California
GENERATIONAL EQUITY

SURGEON RIFLES
Prague, Oklahoma
HAS BEEN ACQUIRED BY
STRATEGIC ARMORY CORPS
Houston, Texas
GENERATIONAL EQUITY



COMPLETED TRANSACTIONS

Synergy
Burlington, Vermont
HAS BEEN ACQUIRED BY
JMI
EQUITY
San Diego, California
A Public Company
CoreLogic[®]
Santa Ana, California

sys-tek
Blue Springs, Missouri
HAS BEEN ACQUIRED BY
TWINING
Long Beach, California
A Public Company
CoreLogic[®]

Systems Design Inc.
Omaha, Nebraska
HAS BEEN ACQUIRED BY
HARRIS
Ottawa, Ontario
A Public Company
CoreLogic[®]

TAGISH
Red Deer, Alberta
CANADA
HAS BEEN ACQUIRED BY
GLS Holdings Corp.
Vancouver, British Columbia
A Public Company
CoreLogic[®]

Tarasoft
Nelson, British Columbia
CANADA
HAS BEEN ACQUIRED BY
A Public Company
CoreLogic[®]
Santa Ana, California

TEAM
WELL SERVICE, INC.
South Heart, North Dakota
HAS MERGED WITH AN AFFILIATE OF
RockPile
ENERGY SERVICES
Denver, Colorado
A Public Company
CoreLogic[®]

TechniLite CANADA
Peterborough, Ontario
HAS BEEN ACQUIRED BY
LYNX equity limited
Toronto, Ontario
A Public Company
CoreLogic[®]

Technology Assessment & Transfer Inc.
Annapolis, Maryland
HAS BEEN ACQUIRED BY
Defense Venture Group
Charlotte, North Carolina
A Public Company
CoreLogic[®]

TEMploy
Tustin, California
HAS BEEN ACQUIRED BY
CRS CORPORATE RESOURCE SERVICES
New York City, New York
A Public Company
CoreLogic[®]

TSG
Testing Services Group
Lapeer, Michigan
HAS BEEN ACQUIRED BY
A Public Company
SGS SWITZERLAND
Geneva, Switzerland
A Public Company
CoreLogic[®]

THE HR GROUP, INC.
Greensboro, North Carolina
HAS BEEN ACQUIRED BY
JER
HR CONSULTING
New York City, New York
A Public Company
CoreLogic[®]

The SeedHouse
O'Neill, Nebraska
HAS BEEN ACQUIRED BY
WILBUR-ELLIS
San Joaquin, California
A Public Company
CoreLogic[®]

TIEDEMANN-BEVS INDUSTRIES
Richmond, Indiana
HAS BEEN ACQUIRED BY
SC STRENGTH CAPITAL
Birmingham, Michigan
A Public Company
CoreLogic[®]

Titan Ltd. dba D&D Plumbing HEATING & COOLING
Vacaville, California
HAS BEEN ACQUIRED BY
BONNEY
PLUMBING, HEATING, AIR & DRAIN SERVICE
a wholly owned subsidiary of
SKYLIGHT CAPITAL, LLC
Seattle, Washington
A Public Company
CoreLogic[®]

tonic care®
"Nature Cares For You"
Washington, D.C.
HAS BEEN ACQUIRED BY
delta direct marketing
West Babylon, New York
A Public Company
CoreLogic[®]

TOWN & COUNTRY SURVEYORS, L.L.C.
The Woodlands, Texas
HAS BEEN ACQUIRED BY
LANDPOINT
Bossier City, Louisiana
A Public Company
CoreLogic[®]



COMPLETED TRANSACTIONS

TPH Industries

Baltimore, Maryland

HAS BEEN ACQUIRED BY

Clean Venture Inc

Elizabeth, New Jersey



TRACZ & ASSOCIATES

Lockport, Illinois

HAS BEEN ACQUIRED BY



Farmington Hills, Michigan



Eagle, Idaho

HAS BEEN ACQUIRED BY



CREO CAPITAL PARTNERS

Los Angeles, California



TREATMENT TECHNOLOGY

Evergreen, Colorado

HAS BEEN ACQUIRED BY

Water Technology Group

Apex, North Carolina



TRUESDELL CORPORATION

Tempe, Arizona

HAS BEEN ACQUIRED BY



Chicago, Illinois



Garden Grove, California

HAS BEEN ACQUIRED BY



A Public Company



Toulouse, France



Tampa, Florida

HAS BEEN ACQUIRED BY



Chicago, Illinois



Layton, Utah

HAS BEEN ACQUIRED BY

TREGARON CAPITAL

Palo Alto, California



UltraTape®

Salem, Oregon

HAS BEEN ACQUIRED BY

DELPHON

Hayward, California



Randleman, North Carolina

HAS BEEN ACQUIRED BY

Bradford Equities Management LLC

White Plains, New York



Fayetteville, North Carolina

HAS BEEN ACQUIRED BY



First New England Council

Greenville, South Carolina



VCI, Inc.

Sturgis, Michigan

HAS BEEN ACQUIRED BY

BASIN HOLDINGS

New York City, New York



VENDOR TEAM SERVICES

Mooresville, North Carolina

HAS BEEN ACQUIRED BY

INNOSPIRE SYSTEMS CORPORATION

EXCELLENCE IN EXECUTION

Morganville, New Jersey



Veterinary Ventures, Inc.

Reno, Nevada

HAS BEEN ACQUIRED BY

Radio Systems Corp.

Knoxville, Tennessee



Lincoln, Nebraska

HAS BEEN ACQUIRED BY



Omaha, Nebraska



Columbus, Ohio

HAS BEEN ACQUIRED BY

Atlas Butler HEATING • COOLING

Columbus, Ohio





COMPLETED TRANSACTIONS

WAIPAHU TOWN PHARMACY
Waipahu, Hawaii
HAS BEEN ACQUIRED BY
Walgreens
A Public Company
Deerfield, Illinois
GENERATIONAL
EQUITY

Water Products
Claremore, Oklahoma
HAS BEEN ACQUIRED BY
KDSUPPLY
Portfolio company of Bain Capital
Waco, Texas
GENERATIONAL
CAPITAL MARKETS

Waupaca Woods Pharmacy, Inc.
Waupaca, Wisconsin
HAS BEEN ACQUIRED BY
SHOPKO
my life. my style. my store.
Green Bay, Wisconsin
GENERATIONAL
EQUITY

WaveTwo your Intelligent About Business
Irving, Texas
HAS BEEN ACQUIRED BY
All Covered IT SERVICES FROM KONICA MINOLTA
Tokyo, Japan A Public Company
GENERATIONAL
CAPITAL MARKETS

WAYNE'S INC.
PRO
Morgan, Minnesota
HAS SOLD CONTROLLING INTEREST
OF THE COMPANY TO
CRARY Manufacturing Farm Profitability™
A subsidiary of
ECHO
Lake Zurich, Illinois
GENERATIONAL
EQUITY

Weerts Funeral Home
RIVERBEND CREMATION
Davenport, Iowa
HAS BEEN ACQUIRED BY
Service Corporation International
A Public Company
Houston, Texas
GENERATIONAL
EQUITY

West University Travel & Journeys Unlimited
Houston, Texas
HAS BEEN ACQUIRED BY
 Online Vacation Center
A Public Company
Plantation, Florida
GENERATIONAL
EQUITY

Wheatland Systems INCORPORATED
Lawrence, Kansas
HAS BEEN ACQUIRED BY
Engineering
A portfolio company of
CLEARVIEW CAPITAL
Greenwich, Connecticut
GENERATIONAL
EQUITY

WHEELER'S AUTOBODY SUPPLY
Waterloo, Iowa
HAS BEEN ACQUIRED BY
ILKQ A Public Company
OEM Recycled + Aftermarket by Keystone
Chicago, Illinois
GENERATIONAL
EQUITY

WHITE FIRE INSTRUMENTS, INC.
Mercer, Pennsylvania
HAS BEEN ACQUIRED BY
CINTAS A Public Company
READY FOR THE WORKDAY™
Mason, Ohio
GENERATIONAL
EQUITY

White House Design Company
North Vancouver, British Columbia
HAS BEEN ACQUIRED BY
CAI CAPITAL PARTNERS
Vancouver, British Columbia
GENERATIONAL
CAPITAL MARKETS

Whiteford Pharmacy, Inc.
Darlington Pharmacy
Whiteford, Maryland
HAS BEEN ACQUIRED BY
Whiteford Darlington LLC
New York City, New York
GENERATIONAL
EQUITY

WILDERNESS FAMILY Naturals
Silver Bay, Minnesota
HAS BEEN ACQUIRED BY
Individual Investor
GENERATIONAL
EQUITY

WINE VALLEY SELLING SUPPLY, INC.
Bothell, Washington
HAS BEEN ACQUIRED BY
LYNX equity limited
Toronto, Ontario Canada
GENERATIONAL
EQUITY

WINFIELD WOOD & LATH Canada
Oyama, British Columbia
HAS BEEN ACQUIRED BY
LYNX equity limited
Toronto, Ontario Canada
GENERATIONAL
EQUITY

Wisconsin Farmers Union
Montfort, Wisconsin
HAS BEEN ACQUIRED BY
SCHUMAN CHEESE SINCE 1845
Fairfield, New Jersey
GENERATIONAL
EQUITY

CLIENT
TESTIMONIALS

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SUCCESSFULLY CLOSED DEALS

www.generation1al.com/transactions



TESTIMONIAL

November 22, 2025

Working with Mike Meredith and his team at Generational was instrumental in successfully selling my business. From valuation to closing, he guided me through every step of the M & A process with clarity, professionalism, and a steady hand. His industry insight, negotiation skills, and commitment to my goals ensured we achieved a very favorable outcome. I'm incredibly grateful for his support and would highly recommend him to any business owner considering a sale.

Jay Waterman, President
Duro-Sense Corporation
Carson, CA



316 E. Main St.
Salem, VA 24153
(540) 389-5999
www.macandbobs.com

September 26, 2025

Nick Arnheim,

I want to thank your team, Tony and Stephanie at Generational Equity for your help and guidance in finding a buyer for our restaurant. As you know we tried to sell our business on our own and that didn't end well. We had a private equity group sign contracts to buy our building and property as well as our business. At the last minute they wanted to change the deal. This cost us over \$60,000 in legal fees. Next, we had some local food service executives that wanted to buy us. In short, we decided that a tentative deal that we discussed had too much financial expense for me and my partners. At this point we felt we needed a good broker so we re-engaged with Generational Equity.

Our contact was Tony Blair who was amazing. A former restaurateur and restaurant consultant with over 20 years' experience, Tony had invaluable expertise in buying and selling restaurants. He had sold a restaurant in Greensboro, NC to two gentlemen that owned over a dozen restaurants. Tony contacted them about our restaurant in Salem, VA which is less than two hours away. As you know, they wound up buying our restaurant.

So far, the transition has been wonderful. The new owners kept our entire staff and have retained me as a consultant. I couldn't be happier. Our customers feel comfortable with the new ownership and sales have stayed strong.

I highly recommend Generational Equity, and Nick and his team to anyone who is wanting to sell their restaurant.

Co-owner Mac and Bob's Restaurant



Robert E. Rotanz

Reet Corporation
850 Four Rod Road
Berlin Ct 06037
Ph 860-828-3700
Fx 860-828-3800

November 7, 2025

Generational Equity, LLC
Bill Shipman
83 Kenmore Road
Bloomfield, CT 060002

Dear Bill.

I am writing to express my appreciation for the exceptional work that you and your team at Generational Equity provided in the sale of my business, Reet Corp.

From the very beginning—when Mr. Stephens guided me through the initial presentation and helped me make the decision to move forward with Generational Equity—the experience was handled with professionalism and care. Throughout the valuation and marketing process, I was impressed by the thoroughness and attention to detail demonstrated by your entire team.

Your ability to manage multiple buyers, navigate complex negotiations, and provide clear, steady guidance through the ups and downs of the process was truly invaluable. What stood out most was your tireless effort, professionalism, and commitment to achieving the best outcome for my company.

Although the sale process was at times stressful and lengthy due to both buyer and company related circumstances, your perseverance, patience, and respect toward everyone involved were remarkable. I am grateful for your dedication and expertise in representing and marketing Reet Corp. Generational Equity's efforts exceeded my expectations, and I could not have asked for a more capable and committed team.

Thank you again for your outstanding work and support throughout this journey.



Jay Smith
President Reet Corp.

From: Brandon De Yager <ufsbrandon@gmail.com>
Sent: Monday, November 10, 2025 10:25 AM
To: Lori Galloway <lgalloway@generational.com>
Cc: Amy Wall <awall@generational.com>
Subject: Testimonial-feed back

Hi Lori, I hope this finds you well.

I want to start off saying our deal maker Amy Wall is rockstar at her job and a great human. You guys are blessed to have her on your team.

If it wasn't for her guidance and knowledge I don't know if this deal would of happened if it wasn't for her, she fought for us all the way through this process, and stood by our side through every step of the way and I can't express enough how much that meant going through a process this big and life- changing.

I would definitely recommend using Generational Equity if you are going to be selling your business, their guidance and knowledge is top tier

Thanks,

Brandon De Yager
United Fire Solutions, Inc.
Murrieta, CA
(951) 795-8802 cell
(951) 225-4666 office

PBTS – IP INCORPORATED
PO BOX 4832 | SEASIDE, FL 32459

Dear Brenen,

I am writing to express my gratitude for the work that Generational performed with the successful sale of my multiple location restaurant chain, Pizza by the Sea. As you are aware, I myself have significant M&A experience; however, I believed it important to retain Generational to achieve the optimal personal and financial results in the sale.

I was very pleased with my lead advisor, Julio Dominguez. He prepared a well written CIM and buyer prospect list. Prospecting for our best acquiror was a delicate art, and I am confident that he exhausted the universe of strategic and PEG buyers to find our best option. Julio and the Generational Buyer Marketing group had all the necessary industry experience, plus brought buyers that were outside our industry, as well as buyers from outside the United States. Perhaps most importantly, Generational allowed me to focus on my business performance during the process, and acted as an even-keeled middleman during some spirited negotiations.

In closing, I am very satisfied with Julio Dominguez and the rest of the team at Generational who maximized the outcome of my sale. As a result, without hesitation, I will certainly continue to send other business owners your way that wish to sell to the right buyers, for the right terms.

Best, JB



October 7, 2025

Fellow business owner:

If you're considering selling your business or looking for a strategic partnership, take my advice and don't go at it alone! Prior to engaging Generational Equity, I attempted to sell my business to an unsolicited buyer on my own. That process consumed me, I didn't fully understand it, and ultimately, I was not adequately representing myself or my company to recognize maximum value.

The difference in experience I had after engaging Generational Equity vs. trying to sell the business on my own could not be more stark. From the beginning stages all the way through closing day, Jacob Mangalath and the entire team at Generational Equity have been 5-star! They were committed, knowledgeable, and steadfast in their approach. I could not have asked for a stronger, more qualified team to represent me and guide me through the process every step of the way.

Jacob exceeded my expectations in making sure I understood every aspect of the deal and process. He exceeded my expectations in advocating for the best possible terms in the deal structure. He exceeded my expectations with his willingness to be available by phone, text, and in person when I needed him, and he exceeded my expectations in his diligence and organizational efforts to keep all parties on track for an expedited closing.

Without hesitation, I'd recommend Jacob and this team for anyone exploring this process.

A handwritten signature in black ink, appearing to read "Justin Lubbers".

Founder

Premier Lighting Enterprises

24 Kepler Rd
Van Alstyne, TX 75495
855.426.4544

From: Peyton Mullican <pmullican@drive-sys.com>
Date: September 12, 2025 at 7:27:51 AM CDT
To: Michael Goss <mgoss@generational.com>
Subject: Andre

Michael,

I just want to share my personal experience with you about Andre. He did an amazing job from start to finish.

Everything in our deal was not easy, but Andre made sure it got done and was determined the entire time. He is a fantastic guy and I would recommend him to anyone and everyone who is looking to sell or buy a business.

I hope I have made a friend through the process with Andre and I look forward to seeing him again whenever that may be! He was an absolute pleasure to work with.

You guys have a great employee in him. I want to thank you all at Generational but especially Andre for everything. Wouldn't have got done without him.

Thank you,

Peyton Mullican
Drive Systems
Decatur, AL
<https://www.drive-sys.com/>



June 30, 2025

Generational Equity

On May 5th Excel Pediatric Therapy went to the market. Little did we know that in 8 weeks we would be closing.

From the start, Jacob was our "deal maker" and helped us define what type of buyer we needed. He identified and recommended Excel to a buyer that would be the best fit. Throughout the process Jacob held true to our wishes and goals pertaining to our employees and the company's future. Two medical professionals would never have been able to navigate this legal process alone. Jacob was our constant support, present for every meeting, tour, walk through, lunch, contract review, repeatedly until the end. Support and encouragement throughout the process helped us get through the workload and made it less daunting.

After a whirl wind of activity, a closing date was set. With a positive approach, Jacob explained accounting weaknesses and cash flow issues that had the potential to stop the closing but didn't. Negotiating expertise was noted as he fought for a fair price, protected our interest and achieved more than we ever had imagined. Throughout, professionalism with patience, and wisdom was used as he guided us to an extremely successful ending.

My business partner and I both want to thank Jacob for everything he did.

A handwritten signature in black ink that reads "Jeanine Thomas PT". The signature is fluid and cursive, with "Jeanine" and "Thomas" connected and "PT" in a smaller, separate section.

Jeanine Thomas PT



UK Abrasives, Inc.

3045 Mac Arthur Blvd.
Northbrook, IL 60062 USA

www.ukabrasives.com
E-mail: sales@ukabrasives.com

Phone: (800) 298-5121
Phone: (847) 291-3566
FAX: (847) 291-7670

May 19, 2025

Ryan Binkley
President – Generational Equity, LLC
3400 N. Central Expressway #100
Richardson, TX 75080

RE: Letter of appreciation: UK Abrasives, Inc. acquisition by GNP/Graystar

Dear Mr. Binkley

This is only one chapter from what could be a long letter of appreciation for the fantastic professional, Michael Goss. We have known Michael for over 15 years, since the year his son was born. The deal we worked on then did not materialize due to the 2008 recession.

Like a good professional, he kept in touch so that whenever we were ready to sell our company, he was there to walk us through the laborious process.

With his son's 16th birthday coming up, we successfully closed on the sale of our strong company, UK Abrasives.

It is difficult to describe in a few words such an exciting, tumultuous, and rewarding experience it has been throughout, but we all agree that Michael lit the way.

- He helped us present our company's full value to many international companies, and arranged presentation meetings with eight potential buyers, leading to 4 LOI's.
- He helped us to clarify the strengths and weaknesses of each offer.
- Once we decided on the most compatible buyer, he worked tirelessly with us during the complex and frustrating due diligence process.
- We greatly appreciated his professional input and tactful mediation, which was especially difficult during these trying economic times and turmoil in world trade.
- Michael Goss is a thorough professional and a healthy and robust individual with a charming personality.

Without his professionalism, guidance, and patience, we would never have achieved such a smooth transaction. From the bottom of our hearts, we commend Michael for his extreme patience, understanding, and, most of all, professionalism as he dealt with the multiple personalities of this deal.

We wish him and your company much success going forward.

Sincerely,


Vladimir Kompan

Vladimir Kompan, President


Vitaly Slobodsky

Vitaly Slobodsky, Ph.D.,
Technical Director


Mark Gorelik

Mark Gorelik,
CFO

Sent: Monday, February 17, 2025 11:34 AM

To: Ryan Binkley

Ryan and Brenen,

I want to thank Generational for the amazing help given to us by Chris Heckert in the sale of our family business.

I had no idea how much work was involved in selling a business! Thank you for pairing us with Chris! He kept us on track through the whole process.

He was always available to answer any question we had, and he is still following up with us to make sure everything is going well.

Again, we appreciate the quality of work and professionalism. We would highly recommend both Generational Group and Chris Heckert.

Lawana
La-Mar-Ka,
Baton Rouge, LA

Perkins
Inc.



Mr. Ryan Binkley:

February 11, 2025

Again, I would like to thank you and the Generational Equity team for the sale of SPOON Events to Catalyst MXE. As you know, this is SPOON's second transaction with Generational Equity.

When the timing of the strategy to consider a sale became clear, Generational Equity and Don Ho was my first call! Don & Lance worked professionally and expeditiously to achieve the desired results. Impressively, we were able to achieve a sale that surpassed 5+ times the transaction from 2020. Impressive from all sides!

Don was able to professionally advise both sides in the transaction that achieved the results in an aggressive timeline. Everyone worked together to close in 2024, and it happened.

As you may or may not know, I have referred a friend of mine to work with Generational Equity on their potential transaction as well. I sincerely hope that their experience is as successful as mine.

I wish you and the Generational Equity team continued success. As for me, I continue to work with the Generational Wealth team to achieve my goals.

Kind Regards,

A handwritten signature in black ink, appearing to read "Herbert L. Besaw".

Herbert L. Besaw
President & CEO

New York– Las Vegas

1260 Research Forest Drive
Macedon, NY 14502
Phone: 585-442-1740
Fax: 315-986-7792

www.spoonevents.com

From: David Wilson
Sent: Monday, February 3, 2025 10:46 AM
To: Michael Goss
Subject: Andre Farahmandi

Mr. Goss,

I wanted to send a short note making sure you are aware of the incredibly valuable asset you have in Andre Farahmandi.

From the initial meeting, through the entire process, he was amazing. His composure, level headedness, and knowledge are very reassuring, to say the least.

As I am sure you are aware, these transactions can be very stressful, but Andre has a knack for keeping everyone comfortable. Our group had no experience with M&A going in, so it's not a stretch to say we were a bit anxious, to say the least. His ability to lead the conversations and meetings was impressive at a minimum. Not to mention how quickly he made everything happen.

Thank you for having Andre on your team and please thank him from all of us!

David Wilson
DJB Systems, Inc.
office 512.288.5811
cell 512.801.2932

From: Dee Dee Wyman
Sent: Wednesday, January 29, 2025 1:49 PM
To: Michael Goss <mgoss@generational.com>
Subject: Andre Farahmandi

Michael,

My company had the extreme pleasure of working with Andre as our M & A Advisor. He did an amazing job of taking us through the whole crazy process.

The amount of work that goes into preparing for going to market, and then meeting with potential buyers is unbelievable. Andre guided us through the process like he was born to do his job. There were so many times I felt like I was going to lose my mind, trying to keep up with the demanding job I have and working on the sale. He was always so calm and reassuring when I was going a little crazy. I have bragged about him to all my friends and family.

The biggest compliment to Andre came from the company that purchased us. They told him if he runs across another low voltage company to sell, they would love to work with him again.

Sincerely,

Dee Dee Wyman
VP of Finance
DJB Systems, Inc.
512-288-5811

P O Box 90007
Austin, Texas 78709



RAY ROBERTS SERVICE, INC

203 E GOODE ST., PO BOX 567, QUITMAN, TX 75783
PH: 903-763-2804 FAX: 903-763-2805

January 21, 2025

To: Whom and all it may concern:

RE: Jacob Mangalath VP M&A Generational Group

I would like to take this opportunity to thank Jacob Mangalath for all your help in the sale of our company, Ray Roberts Service Inc. to DPO & Co.

This process started with a seminar and a follow up with Randy Kamin of Generational.

After contracting Generational Group in the spring of 2024 to help us sell our company and spending several months with different Generational employees compiling information and records, both personal and financial about our company, we landed with Jacob Mangalath as our handler-negotiator. This turned out to be such a blessing that God sent for us as this is an extremely complicated and challenging process (way more than my mind could have ever imagined). Fortunately for us, we were assigned Jacob to hold our hand and guide the way through the process, as he knew every detail both large and small. It was immediately obvious that Jacob was a true pro at what he does! He always had our best interest in mind with a wealth of good advice. He knew the system every bit as well as the buyers did and possibly better! Many times explaining why this or that offer was good or not so good. After multiple offers, we finally, with Jacob's advice and council, decided on the offer and company that we wanted to try and do business with. And this is where the rubber really starts hitting the road, this is where the process really gets challenging, as the buyers are also very good at this as professional investors. They also do this every day and Jacob stood toe to toe with them for many months constructing and negotiating the very best deal for us. The buyer doing their job, is trying to negotiate the best deal for themselves and their investors, and Jacob was our guy! He aggressively stood ground on our behalf until the right deal was done!!!

I could go on for many pages, but in short, our deal was pretty small as far as mergers and acquisitions go, but Jacob handled it like it was a 50-million-dollar deal and we cannot thank him enough and have made a lifelong friend in the process!!!!

Thank you

Brian Roberts



January 17, 2025

Generational Group
3400 N. Central Expressway, #100
Richardson, TX 75080

Ladies and Gentlemen:

I am pleased to write this letter of recommendation for Jacob Mangalath, who has worked diligently with me through the process of selling my business of 20 years, Ace Controls LLC. The road to closing day was filled with many questions, frustrations, long days and nights. This was our first time going through the acquisition process. Jacob was there to answer every question, walk us through each step along the way and provide clear advice, which helped us make informed decisions with confidence. I have been consistently impressed with Jacob's professionalism, expertise, and commitment to delivering outstanding results.

From the outset, Jacob and the team at Generational Group demonstrated a deep understanding of both our industry and the complexities of the transaction. Their ability to provide insightful market analyses, identify key opportunities, and offer strategic advice was invaluable as we navigated the negotiation and execution processes. The firm's attention to detail, coupled with their strong negotiation skills, ensured that our interests were well-represented at every stage of the deal.

Given my own positive experience working with Jacob, I have no hesitation in recommending him to any company looking for expert M&A advisory services. Whether you are buying, selling, or seeking strategic partnerships, I am confident that Jacob and Generational Group will provide the highest level of service and expertise required to navigate even the most complex transactions.

Warmest Regards,

Agmed Aguirre,
President

1/10/2025

Mr. Tim Dalton
Generational Equity
3400 N Central Expressway STE 100
Richardson, TX 75080-0046

Tim,

I am writing to thank you and Generational Equity for your exceptional services in guiding me through the sales process. My experience with Generational Equity was outstanding, and I am confident that your expertise and dedication were instrumental in the successful sale of my one-of-a-kind business.

From the beginning, I knew that selling would be a unique challenge due to the specialized nature of my business. However, Generational Equity's team brought a structured and professional approach that exceeded my expectations. The Generational team invested time and effort to understand the intricacies of my business and tailored their process to maximize its appeal to potential buyers.

Through your extensive network and marketing strategies, I received significantly more interest in my business than I had anticipated. It was truly remarkable to see the number of offers generated, including interest from buyers across the United States. Ultimately, I sold my business to a buyer located just a few miles away—a result that felt serendipitous, but was clearly the outcome of Generational Equity's effective representation.

Without Generational Equity's expertise and guidance, I am certain that I would not have achieved such a successful outcome. The professionalism, market knowledge, and commitment provided to your clients set you apart. I would wholeheartedly recommend your services to any business owner considering a sale, regardless of the complexity or uniqueness of their business.

Thank you, Generational Equity, for your outstanding work and for making this significant milestone in my life a resounding success.

Sincerely,



Timothy D Ellis
FirstCall LLC
Greenville, SC

From: Randal Sutton
Sent: Friday, January 10, 2025
To: Michael Goss
Subject: W.L. Lashley & Associates, Inc.

Mr. Goss,

I wanted to reach out to thank you and the entire Generational team in helping me sale my company, Lashley & Associates, Inc to Watsco. It is a milestone that will be remembered, until my last day.

I would like to also let you know what an asset you have in Andre Farahmandi. Andre is one of the most knowledgeable and hardest working individuals I have come across in many years. There was never a time that, if I had a question or concern that Andre was not standing by to help me. His expertise played critical role in the success of me being able to sell my business and feeling like I came out like real winner. The hours he put in to making this a successful transaction, for both parties, can never be expressed enough to Andre.

I am honored to have been able meet Andre and work with him, these past many months. He became a friend, and I will without hesitation offer his name to anyone that feels they need a good man to help sell their business for them. I learned a great deal through this entire process and was I blessed to have Andre there, when I needed him to get to the other side.

I wish you and Andre many years of continued success and hope that if I can ever do anything to help you in return, I'm just a phone call away!

Sincerely,

Randal K. Sutton
General Manager
Lashley & Associates, Inc.
Office: 713.462.8888
3215 Claymoore Park Drive
Houston, TX 77043

www.lashleyinc.com



From: Minnie Baker
Sent: Monday, December 30, 2024
To: bhofstadter@generational.com
Subject: Bakers' Signs Transaction

Good morning Brenen,

I wanted to reach out and let you know how much we appreciate Chris Heckert & Troy Blakely. We recently sold our company with the help of Generational and were thoroughly impressed with the team.

We had no intention of selling last year when we were first contacted by Generational, however after attending an educational conference your team hosted, we decided to proceed with going to market and were pleased with the results.

The due diligence process was a bit daunting, however doable with Chris and Troy facilitating it. We finally made it to the finish line on Friday and everyone is excited about working with our new partners.

In a strange way, I will miss the three times daily phone calls that I have become accustomed to from Chris. Just wanted to reach out and let you know how much we appreciate them as well as Generational Group!

Minnie Baker
Baker's Sign & Manufacturing, Inc.
Conroe, TX



MEET OUR BRAND AMBASSADORS

Generational Group proudly introduces its brand ambassadors—distinguished professionals who embody the integrity, dedication, and “plan first” mindset that define our firm. They reflect the values that make us a trusted leader in middle-market M&A.



Tom Watson

PGA Champion and #1 ranked player in the world from 1978 to 1982

Justin Leonard

12 career wins on the PGA Tour, including one major, the 1997 Open Championship

Michael Kim

Ranked 8th in the FedEx Cup and 52nd in the world

Anna Davis

Augusta National Women's Amateur Champion



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OPENING 2026



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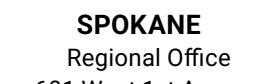
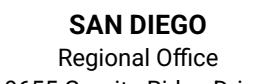
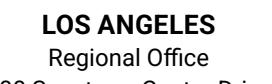
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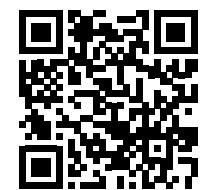
VANCOUVER

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**My wife said, “You better get
a plan. And, you better get
one quickly.”**

Mike Aman
Former Owner
One Source Communications

WATCH MIKE'S WAKE-UP CALL:
generational.com/client-reviews/mike-aman



Experience you can trust.

TALK TO A GENERATIONAL PROFESSIONAL TODAY

Our team of M&A advisors, financial planners, investment advisors, growth advisors, and valuation professionals are on hand to help with your inquiry. Learn more about growing and exiting your business for maximum value by contacting Generational Group.



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Generational is a leading, full-service business advisory providing Exit Planning, M&A Services, Growth Consulting, Wealth Advisory and enterprise-level Digital Solutions for the middle-market.

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Investment Banking
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