

Disclosed values up to \$10 million

Based on Number of Deals (Top Ranked M&A Firms and Ties)

up to
\$10_m

| FINANCIAL ADVISOR | RANK |
|------------------------------|------|
| Generational Group | 1 |
| Houlihan Lokey | 2 |
| Chartwell Financial Advisory | 3 |
| Evans & Evans | 4 |
| Benchmark International | 5* |
| PricewaterhouseCoopers | 5* |
| Aspect Consumer Partners | 7* |
| BofA Securities Inc | 7* |
| Deloitte | 7* |
| E. R. Keller | 7* |

Disclosed values up to \$25 million

Based on Number of Deals (Top Ranked M&A Firms and Ties)

up to
\$25_m

| FINANCIAL ADVISOR | RANK |
|------------------------------|------|
| Generational Group | 1 |
| Chartwell Financial Advisory | 2* |
| Houlihan Lokey | 2* |
| Benchmark International | 4* |
| Evans & Evans | 4* |
| AGC Partners | 6* |
| Canaccord Genuity Group | 6* |
| Cormark Securities | 6* |
| Eight Capital | 6* |
| Haywood Securities | 6* |

The rankings on this page are for the period January 1, 2022 through December 31, 2022 and are based on Refinitiv (formerly Thomson Reuters) North American Target Mid-Cap Rankings for completed transaction values up to US \$10M and up to US \$25M. These rankings reflect Refinitiv "standard league table" criteria. www.refinitiv.com

* Denotes a tie

up to
\$50_m

Disclosed and undisclosed values up to \$50 million

Based on Number of Deals (Top Ranked M&A Firms and Ties)

| FINANCIAL ADVISOR | RANK |
|-------------------------|------|
| Houlihan Lokey | 1* |
| Generational Group | 1* |
| Lincoln International | 3 |
| KPMG | 4 |
| Piper Sandler & Co | 5 |
| William Blair & Co | 6 |
| Benchmark International | 7 |
| Jeffries LLC | 8 |
| Robert W Baird & Co | 9 |
| Stout | 10 |

up to
\$100_m

Disclosed and undisclosed values up to \$100 million

Based on Number of Deals (Top Ranked M&A Firms and Ties)

| FINANCIAL ADVISOR | RANK |
|-----------------------|------|
| Houlihan Lokey | 1 |
| Generational Group | 2 |
| Piper Sandler & Co | 3 |
| Jeffries LLC | 4 |
| Lincoln International | 5 |
| William Blair & Co | 6 |
| KPMG | 7 |
| Stifel/KBW | 8 |
| Goldman Sachs & Co | 9 |
| Robert W Baird & Co | 10 |

The rankings on this page are for the period January 1, 2022 through December 31, 2022 and are based on Refinitiv (formerly Thomson Reuters) North American Target Mid-Cap Rankings for completed transaction values up to US \$50M and up to US \$100M. These rankings reflect Refinitiv "standard league table" criteria. www.refinitiv.com

* Denotes a tie

up to
\$500_m

Disclosed and undisclosed values up to \$500 Million

Based on Number of Deals (Top Ranked M&A Firms and Ties)

| FINANCIAL ADVISOR | RANK |
|-------------------------|------|
| Houlihan Lokey | 1 |
| Generational Group | 2 |
| Piper Sandler & Co | 3 |
| Lincoln International | 4 |
| Jeffries LLC | 5 |
| KPMG | 6 |
| William Blair & Co | 7 |
| Stifel/KBW | 8 |
| Benchmark International | 9 |
| Robert W Baird & Co | 10 |

up to
\$1B

Disclosed and undisclosed values up to \$1 Billion

Based on Number of Deals (Top Ranked M&A Firms and Ties)

| FINANCIAL ADVISOR | RANK |
|-----------------------|------|
| Houlihan Lokey | 1 |
| Generational Group | 2 |
| Piper Sandler & Co | 3 |
| Jefferies LLC | 4 |
| Lincoln International | 5 |
| William Blair & Co | 6 |
| KPMG | 7 |
| Stifel/KBW | 8 |
| Goldman Sachs & Co | 9 |
| Robert W Baird & Co | 10 |

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* Denotes a tie